

# (12) **United States Patent**

## **Mirzabekov et al.**

#### (54) **CUSTOMIZED OLIGONUCLEOTIDE MICROCHIPS THAT CONVERT MULTIPLE GENETIC INFORMATION TO SIMPLE PATTERNS, ARE PORTABLE AND REUSABLE**

- (75) Inventors: **Andrei Mirzabekov,** Darien, IL (US); **Dmitry Y. Guschin,** Rockville, MD (US); **Valentine Chik,** Woodridge, IL (US); **Aleksei Drobyshev,** Elektrosol (RU); **Alexander Fotin,** Cambridge, MA (US); **Gennadiy Yershov; Yuri Lysov,** both of Hinsdale, IL (US)
- (73) Assignee: **University of Chicago,** Chicago, IL (US)
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- (52) **U.S. Cl.** ......................... **435/287.2;** 435/6; 435/7.1; 435/91.1; 435/91.2; 435/287.2; 536/22.1; 536/23.1; 536/24.3; 536/24.31; 536/24.32; 536/24.33
- (58) **Field of Search** ............................ 435/6, 7.1, 91.1, 435/91.2, 287.2; 536/22.1, 23.1, 24.3-24.33

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*Primary Examiner-Jeffrey* Siew

(74) *Attorney, Agent, or* Firm-Barnes & Thornburg; Alice 0. Martin

#### (57) **ABSTRACT**

This invention relates to using customized oligonucleotide microchips as biosensors for the detection and identification of nucleic acids specific for different genes, organisms and/or individuals in the environment, in food and in biological samples. The microchips are designed to convert multiple bits of genetic information into simpler patterns of signals that are interpreted as a unit. Because of an improved method of hybridizing oligonucleotides from samples to microchips, microchips are reusable and transportable. For field study, portable laser or bar code scanners are suitable.

#### **6 Claims, 14 Drawing Sheets**



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**U.S. Patent** 







**U.S. Patent Oct. 1, 2002 Sheet 8 of 14 US 6,458,584 Bl** 

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- a. IVS (N) 5'-TMR-CCTGGGCAGGTTGGTATCA-3' (SEQ ID NO:48); b. IVS I/2 T/A 5'-TMR-CCTGGGCAGGATGGTATCA-3' (SEQ ID NO:49); c. IVS  $I/I G/A$  5'-TMR-CCTGGGCAGaTTGGTATCA-3' (SEQ ID NO:50); d. IVS  $I/6$   $T/C$  5'-TMR-CCTGGGCAGGTTGtTATCA-3' (SEQ ID NO:51); e. IVS I/5 G/T 5'-TMR-CCTGGGCAGGTTGtTATCA-3' (SEQ ID NO:52); f. CD26 (N) 5'-TMR-GTTGGTGGTGAGGCCCTGG-3' (SEQ ID NO:53); g. CD26 G/A 5'-TMR-GTTGGTGGTaAGGCCCTGG-3' (SEQ ID NO:54);

Fig. 6



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*Fig.* 8



Fig. 10



FIG.11





#### **CUSTOMIZED OLIGONUCLEOTIDE MICROCHIPS THAT CONVERT MULTIPLE GENETIC INFORMATION TO SIMPLE PATTERNS, ARE PORTABLE AND REUSABLE**

This is a continuation-in-part of copending U.S. patent application Ser. No. 08/780,026 filed Dec. 23, 1996 now abandoned.

ant to Contract W-31-109-ENG between the U.S. Department of Energy and the University of Chicago representing (Argonne National Laboratory).

**A** novel microchip is customized to answer specific questions and has oligonucleotides positioned on the microchip so that multiple bits of information are evidenced to a simpler pattern **A** new method of hybridization to a microchip is also presented.

#### **BACKGROUND OF THE INVENTION**

Differences in nucleotide and amino acid sequences may be exploited to analyze environmental, food or biological samples. Detection and identification of microorganisms is important for clinical purposes and for determination of contaminated food, air, water or soil. Studies in environmental microbiology are often limited by the inability to unambiguously identify and directly quantify the enormous diversity of natural populations. This problem is now changing with increasing use of molecular techniques to directly measure different genetic features. (Mobarry et al., 1996; Stahl, 1995; Wagner et al., 1995) For example, **DNA** probes are now commonly used to detect by hybridization, genes encoding proteins involved in specific catabolic functions, and to resolve different genetic populations in the environment. In particular, the use of group-specific **DNA** probes complementary to the small subunit (SSU) 16S rRNA has provided a comprehensive framework for studies of microbial population structure in complex systems. Sequencing of this subunit revolutionized microbial classification and led to the discovery of archebacteria. (Woese, 1987) **A** large number of the sequences for different organisms has been collected. (Maidak et al., 1996) Every microorganism species is characterized by a specific **DNA** sequence within a variable region of its ribosomal **RNA** gene or other genes. **A**  highly efficient procedure for microorganism classification 45 and for construction of their evolutionary trees is based on these observations. Identification of specific sequences in ribosomal DNA is a reliable microbial analysis that can be carried out by direct **DNA** sequencing. However **DNA**  sequencing is a rather complicated, expensive and time  $50$ consuming procedure to use for serial microbial analysis on a commercial scale for environmental or medical applications. Consequently, new methods are needed to make sequence matching commercially feasible.

field. A nucleic acid hybridization is a highly specific and sensitive procedure that allows a specific sequence to be detected and identified among other millions of sequences in a genome of higher organisms, or among a mixture of different organisms. The principle of hybridization is that 60 sequences hybridize as a function of the similarity of their linear nucleotide sequence. The hybridization of **DNA** or **RNA** extracted from even a very complicated mixture to a specific oligonucleotide probe has resulted in unambiguous identification of specific microorganisms in an environmen- 65 tal sample, for example. In the course of such an analysis, **RNA** or **DNA** is extracted from a sample of microorganisms

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The U.S. Government has rights to the invention pursu-10 simplified pattern to provide rapid answers to specific isolated from water solutions, air or soil, immobilized on a filter and then hybridized successively with several oligonucleotide probes for different microorganisms. However, for this purpose, the sample needs to be checked for the presence of hundreds or thousands of different oligonucleotides corresponding to various microorganisms which is prohibitively laborious and expensive using present methods and yields results that must be interpreted by a computer in order to decipher the identification. What is needed is a questions, e.g. are any known pathogens in a water sample?

> The scope of applications of nucleotide hybridization is often limited by the nature of the assays, generally involving the independent hybridization and interpretation of multiple environmental samples to multiple  $DNA$  probes. In addition, some detection assays require amplification of the target nucleic acid, for example, via PCR. This may contribute to quantitative biases. Thus, there is need for assays that provide for greater sample through-put capacity and greater 20 sensitivity, rapid read-out of results.

> Another area in which specific **DNA** or **RNA** sequences are of interest is mutation and polymorphism analyses. The number of base changes discovered (mutations) in different genes is growing rapidly. These changes are associated with <sup>25</sup> genetic diseases, with disease predispositions and cancers, with development of drug resistance in microorganisms, and with genetic polymorphisms. Polymorphisms are useful for determining the source of a sample, e.g. in forensic analyses. Polymorphisms such as in the **HLA** system are essential to predict success of tissue transplants. The ability to simultaneously analyze many mutations in a gene in a simple, fast, and inexpensive way is essential in clinical medicine and this need has stimulated the development of different methods for screening mutations, but all have serious limitations. What is needed are kits that are transportable and interpretable, e.g. for use in clinics without high technology microscopes.

Hybridization of filter-immobilized **DNA** with allelespecific oligonucleotides was suggested as a way to screen for mutations. (Conner et al., 1983) However, the number of alleles that can be assayed at one time is limited, the filters are usable only for a few times, and there is little opportunity for complex analysis or easy interpretation of results.

**A** possible solution to large scale hybridization is to use microchips for **DNA** sequence hybridizations **(SHOM,**  sequencing by hybridization with oligonucleotides in a microchip) (e.g. Khrapko, 1996; Yershov, 1996). The development of an array of hundreds or thousands of immobilized oligonucleotides, the so-called "oligonucleotide chips", permits simultaneous analysis of many mutations (for a review, Also, methods are needed that are transportable to the 55 1995) or by chemical immobilization of presynthesized see Mirzabekov, 1994). Such arrays can be manufactured by a parallel synthesis of oligonucleotides (Southern et al., 1992; Fodor et al., 1991; Pease et al., 1994; Matson et al., oligonucleotides (Khrapko et al., 1991; Lamture et al., 1994; Ghu et al., 1994). Glass surfaces (Southern et al., 1992; Fodor et al., 1991; Ghu et al., 1994), glass pores (Beattie et al., 1995), polypropylene sheets (Matson et al., 1995), and gel pads (Khrapko et al., 1991; Yershov et al., 1996) have been used as solid supports for oligonucleotide immobilization. However "Oligonucleotide array technology has not yet lived up to its promise." Southern, 1996 p. 115.

> Some of the deficiencies in the art are unpredictability of the results, lack of knowledge of optimum conditions, and failure to demonstrate accuracy and commercial feasibility. Moreover, analysis of the results of hybridization requires

computer programs capable of assimilating and interpreting multiples bits of information, and high technology microscopes. The microchips are neither portable, reusable, nor easily interpreted.

#### SUMMARY OF THE INVENTION

This invention embodies applications of oligonucleotide microchip technology wherein the microchip is a biosensor and customized oligonucleotide microchips are designed for specific applications of nucleic acid hybridization.

Hybridization is a process by which, under defined reaction conditions, partially or completely complementary nucleic acids are allowed to join in an antiparallel fashion to form specific and stable hydrogen bonds.

Aspects of the invention include:

- 1. microchips designed so that multiple bits of genetic information are converted to a pattern, which is interpreted as a unit, wherein the appearance of the pattern provides answers to specific questions; this construc-  $_{20}$ tion facilitates providing easily interpretable answers provided by hybridization patterns and removes some need for high technology instruments to interpret the results of hybridization; and
- 2. improved methods of hybridizing oligonucleotides in a sample to oligonucleotides on a customized microchip do not require a washing step but rather measure non-equilibrium melting curves (temperature curves) that do not require washing with a solution that removes immobilized oligonucleotides from microchips; this means that microchips are reusable because the oligonucleotides anchored within the gel elements, do not wash away, and are available for reuse. (Microchips with samples are generally kept in solution, however, microchips can be dried and stored 35 for many months before being reused.)

The patterns exhibited after hybridization to a microchip generally are not directly related to the nature of the hybridizations and are not simply converting a "yes" or a "no" signal, or a "positive" or "negative" signal to a binary 40 outcome, nor are the patterns of the present invention converting a gradation of quantities to another form of gradation, e.g. colorimetric gradations. The deliberate organization of the oligonucleotides on the microchips themselves does not transmit information; only after hybridiza- 45 tion with a test nucleic acid will the hybridization signal itself form the pattern. The pattern is then detected by a detection means which can include visual interpretation without the aid of additional detection instrumentation.

tioning on the microchips, visual signals are simplified and enhanced, e.g. the letter "P" is observed if certain pathogenic groups are present; columns of gel elements on the chip that include the same oligonucleotide probes, will be readily detectable as a positive linear column, if the matching 55 oligonucleotides are in the test sample. The visual appearance may be strong enough to see with the naked eye, may be determined with a UPC (Universal Product Code or "bar code") laser scanner, or with a laser gun. The wavelength of the scanner and the sensor that accepts the signal for a bar code must be concordant with the dye or label used to hybridize the DNA.

Of course, aspects one and two do not have to be used together. Designs that result from converting multiple amounts of genetic information obtained by large numbers 65 of hybridizations of oligonucleotides to simpler, readily interpretable patterns, could be done on microchips con-

structed and analyzed by the methods used prior to the present invention.

Similarly, the improved methods of providing hybridization results on microchips could be used on microchips that 5 are not designed to convert multiple pieces of genetic information into a simpler pattern.

Other aspects of the invention include improved predictability, increased accuracy, and standardized factors for detection and identification of nucleotide sequences. The  $_{10}$  improvements result from optimizing conditions, methods and compositions for microchip hybridization. Deliberate ordered schemes that are designed to answer specific questions and that convert complex data to simpler patterns, are followed so that much hybridization information can be  $15$  readily obtained from a single scan of a microchip to detect hybridization of immobilized oligonucleotides by nucleic acids in a sample to be investigated. Samples include air, water, soil, blood, cells, tissue, tissue culture and a food. An aspect of the invention is that the same microchip can be used for hybridization for more than 20–30 times, without any noticeable deterioration of the hybridization signal because immobilized oligonucleotides are not washed out or stripped. Customized sets of microchips are obtained for specific applications. Also, parallel hybridization of nucleic acids in a sample to many oligonucleotides on a microchip is possible, allowing replication and standardization. For example, the sequence diversity of **SSU rRNAs** recovered from different microbial populations of varying abundances is analyzed by a single hybridization to a microchip. **A** large number of HLA alleles, are assayed by a single hybridization to a microchip.

The invention relates a method for identifying a nucleotide sequence in a sample using a microchip, said method comprising:

- a) providing a customized matrix of oligonucleotides on the microchip designed to identify genetic sequences in the sample, wherein an ordered scheme positions oligonucleotides to provide a pattern to answer specific questions after hybridization;
- b) hybridizing nucleic acids extracted from the sample as such or after amplification on said microchip; and
- c) identifying the nucleotide sequences represented in said sample by analyzing the pattern of the oligonucleotides which hybridized to the sequences, said pattern provided by signals.

The nucleic acids suitable for the practice of the invention include DNA, mRNA, 16S rRNA sequences and other RNA species.

Customized oligonucleotide microchips are aspects of the By choosing ordered schemes of oligonucleotide posi-50 invention. The microchip includes a gel-matrix affixed to a support, said matrix is formed by a plurality of gel pad element sites. The number of sites is determined by the number of oligonucleotides in the array. Each gel element contains one chemically immobilized oligonucleotide of a desired sequence, length and concentration; the gel elements being separated from one another by hydrophobic glass spaces and the gel portions having a vertical height above the plane of the interstitial spaces of generally not more than  $30 \mu m$ . In some applications, the same type of oligonucleotides may be immobilized to different gel pads to form a pattern.

> The invention relates screening nucleic acid preparations for genes, **RNA** transcripts or any other unique nucleotide sequences, for example those that encode microbial 16S 65 ribosomal **RNAs.** Ratios of **DNA/RNA** or any other unique nucleotide sequences specific for certain types of organisms are suitable. Multiple labeling allows simultaneous detection

and quantitative comparison of different nucleic acid sequences that are hybridized to a microchip.

The methods of the present invention include labeling the oligonucleotide sequence in said sample before bringing it in contact with the array. **A** suitable label is a fluorescent dye. A plurality of different dyes may be used concurrently. Oligonucleotides immobilized on a customized microchip include those complementary to the beta globin gene, sequences specific for Salmonella, or polymorphic **HLA**  allele sequences.

An oligonucleotide microchip for the detection and classification of nitrifying bacteria has a customized design wherein identifying labels in the cells of the microchip refer to oligonucleotides selected from a class of bacteria, and the selection is designed to answer specific questions regarding 15 classification.

An embodiment of an application of the present invention is detecting and identifying microorganisms in samples obtained from the environment, e.g. water, air or soil samples to check for pollutants; biological samples obtained 20 for medical diagnosis; or food samples to check for contamination. Other applications include forensic testing to identify DNA in samples obtained for criminal investigations, and detection of chromosomal fragments, or single gene mutations e.g. for diagnosing genetic diseases 25 such as  $\beta$ -thalassemia or types of cancers. Tissue typing for polymorphic **HLA** alleles for transplantation or studying human diversity is facilitated.

The nucleic acid preparations are made from samples collected in any type of environment, where detection and 30 identification of the microorganisms in that environment is of interest, or where it is likely that new (previously unidentified) organisms may be discovered.

**DNA** and **RNA** molecules in a sample can be separated from each other during their isolation and labeled with 35 different fluorescent dyes. These **RNA** and **DNA** molecules are simultaneously hybridized with oligonucleotides on a microchip that is specific to the sample to be tested. The quantitative monitoring of the simultaneous hybridization of differently labeled **DNA** and **RNA** with a microscope that 40 can discriminate multicolors at several wave lengths allows the calculation of **DNA/RNA** ratios in the sample. For bacterial samples, this ratio determines the state of vitality and physiological activity of the bacterium. In an embodiment, the ratio of RNA/DNA is used to discriminate 45 analysis of DNA is carried out by hybridization of PCR the dead bacterium cells and spores from the active state of microbial growth. In the same way, a **DNA** or RNAmolecule of a bacterial strain stained with one dye can be added in a calculated amount as an internal standard to a sequence or sequences under investigation in which the sequences being 50 investigated stained with a different (second) dye. The fluorescence measurements of hybridization intensities at different wave lengths for the standard and investigated sequences (probes) allow relative quantitative ratios to be determined. 55 sample.

Hybridization on microchips allows unambiguous typing of different groups of chosen bacteria in a sample. Microchip hybridization is a simple, fast, inexpensive and reliable method for bacterial typing.

An aspect of the invention is that there is no limitation on 60 the number of sequences that can be checked or the number of types of microorganisms that can be detected. Instead of multiple sequential hybridizations with different probes of, e.g. a 16S **rRNA** preparation, only one round of hybridization is required to find out what different sequences are in a sample. The volume of hybridizations is dramatically reduced and the assay requires much less RNA or DNA

compared with standard techniques. An advantage is that culturing of bacteria and gene amplification can be avoided.

Methods of the invention significantly reduce sample preparation time, avoid the culturing of organisms collected 5 from field situations, and allow the identification of all species of microorganisms contained in a particular sample. Portable microchips are available for field work.

For example, oligonucleotides complementary to small subunit **rRNA** sequences of selected microbial groups,  $10$  encompassing key genera of nitrifying bacteria, were shown to selectively retain or hybridize with labeled target nucleic acid derived from either **DNA** or **RNA** forms of the target sequences. Methods and compositions of the present invention discriminate among the Genera, Nitrosomonas, Nitrobacter and Nitrosovibrio sp. using fluorescently labeled nucleic acid probes that hybridize to 16S **rRNA** sequences. Each species has specific DNA sequences within the variable region of its rRNAgenes. Since the rRNAs are naturally amplified, often present in thousand of copies per cell, they provide greater sensitivity, eliminating the need for amplification in many applications.

The invention facilitates identification of organisms from environmental samples in a faster, and more economical approach than presently available. In addition, new species may be discovered that would be highly informative regarding taxonomic status of known as well as newly discovered organisms.

A diagnostic assay of the present invention for a mutation in a gene, includes the following steps:

- a. designing a customized oligonucleotide microchip biosensor comprising oligonucleotides that hybridize to a gene having the mutation, wherein the oligonucleotides are positioned on the microchips so that patterns result depending on what oligonucleotides are in the sample to answer a specific question(s);
- b. contacting a nucleic acid sample to the customized oligonucleotide microchip biosensor under conditions that allow hybridization of the nucleic acid to the microchip; and
- c. determining the pattern of hybridization from which observation the presence of specific nucleic acid sequences is inferred and the specific question is answered.

For diagnostic assays for genetic diseases, sequence amplified DNA or its RNA transcripts with oligonucleotide array microchips. Polyacrylamide gel pads containing allelespecific immobilized oligonucleotides are fixed on a glass slide of the microchip. The RNA transcripts of PCRamplified genomic **DNA** are optionally fluorescently labeled by enzymatic or chemical methods and hybridized with the microchip. In the field, the chemical methods are preferred because results are obtained faster, and some chemicals will fragment **DNA** at the same time which is needed for the

When melting curve experiments are performed, both matching and mismatching oligos can be immobilized in the gel pads, and both matching and mismatching nucleic acids can be in the sample. The biochips are reusable in two types of embodiments: 1) the sample or test nucleic acids can be removed or stripped off the chip and a different test sample can be introduced and 2) the same melting point curve experiments can be run and re-run without any washing.

When experiments are performed with a different test sample, the original sample is removed from the chip by a washing or stripping procedure using distilled water at 60° C. with an hour (or up to overnight) incubation. If the melting curve experiments are repeated (or reused) then the same sample is left in contact with the chip and appearance and disappearance of hybridization signal is observed over a variety of temperatures, usually ranging from 0°-50° C.

When the chips are incubated, in order to remove the sample nucleotides, virtually none of the immobilized oligos are removed in the process. This is because the oligos are covalently linked to the gel matrix of the gel pads that form the microchip.

Repeated reuse of the chips in which different samples are 10 applied after sequential removal is usually limited to about 50 uses, because eventually the amount of non-specific or background hybridization signal is greater than one-tenth of a mismatch hybridization signal. The conditions under Removal of test or sample nucleic acids from microchip which a chip would not be reusable (up to 50 times) are very few. Such conditions include allowing the chips to be cooled to  $-20^{\circ}$  C. or performing experiments where the chips are heated to above 70° C., conditions that have been shown to cause degradation of the chips, thus rendering them unstable.

The simultaneous measurement in real time of the hybrid- otides are covalently linked to the gel substrate. ization and melting curves on the entire oligonucleotide array is carried out with a fluorescence microscope with a laser light source equipped with CCD camera or a special laser scanner. Some work only with dried microchips. The 25 monitoring of the hybridization specificity for duplexes with different stabilities and **AT** content is enhanced by its measurement at optimal discrimination temperatures on melting curves. Microchip diagnostics are optimized by choosing the proper allele-specific oligonucleotides from among the set of 30 overlapping oligomers. The accuracy of mutation detection can be increased by simultaneous hybridization of the microchip with at least two differently labeled samples of normal and mutated alleles, and by parallel monitoring their hybridization with a multi-wavelength fluorescence micro- 35 scope. The efficiency and reliability of the sequence analysis was demonstrated by diagnosing  $\beta$ -thalassemia mutations and **HLA** polymorphisms. Determining levels of gene expression is an aspect of the invention.

Because the methods of the present invention require only 40 a simple procedure of hybridization and because only one round of hybridization is necessary, it is fast and inexpensive. Because the invention allows a lot of information to be obtained from one experiment, in a simple pattern as compared to the analysis of hundreds of data points, it has 45 increased efficiency. The invention is reliable because the microchips are reusable. Immobilized oligonucleotides are not washed out. There is no waste of hybridization probes, therefore the microchip hybridization is inexpensive and non-isotopic detection simplifies all procedures.

Effective and precise sequence analysis by the hybridization of a probe with rather short microchip-immobilized oligonucleotides depends on many factors. Major factors are the reliability of the discrimination of perfect duplexes from duplexes containing mismatches, differences in stability of 55  $R = (INt)_{E, col}$ . **AT-** and GC-rich duplexes, the efficiency of the hybridization, and simplicity in the preparation of the labeled samples for hybridization.

Identification of base variations is significantly improved by parallel measuring of the melting curves of the duplexes 60 formed on the entire oligonucleotide array, as well as by monitoring the simultaneous hybridization of two differently labeled samples at two wavelengths and by choosing proper allele-specific oligonucleotides.

Other factors to be considered for operation of the inven- 65 intensities. tion include (1) regulating the flow of the fluid containing a sample to be tested over the microchip during the hybrid**8** 

ization; and (2) control of the temperature of the microchip gel layer and the fluid layer, in a differential manner, by placing a cooling and heating apparatus adjacent to the gel layer and the top fluid layer. The gel layer temperature is controlled in a uniform or gradient manner by a heating/ cooling device attached to the glass plate substrate of the gels. For field work, the optimum temperature for a particular question is determined previously in a laboratory.

A definition of "customized microchip" is a microchip of 10 gel elements on a support, wherein the oligonucleotides are immobilized in gel elements according to an ordered scheme such that multiple bits of information are ordered to a simpler pattern to answer a specific question.

15 is accomplished by an incubation step carried out using distilled water for at least one hour (up to overnight) at 60° C. (This procedure is analogous to the step of "stripping" a filter for re-use in the standard technique of probing a Southern blot.) The immobilized oligonucleotides in the gel 20 matrix are not removed by this incubation as the oligonucle-

#### **BRIEF DESCRIPTION OF THE DRAWINGS**

FIGS. **lA** & **lB** show non-equilibrium melting curves of duplexes of RNA with microchip oligonucleotides.

FIG. 2 shows an example of four melting curves for 75-nt-long **RNA** fragments hybridized with the microchip oligonucleotides. The RNA was derived from a patient having the IVS I/2 T/A mutation in the  $\beta$ -globin gene. The curves were normalized to the initial hybridization signals. Melting curves **1** and **3** correspond to perfect duplexes; curves **2** and **4** correspond to duplexes containing internal T-T or G-T mismatches, respectively. The curves for the perfect and mismatched duplexes are shifted by about 10° C. from each other.

FIGS. **3A-3D** show hybridization of fluorescein labelled 16S rRNAs to a microchip. The microchip with immobilized probes (see Table 1 and Table 2) was hybridized sequentially to in vitro transcribed 16S rRNA of *Nitrosovibrio tenuis* (A), *Nitrosomonas europaea* (B), *E. coli* (C), and with *E. coli*  rRNA recovered from isolated ribosomes (D). The panels to the right display the number of mismatches between each probe and the RNA

**FIGS. 4A** and **4B** show hybridization of the mixture of differently labelled *E. coli* and *Nitrosovibrio tenuis* **rRNAs**  to the microchip at 10° C. and 40° C., measured simultaneously by multicolor detection. A. The microchip was hybridized with a mixture of fluorescein labelled *Nitroso-*50 *vibrio tenuis* and tetramethylrhodamine labelled *E. coli* 16S rRNA and washed serially at the indicated temperatures, arbitrary units of fluorescence intensities. B. The ratio of the hybridization intensities of *Nitrosovibrio tenuis*  $(I_{Nt})$  to *E*. *coli*  $(I_E \cdot \text{col})$  16S RNA measured at 10° C. and 40° C.

FIG. **5** illustrates the concentration effect of the immobilized oligonucleotides on the hybridization intensities. A microchip with different concentrations of immobilized oligonucleotides was hybridized with *N. tenuis* 16S rRNA labelled with fluorescein and washed at 20° C. Curve **1**  corresponded to Nsv443 (nitrosovibrio-like) probe, curve  $2-\text{Bac338}$  (Bacteria), curve  $3-\text{Nso1225}$  (ammonia oxidizers), curve 4—Uni1390 (all life), and curve 5—Nsm-156 (nitrosomonas), a.u.---arbitrary units of fluorescence

FIG. 6 shows the sequences of  $\beta$ -globin alleles specifying oligonucleotides that were immobilized on a microchip.

 $FIG. 7$  shows the experimental design to detect  $\beta$ -globin mutations using oligonucleotide microchips.

**FIG. 8** shows results of gene expression studies.

**FIG. 9** shows 18 short **HLA** oligonucleotides.

**FIG. 10** shows **HLA** oligonucleotides hybridized to the microchips.

**FIG. 11** illustrates a closed microchamber **1** containing a microchip with a gel array **3** on a glass support **4;** ports **2** are used merely to provide wetting solution.

**FIG. 12** shows an ordered scheme in which a letter **"P"**  will be detected if there is a group of hybridizations of oligonucleotides from a sample that are oligonucleotides from pathogens.

FIG. **13** illustrates an ordered scheme on a microchip 15

#### DESCRIPTION OF THE PREFERRED EMBODIMENT

This invention relates to using customized oligonucleotide microchips as biosensors for the detection and identification of nucleic acids specific for different genes, organisms and individuals in the environment, in food and in biological samples. "Environment" includes water, air and soil. Biological samples include blood, skin, tumors amniotic fluid, tissues, cells and cell cultures. Detection of sequences in nucleic acids is used to identify microorganisms in a sample, to diagnose genetic defects or polymorphisms, to detect gene expression and for forensic studies.

Means for detecting a pattern generated by signals from hybridization within individual gel elements in a microchip of the present invention include a laser scanner, e.g. a laser "gun" such as used to scan bar codes, a CCD camera coupled to a fluorescent microscope. In the field, the naked eye or a scanner is used.

The invention relates to a deliberate and informative arrangement of oligonucleotides immobilized on a microchip, such that upon hybridization with oligonucleotides in a test sample, a pattern is produced that can be interpreted with a suitable means. Hybridization may be detected by letter (FIG. **12),** design or bar code pattern (FIG. **13)** wherein columns "1" and "3" are dark bars signifying the presence of a pathogen, and the specific pathogen in "1" is a different anthrax species from that in "3." By immobilizing all of one type of oligonucleotide in a column, for example, the pattern is readily detected as a linear column, as contrasted to detecting hybridization in a single small gel element or elements, which requires a microscope to detect  $50$ it, and computer programs to analyze it.

A nucleic acid hybridization is a highly specific and sensitive procedure and allows a specific sequence to be detected and identified among other millions of sequences in a genome of an organism. However, nucleic acid hybridiza- 55 tion is a useful but quite a cumbersome procedure. This drawback can be overcome by using oligonucleotide microchips as biosensors for different microorganisms. Within a small area of a few square millimeters or centimeters, hundreds and thousands of synthetic oligonucleotide probes 60 are immobilized that are specific to ribosomal **DNA** or to other specific nucleic acids. Subsequent hybridization of a **DNA** or **RNA** molecule to the microchip enables a menu of oligonucleotides to be identified in a sample. Instead of having to interpret hundreds or thousands of individual 65 hybridizations, a relative simple pattern produced by hybridizations is analyzed.

For bacterial assays, pure culture microorganisms, purified target nucleic acid or even synthetic oligonucleotides are useful as internal standards, serving to estimate the efficiency of nucleic acid isolation or the absolute amount of target nucleic acid recovered.

The customized oligonucleotide microchips are produced by chemical immobilization of presynthesized oligonucleotides, or by direct synthesis of oligonucleotides on a microchip. If a microchip contains rather long <sup>10</sup> oligonucleotides, the former methods are the methods of choice because before immobilization, the oligonucleotides are purified and checked for their quality.

Methods and technologies have been developed for microchip manufacturing, hybridization of fluorescently labeled **DNA** and **RNA** with the microchips and monitoring wherein the presence of *B. anthracis.* **the hybridization with a fluorescence microscope equipped** with CCD-camera, computer and proper software (see U.S. Pat. No. 5,552,270 herein incorporated by reference).

> 20 The oligonucleotide microchips consist of many polyacrylamide gel pad elements generally of the size of 40x40x  $20 \mu m$  and larger. The elements are chemically fixed on a glass surface. Each microchip gel element contains a specific presynthesized oligonucleotide that is immobilized through  $_{25}$  a covalent bond. Hundreds of microchips containing hundreds and thousands of different immobilized oligonucleotides can be manufactured by a specially devised robot. The gel array also offers several advantages over formats using an in situ synthesis of the oligonucleotide array. The synthetic oligonucleotides are purified by gel electrophoresis or **HPLC** prior to immobilization on the microchip. This provides for stringent quality control of oligonucleotide purity and insures high specificity. The polyacrylamide gel support has a capacity of immobilized oligonucleotides from 0.03 <sup>35</sup> pmol up to 10 pmol per  $100\times100\times20$   $\mu$ m gel pad. This offers improved quantification and better discrimination between perfect and mismatched duplexes. It also provides a way to normalize differences in hybridization signal intensities.

> Oligonucleotide microchip technology for sequencing by 40 hybridization is available to identify the presence of microorganisms in a sample of any type, or to find new species. As shown in the examples herein, the hybridization of **DNA**  or **RNA** extracted from even a very complicated mixture to a specific oligonucleotide probe has resulted in unambigu-45 ous identification of microorganisms. The nucleotide sequence of the microorganisms for genes encoding a small subunit of ribosomal 16S **rRNA** forms the basis for a microchip biosensor. Instead of direct sequencing of the gene, hybridization analysis of **DNA** or **RNA** samples with oligonucleotides specific for the microorganisms is performed. This new technology provides efficient microbial analysis and environmental monitoring. Fluorescently labeled **DNA** and **RNA** samples from microorganisms are hybridized with microchips containing oligonucleotides specific for several microorganisms. These microorganisms are reliably identified by microchip hybridization patterns. Microorganism biosensor technology is developed, reusable customized microbial oligonucleotide microchips are produced by methods of the present invention, and methods are developed for simultaneous quantitative and qualitative microchip analysis of hundreds and thousands of microorganisms in a sample and for discovery of new ones.

#### **EXAMPLES**

The following examples are presented as illustrations of aspects of the invention, rather than limitations of the invention. Other applications include detection of genetic

mutations such as are characteristic of hemoglobin disorders; detection of genetic polymorphisms such as **HLA;**  investigation of gene expression; detection of causative agents of diseases; forensic studies; and detection of microbial pollutants.

#### Example 1

#### Preparation of an Oligonucleotide Microchip Biosensor

Oligonucleotides are synthesized using a 394 **DNA/RNA**  synthesizer (Applied Biosystems). The synthesis of oligonucleotides for immobilization began with 3-methyluridine at the 3'-terminal position.

In one embodiment, fluorescently labeled **RNA** was prepared using T7 RNA polymerase. Template **DNA** (133 and 75 bp long) for in vitro transcription was prepared by **PCR**  amplification with the nested primers T7-V2L-45, **5'-GGAATTCCTAATACGACTCACTATAGGGAC[C]**  ACC-ATGGTGCACCTGACTCC-3' (SEQ ID NO: 5), as well as with the common reverse primer T7-V2L-103 **5'-GGAATTCCTAATACGACTCACTATAGGGAGGT**  GAACGTGGATGAAGTTGG-3' (SEQ ID NO: 16) AND 5'-TCTCCTTAAACCTGTCTTGTAACC-3' (SEQ ID NO: 17). Templates were purified using a QIAquick PCR 25 purification kit (QIAGENE) according to the manufacturer's protocol. The RNA polymerase reaction was performed using the MEGAshortscript<sup>™</sup> T7 kit (Ambion) with fluorescein 12-UTP (Molecular probes). Fluorescently labeled **ssDNA** (single stranded **DNA)** fragments were prepared by 30 single primer reamplification.

**A** polyacrylamide gel micromatrix was prepared by photopolymerization of a solution of 4% acrylamide (acrylamide/bisacrylamide 19/1), 40% glycerol, 0.0002% methylene blue, and 0.012% TEMED in 0.1 M sodium- <sup>35</sup> phosphate buffer, pH 7.0. The mixture was applied to an assembled polymerization chamber illuminated with U.V. light.

Two types of microchip matrices (micromatrices) were routinely prepared with gel pad elements of about  $60 \times 60 \times 20$  $\mu$ m and 100×100×20  $\mu$ m that were spaced by 120 and 220 *µm,* respectively. About 1 nl of activated oligonucleotide solution was transferred to a gel element using either a robot or a simple manual device.

The device includes a Peltier thermostated pin placed <sup>45</sup> under a binocular lens in conjunction with a micromanipulated holder, a power supply, and a refrigerated circulator.

The manufacture of microchips of gel-immobilized oligonucleotides basically consists of three steps; shaping the  $_{50}$ desired topology of oligo-nucleotides on a gel micromatrix; loading microvolumes of oligonucleotide solutions onto the micromatrix, and immobilizing within the gel oligonucleotides containing the active 3' or 5' terminal aldehyde or

To avoid the exchange of different oligonucleotide solutions applied on adjacent gel pads, the pads are separated on the micromatrix by a hydrophobic glass surface. Twodimensional scribing or laser evaporation is used for micromatrix preparation, but these procedures require rather complex equipment and experienced personnel. The photopolymerization method significantly simplifies the procedure and makes it accessible to a biochemical laboratory.

Microfabrication by mask-directed photopolymerization 65 (e.g., a photoresist method in microelectronics) is a well developed technique. From several acrylamide photopoly-

merization techniques tested, modified-methylene-blue induced photo-polymerization produced the best results for micromatrix manufacture. The gel matrix consists of gel pads photopolymerized on a glass slide. The gel pads are 5 formed according to the mask topology due to the lack of photopolymerization in places covered by a nontransparent grid.

The microchip is manufactured by applying the activated oligonucleotide solutions onto the micromatrix of gel ele-10 ments containing active hydrazide or aldehyde groups. A simple device exists for manual loading of up to 100 different oligonucleotides on a micromatrix. The transfer is carried out by the hydrophilic upper surface of a pin that is first immersed into, and is wetted with, an oligonucleotide solution, and then is withdrawn from the solution and brought into contact with the gel surface. This transfers about 1 nl of oligonucleotide solution with a reproducibility of  $\pm 10\%$ . The temperature of the pin is maintained near the dew point of the ambient air to avoid the evaporation of this 20 microvolume solution in the course of transfer.

The oligonucleotides are positioned according to a design wherein hybridization pattern data will be reduced to a readily interpretable pattern.

#### Example 2

#### The Hybridization of Microchips with **DNA** and **RNA** using a Hybridization Buffer

Fluorescently labeled DNA or RNA  $(5 \mu l, 0.1-1 \text{ pmol}/\mu l)$ were hybridized to a microchip at +5° C. in a hybridization buffer containing 1 M NaCl,  $1 \text{ mM}$  EDTA,  $1\%$  Tween-20, and 10 mM sodium phosphate at a pH of 7.0, for between about 2-24 h. The microchip was covered with a cover glass or a Teflon sheet so that a *300-µm* space is above. Then the hybridization solution containing **DNA** or **RNA** fragments was substituted with 10  $\mu$ l of cooled hybridization buffer. The microchip with the cover glass was placed on a thermostabilized table. Hybridization was monitored quantitatively using a specially constructed multicolor epifluorescent microscope with a 4x4 mm observation field equipped with a CCD camera and suitable software.

#### Example 3

#### Analysis of Melting Curves; a Hybridization Buffer is Not Required

The polyacrylamide gel used on a microchip provides more than 100 times higher capacity for three-dimensional immobilization of oligonucleotides than does a twodimensional glass surface. The high concentration of immobilized oligonucleotides facilitates the discrimination of mismatched duplexes and enhances the sensitivity of measurements on the microchips. This allows the use of a amine groups.<br>55 CCD-camera-equipped fluorescence microscope (Yershov et al., 1996) although it is less sensitive than laser scanning systems (Lipshutz et al., 1995), but offers the advantage of monitoring the hybridization on a microchip at different temperatures in real time for measurement of the melting 60 curves. Melting curves are defined herein as produced by plotting the amount of duplexes [fluorescent intensity] versus temperature. The procedure, the software, and the hybridization microchamber (Yershov et al., 1996) have all been developed for recording melting curves at a wide range of temperatures simultaneously for perfect and mismatched duplexes formed upon hybridization of a probe with all microchip oligonucleotides.

**A** significant amount of time is needed for the microchips hybridized with rather long **RNA** or **DNA** probes to achieve equilibrium. Therefore, non-equilibrium dissociation melting curves were measured. However, they are not far away from equilibrium where some difference in heating rate did not significantly affect the results. The melting curves for hybridization of, for example, synthetic 19-mers with the microchip oligonucleotides reached equilibrium under the same conditions that were used for measuring nonequilibrium RNA and **DNA** melting curves. The melting curves can also be measured after a few minutes, far away from equilibrium, if an internal standard is added to a tested sample. This standard can be a differently labeled **RNA** of a normal allele. This significantly speeds up the identification of nucleic acid base changes.

#### Example 4

#### Choice of Optimum Melting Temperatures for Non-Equilibrium Hybridization

This invention embodies an improvement in the SHOM technology in which hybridizations between an array of <sup>20</sup> gel-immobilized nucleotides (a microchip) and the unknown nucleotides to be tested are measured at optimal, discriminatory melting temperatures. This improvement is achieved by parallel measuring of the melting curves of the duplexes formed by hybridization on the entire oligonucleotide array, <sup>25</sup> as well as by monitoring the simultaneous hybridization of two samples of nucleotides labeled with different fluorochromes, and judicious choice of proper allele-specific oligonucleotides as the immobilized probes. The fluoro-<br>chromes chosen for the labeling emit light of sufficiently  $30$ differing wavelengths, that both types of labels can be measured in the same reaction mixture.

The greatest discrimination between perfect and mismatched duplexes was achieved at a temperature at which the intensity of the hybridization signal from a perfect duplex dropped to one-tenth of its initial value; at such a temperature, the hybridization intensities from mismatched duplexes usually approached the background level. The temperature at which the initial signal of hybridization drops by a factor of 10 is termed the discrimination temperature (Td.).

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The dissociation curves for perfect and mismatched duplexes are parallel at the range of about 10° (in the middle of the curves) when plotted on a semilogarithmic scale. At this 10° C. range, the ratios of the signals for perfect and 5 mismatched duplexes remain rather constant. This makes the discrimination procedure robust to some inaccuracies in determining Td. The discrimination temperature depends on experimental conditions (rate of heating, ionic strength,  $10$  probe concentration, extent of fragmentation, and so forth) which can vary from one experiment to another. However, these variations affect Td and the relative intensities of the hybridization signals to a similar extend for all microchip elements and therefore do not significantly distort the dis-15 criminations. Therefore, to provide a reference Td, the oligonucleotides CD26(N) and CD 26 G/A, which form perfect and mismatched duplexes, respectively, with all **RNAs** tested, were introduced into the microchip.

Since Td is robust to some inaccuracy in measurements, 19-mer oligodeoxynucleotides were used in these experiments instead of more expensive 19-mer oligoribonucleotides. There are differences in the stability of **DNA-DNA**  homoduplexes relative to **DNA-RNA** heteroduplexes (Lesnik and Freier, 1995). The pattern of hybridization of the microchip with **RNA** derived from patients and with 19-mers was rather similar to that from the 10-mers. Hybridization with corresponding synthetic oligonucleotides is preferred as a control when a mutation is identified in an **RNA** sample by its hybridization with a diagnostic microchip.

**A** mixture of fluorescently labeled **RNA** samples was prepared from two patients; the first sample was **TMP-**35 labeled **RNA** from a patient that is homozygous for the normal CD26 area of the beta-globin allele; the second sample is fluorescein-labeled RNA from a patient that is heterozygous for the normal CD26 area and a mutation  $_{40}$  CD26 G/A alleles. This mixture was hybridized with a microchip consisting of two microchip elements that contained the following immobilized oligonucleotides:





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In the case of beta-thalassemia mutation detections described in Example 6 herein: (1) RNA transcripts of PCR-amplified DNA were hybridized with immobilized oligonucleotides; (2) the Td values for perfect 40% and 70% GC-rich duplexes were 52° and 64°, respectively; (curves **1**  and **3** in **FIGS. lA** and **lB);** (3) the immobilized oligonucleotides were chosen from among a set of overlapping sequences; and (4) the two samples included in the reaction mixture were a mutated allele **RNA** labeled with one fluorochrome and a sample of the normal allele **RNA** labeled with a different fluorochrome.

The Td is determined by hybridization with an **RNA**  sample if an allelic DNA is available. If such DNA is unavailable, the Td can be measured from the hybridization data resulting from experiments performed with synthetic 65 oligonucleotides corresponding to the mutated allele of interest. methods previously available, not the non-equilibrium melt-

Usage of different filters during the registration of the signal, allowed the independent, simultaneous registration of the sample, which was marked with the different dyes; **TMP**  (red) and fluorescein (green), on the same element of the 55 microchip. **FIG. 2** demonstrates **10** the interaction of sample **1,** with the A microchip element; Graph **2** demonstrates the interaction of sample **2** with the A microchip element; Graph **3** demonstrates the interaction of sample **2** with the **B**  microchip element; and Graph **4** demonstrates the interac-60 tion of sample **1** interaction with the **B** microchip element.

#### Example 5

#### Use of a Customized Microchip Matrix Biosensor to Identify Nitrifying Microorganisms

The results in this example were obtained 20 using

ing curves. Microorganisms that degrade nitroaromatic compounds include Pseudonomas, Arthrobacter, Nocarida, Myca- bacterium, and fungi.

were tedious and inaccurate. For example, to detect Pseudonomas capable of degrading nitroaromatic compounds, 2-nitroluene was tested as a sole carbon, energy and nitrogen source. It was difficult to isolate the bacteria from soil samples to perform the test.

Nitrifying bacteria have proved particularly difficult to study using cultivation techniques, such as most probable number **(MPN)** and selective plating because of their long generation times and poor counting efficiencies. Thus, a rapid and non-culture dependent enumeration technique for nitrifiers could greatly facilitate research in their ecology.

Microchips with 100x100x20 *µm* gel pads (alternatively  $60\times60\times20 \ \mu m$ , fixed on a glass surface and containing a set of 10 oligonucleotides 15-20 bases-long were manufactured for bacterial typing experiments. The set included oligo- 20 nucleotides complementary to different regions of 16S ribosomal RNA. Since rRNA's are naturally amplified, and often are present in thousands of copies per cell, they provide great sensitivity and eliminate the need for amplification in many applications. One oligonucleotide is repre- 25 sented in most living organisms, another is typical for most of bacteria and the rest belong to nitrosos (nitrifying) bacteria only. The group of nitrosos bacteria oligonucleotides consists of two oligonucleotides typical of nitrobacter, two typical of nitrosomonas and one typical of nitrosovibrio. 30 One oligonucleotide was complementary to an antisense strand of **rDNA** for hybridization with ribosomal **dsDNA,**  that was **PCR** amplified from genomic or **cDNA** 

loading (placing on a chip) is useful for bacterial (or  $_{35}$ in Table 1, the first oligonucleotides characterize the highest order (i.e. to distinguish a living organism). [Uni 1390-CIII]. Reducing the order step by step down to the lowest level, i.e. from family, to genus, to species provides further discrimi- $_{40}$ nation of oligonucleotides that are present in a sample being investigated. For example, for oligonucleotides used to classify nitrifying bacteria, a bacterial oligonucleotide would be in the next position. [Bae 338-CI and NonBac338—CII]. Oligonucleotides specific to nitrobacter <sub>45</sub> [Nb1000-AI and NIT3-AII] and ammonia oxidizers [NEU23-AIII, Nso190-AIV and Nso1225-BI] follow in any order. Finally, oligonucleotides specific to Nitrosomonas [Nsm156-BII] and Nitrosovibrio [Nsv443-BIII] complete the micromatrix design.

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The microchip was evaluated using three different rRNA preparations (phenol extracts of cellular **RNA, RNA** isolated from purified ribosomes, and in vitro transcripts of cloned Previously, methods for detection of these 25 bacteria ribosomal **DNA),** and both fragmented double-stranded and single-stranded DNA. Hybridizations were performed in a formamide buffer at low temperature in order to enhance microchip durability and decrease **RNA** degradation. Although all **DNA** and **RNA** preparations could be used, the best discrimination was observed for in vitro transcribed 10 **rRNAs** using the hybridization conditions evaluated in this study.

The hybridization of the microbial microchips was carried out with five different preparations of target nucleic acids. 15 Ribosomal **RNA** and total **RNA** were recovered from cells. **RNA** transcribed in vitro as well as single- and doublestranded PCR-amplified 16S **rDNA** were obtained from plasmids containing the cloned 16S **rRNA** gene. All of these sample types provided a comparatively reliable identification of the microorganisms by their hybridization with the microchip-immobilized oligonucleotides and could be used for different purposes. For example, the **rRNA** provides a naturally amplified target. Also, since cellular ribosome content is well known to vary with growth rate, it is generally thought that direct quantification of rRNA serves to identify the more active environmental populations. In contrast, analysis of **PCR** amplified **rDNA** provides a more general measure of all microorganisms present in a sample. Alternatively, these measures could be combined. For example, the **RNA** and **DNA** components of an environmental sample could be isolated and labelled with different fluorescent dyes. Following their combined hybridization, The following scheme for an ordered oligonucleotide the resulting ratio of RNA and DNA hybridizing to an loading (placing on a chip) is useful for bacterial (or 35 individual gel element could be used to infer the physiologi-<br>organism, species) typing. In the micromatrix design shown cal status of the corresponding microbial

> Table 2 shows the sequences of the oligonucleotides and other characteristics of them.

**TABLE** 1

		Micromatrix Design for Nitrifying Microorganisms.		
		Н	ш	ΓV
А	Nb1000	NIT3		<b>Nso190</b>
в	Nso1225	Nsm156	Nsv443	
℮	Bac338	NonBac338	Uni1390	

**TABLE** 2



**TABLE** 2-continued

Oligo- nucleotide Name and Position	Sequence $(5'$ to $3')$	Specificity	Microchip location Table 1	Td <sup>1</sup> C
<b>NSV443</b>	5'-ccg tga ccg ttt cgt tcc-3'(SEQ ID NO: 12)	Nitro-sospira-like	B-HI	$52^{\circ}$
<b>BAC338</b>	5'-get gee tee egt agg gat-3'(SEQ ID NO: 13)	Bacteria	C-I	$54^{\circ}$
NonBAC338	5-act cct acg gga ggc agc-3'(SEQ ID NO: 14)	Eub <sub>338</sub> complementary strand	$C-II$	$54^\circ$
<b>UNI1390</b>	5 'gac ggg cgg tgt gta caa-3'(SEQ ID NO: 15)	all life (with a few exceptions)	$C-III$	$44^{\circ}$

'Experimentally determined.

<sup>2</sup>Estimated from in situ hybridization.

A number of hybridization conditions were tested in terms of efficiency and specificity of hybridization. Hybridization  $_{20}$ in formamide containing buffer at low temperature gave good results. Hybridizations were performed at 5° centigrade in 33% formamide. **RNA** samples and covalent bonding of oligonucleotides with the support (hence durability of microchips) are more stable at low temperatures. In addition,  $_{25}$ these conditions were favorable from a point of view of **RNA** stability and microchip durability similar to other **RNA**  molecules at low temperatures of about  $0^{\circ}-5^{\circ}$  C.

The hybridization on a microbial microchip was carried structures in RNA and **DNA**  out with in vitro RNA transcripts of 16S rDNA of different 30 nitroso bacteria, total **RNA** extracts and ribosomal **RNA**  extracted form E. *coli* and *Desuifovibria vulgurus* as well as **PCR** amplified double or single stranded **DNA** of 16S **rDNA.** 

discrimination specificity under different conditions. **FIG. 3**  shows the fluorescence of individual gel elements on the microchip following hybridization to the 16S **rRNAs** of *Nitrosovibrio tenuis* **(A),** *Nitrosomonas europaea* **(B),** and E. *coli*, either in vitro transcribed (C) or recovered from isolated ribosomes (D). The same microchip was used for each hybridization following washing with distilled water. Each microchip was routinely used for up to 20–30 hybridization experiments. The appropriate pattern of hybridization was difference in dissociation temperatures  $(T_A)$  previously determined using membrane support hybridization (Table 1). For hybrids of comparable stability, discrimination is terns. generally achieved by washing at increasing temperatures (described below) or by simultaneously evaluating their 50 expected consequence of using a single hybridization conmelting characteristics, since the fluorescence analyzer can monitor hybridization signals in real time.

**FIGS. 4A** and **4B** shows the results of an experiment evaluating the effect of increasing washing temperature on target **RNA** retention. **A** mixture of *Nitrosovibrio tenuis* and 55 E. *coli* 16S **rRNA** labelled with different fluorescent dyes (fluorescein and tetramethylrhodamine, respectively) was hybridized to the chip at 5° C. The hybridization solution was then replaced with washing buffer and the retention of each **RNA** species was measured following each 10° C. 60 incremental increase in temperature (up to  $60^{\circ}$  C.) using multicolor detection. Nonspecific hybridization of E. *coli*  rRNA to Nso1225 (ammonia oxidizer), Nsm156 (nitrosomonas), and NonBac338 (anti-sense) was observed following the 10° C. wash. However, this nonspecific 65 hybridization was significantly reduced following the 40° C. wash. In like manner, the 16S **rRNA** of *Nitrosovibrio tenuis* 

hybridized to Nitrosomonas (Nsm156) at 10° C., but was reduced to near background (compared to NonBac338) following the 40° C. wash. Using the methods of the present invention, hybridization buffer is not required. **A** more complete correction for differences in stabilities of duplexes can be carried out by measuring the equilibrium or nonequilibrium melting curves for all microchip elements. This would provide a basis to compensate for the various factors influencing individual duplex stability, e.g., their length, GC-content, and competition with secondary and tertiary

**FIG. 4B** shows the ratios of hybridization intensities of fluorescein labelled *Nitrosovibrio tenuis* to tetramethylrhodamine labelled E. *coli.* with different microchip oligonucleotides at 10° C. and 40° C. (the ratios are derived from the data presented on FIG. 4A. These ratios were not The probes for ammonia oxidizing bacteria show different 35 changed significantly for oligo-nucleotides specific to bacobserved for all gel elements shown, despite a significant 45 the inclusion of second dye-labelled **RNA,** either isolated teria and all living organisms between 10° C. and for more stringent conditions at 40° C. However, the ratio is dramatically increased at 40 $^{\circ}$  C. (compared to 10 $^{\circ}$  C.) for oligonucleotides specific to ammonia oxidizers and nitrosovibrio. 40 This increase reflects the greater duplex stability of *Nitrosovibrio tenuis* **RNA** with the complementary oligonucleotides compared with E. *coli.* RNA. Although the nitrosomonas ratio increases, the signal originating from each labelled **RNA** is near background. This experiment demonstrates that from cells or synthesized, could be used as an internal standard for quantitative assessments of hybridization pat-

> Variable hybridization to the different gel elements is the dition to evaluate an array of probes, each having different kinetics of association and dissociation. To some extent these difference can be normalized by varying the concentration of oligonucleotides in the individual gel elements. For example, the relatively low hybridization signals of Nso1225(b-I) and Uni1390 (c-III) compared to Nsv443 (b-III) could each be elevated by increasing the amount of the corresponding oligonucleotides probes immobilized in the gel. This approach was evaluated by synthesizing a microchip with selected probes immobilized at several different concentrations, up to 6 times higher than that used in the experiments previously described. This was accomplished by multiple applications of the standard loading solution (100 pmol/ $\mu$ l probe) to each gel element. Comparable hybridization of Nso1225 (ammonia oxidizer) and Nsv443 (nitrosovibrio-like) was achieved following three applications of the Nso1225 probe (FIG. **5).**

Similarly, two applications of Bac338 (bacteria) and five of Uni1390 ( all life) resulted in hybridization comparable to Nsv443.

strain PT2, *Nitrosovibrio tenuis* strain NV12, *Nitrosomonas europaea* strainATCC 19718, and Nitrosomonas strain C-56 were used as sources of nucleic acid for these experiments.

**RNA** preparation. Total cellular **RNA** was isolated by phenol/chloroform extraction. For some of the samples, a ribosome enrichment was performed before **RNA** extraction. Forty ml of log phase growth *E. coli* or *D. vulgaris* strain PT2 was centrifuged at 3500 g for 10 min. and resuspended in 4 ml of 4° C. ribosome buffer. Ribosome enrichment buffer consisted of 20 mM MgC12, 50 mM KCl, 50 mM Tris at pH 7.5, and 5 mM  $\beta$ -mercaptoethanol in diethyl pyrocarbonate treated double-distilled water. The cell suspension was divided between 4 screwtop microfuge tubes and 0.5 g of  $0.1$  mm ZrO2 beads were added. The cell suspensions were disrupted for 2 min., put on ice for 5 min., and disrupted again for 2 min. The cell suspensions were cen-  $_{20}$ trifuged at 14000 g for 10 minutes. The supernatant, which contained the ribosomes, was recovered and transferred to ultracentrifuge tubes. Ribosomes were pelleted by ultracentrifugation in ribosome buffer at 55,000 rpm (201,000 g average) for 50 minutes in a Beckman Optima Series TL swinging bucket rotor (Beckman, Fullerton, Calif.), for a Svedberg sedimentation factor of 70S. After centrifugation, the supernatant was discarded and the **RNA** was recovered from the pelleted ribosomes by extraction with **pH** 5.1 phenol/chloroform. Quality and quantity of extracted **RNA** <sup>30</sup> was evaluated by polyacrylamide gel electrophoresis and ethidium bromide staining.

Cloning of 16S **rDNA** and in vitro production of **RNA**  transcripts. **DNA** was extracted from *E. coli, Desulfovibrio vulgaris* PT2, *Nitrosovibrio tenuis* NV12, *Nitrosomonas* 35 *europaea* 19718, and Nitrosomonas strain C-56 cell pastes using a guanidine/diatom method. Near-complete 16S rDNA genes (ca. 1500 base pairs) were recovered from each by PCR amplification using S-D-Bact-0011-a-S-17 (GTTTGATCCTGGCTCAG)(SEQ ID NO:3) and S-D- 40 Bact-1492-a-A-21 (ACGGYTACCTTGTTACGACTT) (SEQ ID NO:4) as primers and a premixed PCR amplification buffer (Pharmacia Biotech Inc. Piscataway, N.J.), consisting of 0.2 mM Mg++, 2.5 mM each DATP, dCTP, dGTP, dTTP, 0.2 mM of each amplification primer, and 2.5 45 units of Taq DNA polymerase (Pharmacia). Temperature cycling was done in an Idaho Technology thermocycler (Idaho Falls, Id.) using 30 cycles of 15 sec at 94° C., 20 sec at  $50^{\circ}$  C., 30 sec at  $72^{\circ}$  C. The PCR-products were cloned in a pCR plasmid (Invitrogen, San Diego, Calif.) according 50 to manufacturers instructions. Plasmids were isolated using the Wizard kit (Promega, Madison, Wis.) and used for in vitro transcription of the cloned SSU rRNA genes.

DNA oligonucleotide probes. All probes were complementary to the SSU rRNAs and previously characterized 55 between 5-60° C. using a membrane hybridization format. Fives probes hybridize to different groups of ammoniaoxidizing bacteria within the beta-subdivision of the Proteobacteria. S-G-Nso-190-b-A-19 (Nso190) and S-G-Nso-1225-a-A-20 (Nso1225) encompass all sequenced ammoniaoxidizers of 60 the beta-subclass of Proteobacteria, probe S-G-Nsm-156-a-A-19 (Nsm156) identifies members of the genus Nitrosomonas (also including *Nitrosococcus mobilis),* probe S-G-Nsv-443-a-A-20 (Nsv443) is specific for the Nitrosovibrio/ Nitrosolobus/Nitrosospira group, and probe S-G-Nsm-653- 65 a-A-18 (NEU23) is specific for the halotolerant members of Nitrosomonas. Probes for members of genus Nitrobacter

(nitrite oxidizing) were S-G-Nit-1000-b-A-15 (NblO00) and S-G-Nit-1035-a-A-18 (NIT3). Other probes used were S-D-Bact-0338-a-A-18 (Bac338) which hybridizes to members Strains used. *Escherichia coli, Desuifovibrio vulgaris* of the bacterial domain; S-D-NBac-0338-a-S-18 (NonBac338), complementary to the antisense strand of the Bac338, and S-\*-Univ-1390-a-A-18 (Uni1390) complementary to the SSU RNA of nearly all characterized living organisms, with the exception of some protists.

> RNA and DNA labeling and fragmentation. Single stranded DNA was prepared by asymmetric PCR according to Ausubel et al. (1994) using a 100 times excess of the forward primer. Briefly, DNA was partially depurinated in 80% formic acid for 30 min. at 20° C., then incubated in 0.5 M ethylenediamine hydrochloride (pH 7.4) for 3 hr at 37° 15 C., followed by 30 min. at 37° C. in the presence of 0.1 M NaBH4. Fluorescein isothiocyanate was incorporated into fragmented **DNA** by incubation in absolute **DMSO** at room

**RNA** was fragmented by base hydrolysis and dephosphorylated with bovine phosphatase. Fragmented RNA was oxidized by Nal04 and labeled either by ethylenediamine mediated coupling of 6-carboxyfluorescein **(FAM)** succinamide or by direct incorporation of tetramethylrhodaminehydrazide **(TMR).** 

Microchip fabrication. **A** matrix of glass-immobilized gel elements measuring 60x60x20 or 100x100x20 *µm* each and spaced apart by 120 or 200  $\mu$ m respectively was prepared. The polyacrylamide gel was activated by substitution of some amide groups with hydrazide groups by hydrazinehydrate treatment. oligonucleotides were activated by oxidizing 3'-terminal 3-methyluridine using Nal04 to produce dialdehyde groups for coupling with hydrazide groups of the gel and coupled to each micromatrix element by applying 0.5-1 nl of the activated oligonucleotide solution (100  $pmol/μl$ ) using a specially devised robot.

Hybridization and image analysis. Probe binding was quantified by measuring the fluorescence conferred by the binding of fluorescently labeled **DNA** or **RNA** (tetramethyl rhodamine or fluorescein) to the individual gel elements. Hybridization and washing was controlled and monitored using a Peltier thermotable (with a working range of  $-5.0^{\circ}$ C. to  $+60.0^{\circ}$  C.) mounted on the stage of a custom-made epifluorescent microscope. The microchip was hybridized at  $5^{\circ}$  C., either overnight or for 6 hr, in 2-5  $\mu$ l of the hybridization buffer [33% formamide, 0.9 M NaCl, 1 mM EDTA,  $1\%$  Tween-20, and 50 mM sodium phosphate (pH 7.0)] at a concentration of **DNA** and **RNA** between 0.2-2  $pmol/*u*l$ . The hybridization mixture was replaced with  $5-10$  $\mu$ l hybridization buffer without formamide immediately prior to microscopic observation. Exposures were in the range of 0.1-10 sec depending on the signal intensity, but were typically around 1 sec. Fluorescence was monitored either at room temperature or using a range of temperatures

Conditions for the coupling of micromolecules to the acrylamide gel were devised to rule out the possibility of liquid evaporation during immobilization and to ensure that covalent bonding of oligonucleotides with the gel matrix proceeds to completion. After the microvolumes of the oligonucleotide solutions have been applied to all cells of the matrix, the micromatrix gel elements were swelled by condensing water from the ambient air. Then the micromatrix surface was covered with a thin layer of an inert nonluminescent oil, and chemical coupling of the activated oligonucleotides to the activated polyacrylamide was carried out to completion.

### Example 6

#### Use of Microchip Biosensors As Diagnostic Assays

The microchip technology was successfully tested for identification of single base changes in genomic **DNA** and **RNA** for reliable diagnosis of human genetic diseases. **A**  customized microchip contained oligonucleotides specific to  $\beta$ -thalassemia normal and abnormal  $\beta$ -globin genes. The hybridization with PCR-amplified DNA or **RNA** samples derived from genomic **DNA** of subjects allowed unambiguous identification of a mutation in a sample to be tested. Reliability of the identification was enhanced by using simultaneous hybridization with two samples of a normal and mutated **RNA** stained with different fluorescence dyes and monitoring the hybridization at different wavelengths; by simultaneously measuring the melting curve for duplexes formed on a microchip, and by using a proper set of several oligonucleotides complementary to the mutated site of the DNA.

A number of the most commonly occurring  $\beta$ -thalassemia mutations with  $\beta$ -globin gene were used in diagnostic assays with oligonucleotide microchip biosensors. These mutations were splice-site mutations for the  $1^{st}$ ,  $2^{nd}$ ,  $5^{th}$ , and  $6^{th}$ nucleotides in the first intron (IVS I) of the  $\beta$ -globin gene: IVS I/1 G/A(G/A=substitution of G for A), IVS I/2 T/C, IVS I/5 G/T, IVS I/5 G/C, IVS I/6 T/C, and G/A substitution in the 26*th* codon (GAG) of the first exon (FIG. 6), (also known as abnormal hemoglobin E) (see Diaz-Chico et al., 1988 for terminology).

A microchip with 10OH10OH20 *µm* gel elements (Yershov et al., 1996) contained immobilized decadeoxyribonucleotides, that is, 10-mers that correspond to normal and mutant  $\beta$ -thalassemia alleles. These 10-mers discriminated mismatches less reliably than 8-mers, but were hybridized more efficiently than 8-mers. 10-mers were, therefore, preferred for this assay. Table 3 shows the sequences of the allele-specific oligonucleotides immobilized on the microchips. It was expected that mismatches within the duplexes would have a much higher destabilization effect than mismatches at the terminal positions (Khrapko et al., 1991); therefore the mutated bases were placed inside of the immobilized oligonucleotides.

Single- and double-stranded PCR-amplified globin **DNA**  fragmentation were tested in assays for identification of some of these mutations. However, the hybridization of **RNA** is preferred over **DNA** hybridization. **RNA** fragments were derived from PCR-amplified genomic **DNA** by transcription with T7 RNA polymerase (Lipshutz et al., 1995). About 100 copies of unlabeled or fluorescently labeled **RNA**  transcripts are synthesized per **DNA** molecule, providing a convenient way to prepare a sufficient amount of the hybridization probes. **RNA** is fragmented and one fluorescent dye molecule is introduced per fragment.

Table 3 shows the sequences of the microchip allele specific 10-mers. The oligonucleotides of microchip I are complementary to the coding strand of  $DNA$  of the  $\beta$ -globin gene of patients with  $\beta$ -thalassemia single-base mutations  $(G/A$ —substitution of A for G) in the 1<sup>st</sup>, 2<sup>nd</sup>, 5<sup>th</sup>, or 6<sup>th</sup> nucleotides of the first intron (IVS 1/1, 2, 5, 6) of the  $\beta$ -globin gene and in the codon #-26 (CD-26) of the first exon. Oligonucleotides 1-16 of microchip II correspond to the normal and IVS I/2 G/T allele. The mutated and corresponding normal bases are placed from the 2*nd* to the 9*th*  positions of the 10-mers from their 3'-end. The mutated bases are shown in lowercase bold letters and corresponding

oligonucleotide bases in the normal allele are underscored. The oligonucleotide synthesis and the microchip manufacturing were described by Yershov et al. (1996).

Microchip I was successively hybridized with **RNA** 75 5 and 133 nt long without fragmentation or after fragmentation (133fr, Table 5, probes 3a and *4a)* and with 6 synthetic 19-mer oligodeoxyribonucleotides corresponding to  $\beta$ -thalassemia mutations. The RNA and 19-mers were labeled with TMR except for RNA probes *2a, 2b,* and *6b,*   $10$  which were labeled with fluorescein (F1). The melting curves (FIGS. **lA-B,** FIG. **2)** were measured simultaneously for all microchip oligonucleotides at each hybridization. These curves provided values of hybridization intensities at the discrimination temperature, Td. **R** is the ratio of the 15 hybridization signal of a mismatched duplex (Im) to the signal of the perfect duplex (Ip) estimated at Td in parallel for all microchip oligonucleotides. R=Im/Ip.  $d_{19}$ -synthetic 19-deoxymers were complementary to allele specific 10-mers immobilized on the microchips.

20 Table 4 shows the effect of the position of the allelic base within 10-mers on mutation detection. Microchip II contains two sets of 10-mers corresponding to the normal and **IVS** ½ T/G alleles. The microchip was hybridized with the TMRlabeled normal allele 19-mer and to an RNA 75 nt long.  $\mathrm{T_{0.1}}$ 25 is the temperature at which the hybridization signals for a microchip duplex drops to  $\frac{1}{10}$  of its initial value at  $0^{\circ}$  C.  $-0T_{0,1}$  (a perfect duplex) minus T<sub>0.1</sub> (the corresponding mismatched duplex.)

fragments of different lengths and collected after a random  $45\,$  45 sec at 95° C., 90 sec at 66° C., and 120 sec at 72° C. PCR Fluorescently labeled **RNA** probes were prepared from a 30 fragment of the  $\beta$ -globin gene from the first exon (Lawn et al., 1980). **PCR** amplification of a 1.76-kb fragment of the human  $\beta$ -globin gene mapped from nucleotides  $-47$  to + 1714 (Lawn et al., 1980) was carried out with mg genomic ofDNA(Poncz et al., 1982) and 50 pmol each of the forward 35 primer: 5'-GGAGCCAGGGCTGGGCATAAAAGT-3') (SEQ ID NO:18)  $(-47 \rightarrow -23)$  and the reverse primer 5'-ATTTTCCCAAGGTTTGAACTAGCTC-3' (SEQ ID NO:19)( $+1689 \rightarrow +1714$ ). (FIG. 7) The amplification was carried out in a DNA thermal cycler (Gene Amp PCR 40 System 2400, Perkin Elmer Corporation in  $100 \mu l$  of a buffer containing 200 mM each of dATP, dCTP, dGTP, dTTP, 2.5 MM M9Cl<sub>2</sub>, 2 units of Taq DNA polymerase (BioMaster, Russia), 50 mM KCl, 10 mM Tris-Hcl, pH 9.0, and 0.1 % Triton X-100. The reaction conditions were 30 cycles, with product was purified from 2% low gel/melting temperature agarose gel (NuSieve agarose, FMC). The 159 bp and 102-bp DNA fragments were amplified with 10 ng of the 1.75 kb DNA with three nested primers, two containing T7 50 promoter sequence and a common reverse primer. The nested primers were T7-V2L-45. (5'- **GGAATTCCTAATACGACTCACTATAGGGA**  CACCATGGTGCACCTGACTCC-3' (SEQ ID NO:  $(5)$ -44 $\rightarrow$ +66); T7-V2L-103 (5'-

55 GGAATTCCTAATACGACTCACTATAGGGAGGTGA ACGTGGATGAAGTTGG-3' (SEQ ID NO:16); +102→ 123); and 5'-TCTCCTTAAACCTGTCTTGTAACC-3' (SEQ ID NO:17) (common reverse;  $153 \rightarrow +176$ ). The amplification was carried out in 25 cycles (15 sec at 95° C., 30 sec 60 at 62° C., and 30 sec at 72° C.). PCR products were purified by QIAGEN QIAquick PCR Purification Kit. The PCRamplified 159 or  $102$  bp DNA (4-5  $\mu$ g) containing T7 promoter was transcribed with 400 units of T7 RNA polymerase (Promega) to produce 133 and 75 nt long RNA in 80 65  $\mu$ l of buffer containing 300 mM HEPES, pH 7.6, 30 mM MgCl<sub>2</sub>, 16 mg of BSA, 40 mM DTT, 30 units of Rnasin (Promega) and 4 mM each of ATP, CTP, GTP, and UTP for 3 h at 38° C. Deproteinization of the reaction mixture was carried out in 20 mM EGTA, pH 8.0, 2% SDS, and Proteinase K (10 mg/ml) for 15 min at 37° C. The mixture was extracted first with equal volumes of phenol and then with equal volumes of chloroform, precipitated twice by one 5 volume of isopropyl alcohol, from  $0.5$  M LiClO<sub>4</sub> and dissolved on a Bio-Spin P6 column (BioRad).

Fragmentation of 10-100 µg of **RNA** to an average length of 20- to 40-mers was carried out in 50 µl of 0.1 **M KOH** for 10 30 min. at 40 $^{\circ}$  C. Then 5  $\mu$ l of 1M HEPES, pH 7.6, and 15  $\mu$ l of 1% HCO<sub>4</sub> were added at 4°C. The pellet of potassium perchlorate was removed by centrifugation and **RNA** was precipitated by 10 volumes of  $2\%$  LiClO<sub>4</sub> in acetone. The **RNA** was washed twice with acetone and dried for 20-30 15 min. at room temperature. The fragmented RNA was dephosphorylated in 50  $\mu$ l of 20 mM Tris-HCl, ph 8.0, 1 mM  $MgCl<sub>2</sub>$ , 1 mM ZnCl<sub>2</sub>, 10 units of Rnasin, 5-7 units of calf intestine phosphatase **(CIP)** for 1 hour at 37° C. **RNA**  deproteinization and purification was carried out as 20 described herein.

For chemical fluorescence labeling of **RNA** the 3'-terminal dephosphorylated nucleoside was oxidized in 20  $\mu$ l of 10 mM sodium periodate for 20 min. at room tem-<br>perature. **RNA** was precipitated with acetone. A 10 molar <sup>25</sup> excess of 10 mM TMR-hydrazine in 10% acetonitrile was added to oxidized RNA fragments in  $20 \mu l$  of  $20 \text{ mM}$  sodium acetate at pH 4.0.

The reaction mixture was incubated 30–40 min at 37° C., 30 and the hydrazide bond between the **RNA** and dye was stabilized by reduction with freshly prepared  $1.5 \mu$ l of  $0.2 M$ NacNBH<sub>3</sub> and incubated for 30 min. at room temperature. Then the mixture was extracted four times with water saturated n-butanol and precipitated with acetone. 35 Alternatively, **RNA** was labeled by incorporation of fluorescein-UTP during the transcription with Ambion MEGAshortscript kit according to the manual.

The hybridization of fluorescently labeled RNA (1 pmol/ $\mu$ l) with the microchips was carried out at 0° C. for 18 h. In many cases, the intensities of the hybridization signals at 0° C. were similar for perfect and mismatched duplexes. The perfect and mismatched duplexes as well as the duplexes having various GC and AT contents displayed different having various GC and AT contents displayed different  $45$  stabilities and therefore were tested at different temperatures.

Table 4 summarizes the results of hybridization of the diagnostic microchips with 1) RNA probes derived from a number of homozygous and heterozygous  $\beta$ -thalassemia 50 patients; and 2) with corresponding 19-mers. The table shows the Td for perfect duplexes formed on each microchip oligonucleotide. The relative intensities, **R,** of the hybridization signals for a different microchip oligonucleotides in Table 3 are normalized to the signals for a perfect duplex at 55 the Td (estimated as 1.0). In most cases the ratios for mismatched duplexes are less than 0.1 and close to 0. These values are low enough to allow unambiguous identification of the homozygous and heterozygous mutations in patients at the Td (when the hybridization signals from only perfect 60 duplexes are observed). The hybridization of homozygote RNA(Table 5, probes la, *2a, 2b,* and 3a) with the microchip shows the distinctive formation of a perfect duplex only with one immobilized oligonucleotide and mismatched duplexes with all others. Two perfect duplexes were unambiguously 65 identified upon hybridization with a heterozygote **RNA**  (Table 5, probe **4a).** 

**TABLE** 3

			The seguence of the microchip allele specific 10-mers.	
#	Position of mutated Allele	base	Sequence	Location
			MICROCHIP I	
1 IVS (N)			5'-A T <u>AC</u> CA <u>A C</u> CT-gel (SEQ ID NO:20)	$+141$
2 IVS I/1 G/A		8	5'A TAC CAA tCT-gel (SEQ ID NO: 21)	$+141$
3 IVS I/1 G/T		8	5'-A TAC CAA aCT-gel (SEQ ID NO: 22)	$+141$
4 IVS I/2 TA		7	5'-A TAC Cat CCT-gel (SEQ ID NO:23)	$+141$
5 IVS ½TC		7	5-A TAC Cag CCT-gel (SEQ ID NO:24)	$+141$
6 IVS I/2 T/G		7	G'-A TAC Cac CCT-gel (SEQ ID NO: 25)	$+141$
7 IVS I/5 G/A		4	5'-A TAt CAA CCT-gel (SEQ ID NO: 26)	$+141$
8 IVS I/5 G/C		$\overline{4}$	5'-A TAg CAA CCT-gel (SEQ ID NO: 27)	$+141$
9 IVS I/5 G/T		4	5'-A TAa CAA CCT-gel (SEQ ID NO: 28)	$+141$
10 IVS I/6 T/C		3	5'-A TgC CAA CCT-gel (SEQ ID NO: 29)	$+141$
11 CD 26 (N)			5'-G GCC TCA CCA-gel (SEQ ID NO:30)	$+125$
12 CD 26 G/A		6	5'-G GCC TtA CCA-gel	$+125$
			(SEQ ID NO:31) MICROCHIP II	
1 IVS (N)		9	5'-TGA TAC CA <u>A</u> C-gel (SEQ ID NO:32)	$+143$
2 IVS I/2 T/G		9	5'-TGA TAC CAc C-gel	$+143$
3 IVS (N)		8	(SEQ ID NO:33) 5'-GA TAC CA <u>A</u> CC-gel	$+142$
4 IVS I/2 T/G		8	$(SEQ$ ID NO:34 $)$ 5'-GA TAC CAc CC-gel	$+142$
5 IVS (N)		7	(SEQ ID NO:35) 5'-A TAC CA <u>A</u> CCT-gel	$+141$
6 IVS ½T/G		7	(SEQ ID NO:36) 5'-A TAC Cac CCT-gel	$+141$
$7$ IVS $(N)$		6	(SEQ ID NO:37) 5'-TAC CA <sup>AA</sup> / CCT G-gel	$+140$
8 IVS I/2 T/G		6	(SEQ ID NO:38) 5'-TAC CAc CCT G-gel	$+140$
9 IVS (N)		5	(SEQ ID NO:39) 5'-AC CA <u>A</u> CCT GC-gel	+139
1 IVS I/2 T/G		5	(SEQ ID NO:40) 5'-AC CAc CCT GC-gel	+139
0 1 IVS (N)		4	(SEQ ID NO:41)	
1			5'-C CAA CCT GCC-gel (SEQ ID NO:42)	$+138$
1 IVS I/2 T/G 2		4	5'-C CAc CCT GCC-gel (SEQ ID NO:43)	$+138$
1 IVS (N) 3		3	5'-CAA CCT GCC-gel (SEQ ID NO: 44)	$+137$
1 IVS I/2 T/G 4		3	5'-CAc CCT GCC C-gel (SEQ ID NO:45)	$+137$
1 IVS (N) 5		2	5'-A <u>A</u> CCT GCC CA-gel (SEQ ID NO:46)	$+136$
1 IVS I/2 T/G 6		$\overline{c}$	5'-Ac CCT GCC CA-gel (SEQ ID NO:47)	$+136$





# **TABLE 5**







The noticeable exceptions are oligonucleotides corresponding to IVS  $\frac{1}{2}$  T/A and IVS  $\frac{1}{2}$  T/G mutations that show strong mismatched signals upon hybridization with noncorresponding samples of IVS (N) and IVS  $\frac{1}{2}$  T/A RNA's, respectively (Table 5, la, *2b, 4a,* 6aand *6b).* The relative intensities of these mismatched signals can be significantly decreased by choosing the proper oligonucleotides for immobilization. It appears that the diagnostic assays can be carried out with RNAs 75 nucleotides (nt) long (Table 5, probes la, and *6a),* and 133 nt long (probes *2a* and *6b),* as well as with 133 nt long RNA fragmented to pieces 20-40 nt long (probes 3a and *4a).* However, the intensities of the hybridization signals after fragmentation are increased by about 5 times and the time of hybridization is decreased from several hours to a tens of minutes.

The longer **RNA** probes diffuse more slowly into the gel and can form stable secondary structures or aggregates. These factors interfere with their hybridization with rather short immobilized oligonucleotides. Thus, the fragmentation seems to be an essential step in sample preparation, since it  $_{40}$ enhances and speeds the hybridization.

In addition to the measuring of the melting curves, the reliability of identification of mutations and base changes can be enhanced by the use of a multicolor fluorescence microscope (Yershov et al., 1996). For this purpose, the 45 tested **RNA** is marked by one fluorescence label and is hybridized with a microchip in the presence of a normal allele sample labeled with a different dye. The pattern and the ratio of hybridization measured with the two dyes will be similar for all microchip oligonucleotides except for those 50 that correspond to different allele bases, i.e., mutations. Table 4 shows the results of such an experiment. The patterns of hybridization detected at two wavelengths are very similar.

As shown in Table 3, the immobilized 10-mers matching 55 the mutations IVS I-2 T/G, IVS I-2 T/C, and IVS I-2 T/A are hybridized rather strongly with some RNA probes that correspond to other alleles. Different structural factors in RNA could cause this hybridization. The effect of these factors can be minimized by placing a variable IVS 1-2 base 60 into different positions of the 10-mers. The results of such experiments are shown in Table 4. Microchip II was successively hybridized with fragmented 75-nt-long **RNA** or with a synthetic **DNA** 19-mer, both corresponding to the normal allele. Microchip II contained two similar sets of 65 ment of genetic and infectious diseases. eight overlapped immobilized 10-mers that are complementary either to a normal allele or to IVS I-2 T/G allele. The

allele specific bases A for the first set and C for the second set are located in these 10-mers in all internal positions from the  $2^{nd}$  to the 9<sup>th</sup>. These bases form perfect A-T or mis-<br>matched A-G base pairs, respectively. The stability of the perfect and mismatched duplexes formed on the microchip is determined as  $T_{0,1}$  the temperature at which the initial hybridization signal of the duplex is decreased to one-tenth of the original intensity.  $\Delta T_{0.1}$  corresponds to the difference in  $T_{0,1}$  between the perfect and similar mismatched duplexes. A better discrimination of the perfect and mismatched duplexes is reflected in higher values of  $\Delta T_{0.1}$ . The discrimination efficiency  $(\Delta T)$  was lower for hybridized RNAs than for the 19-mers. The discrimination was surpris-<br>ingly low,  $\Delta T = -2^{\circ}$  and 3° C., when the allelic bases were ingly low,  $\Delta T = -2^{\circ}$  and 3° C., when the allelic bases were placed at the 9<sup>*th*</sup> or 7<sup>*th*</sup> position, respectively, of the immobilized oligonucleotides. It appears that secondary structures and the presence of similar sequences in other regions of the RNA causes this lowering. These effects can be partly predicted from the sequence of the region that is searched for mutations. However, it is impossible to reach a high discrimination ( $\Delta T = 8-11$ ° C.) when allele bases are placed in other positions, for example the 8, 6, 5, or 4 positions.

The hybridization of **RNA** transcripts of PCR-amplified **DNA** with oligonucleotide microchips allows the reliable identification of base changes and discrimination of homozygous and heterozygous  $\beta$ -thalassemia mutations in the genomic **DNA** of patients.

**RNA** transcribed from PCR-amplified DNA provides an easier method for preparing a sufficient amount of labeled, single-stranded samples than the use of **DNA** prepared by **PCR** amplification. **RNA** can be fragmented and one fluorescent dye molecule can be introduced per fragment.

#### Example 7

#### Use of a Customized Microchip Biosensor to Detect Gene Expression

Gene expression is one of the central themes in modern molecular biology. **DNA** from well studied genetical sources has already been systematically sequenced. For these sequences hybridization procedures are successfully used to estimate a level of differential gene expression. The results of this estimation are useful for understanding fundamental mechanisms of development biology, embryology and treat-

To determine whether oligonucleotide microchips are useful to identify gene expression, microchip biosensor

hybridization was carried out with ssDNA fragments isolated from six different genes:

- 205 b fragment from glyceraldehyde 3-phosphate dehydrogenase (G3PDH);
- 281 b fragment from human transferrin receptor (HTR); 5
- 224 b fragment from human  $\beta_2$ -microglobulin (B2M);
- 545 b fragment from human interleukin-1 receptor
- **(ILlR);**  188 b fragment from human **NF-kB** (p50);

**A** customized microchip, containing immobilized 60 b oligonucleotides, having at the 3'-terminal position 3-methyluridine residues, corresponding to five housekeeping genes (G3PDH, HTR, B2M, ILlR and NF-kb(p50)) **(CLONTECH** catalog 94/95 "Tools for the Molecular Biologist", pp. 90-93) were produced for hybridization experiments with complementary **ssDNA** fragments. Each oligonucleotide was applied at two positions on the microchip in a 1:10 ratio of amount (0.3 pmol:0.03 pmol each). ssDNA fragments complementary to immobilized oligo- <sub>20</sub> nucleotides were synthesized by asymmetric **PCR** amplification (using only one primer) with fluorescently labeled nucleotide triphosphates (FUORscript T7, Fluorescein-Labeling In Vitro Transcription Kit). Moreover, the PCRprimer bore a biotin tag that was utilized for following isolation of synthesized **ssDNA** fragments with avidin carried on a column (Sambrook et al. "Molecular Cloning" 2d edit., p. 12.14). **FIG. 8** demonstrates hybridization on the microchip. Intensity of fluorescence in each spot depends on the amount of immobilized oligonucleotide and on the  $_{30}$ length of the **DNA** fragment in the spot. For hybridization,  $10 \mu$ l of Buffer A (50% formamide, 10% dextran sulfate, 1% SDS, 50 mM sodium phosphate at pH 7.4, 750 mM sodium chloride, 5 mM sodium EDTA) containing ssDNA with a concentration of 0.5 pmol/ $\mu$ l (approximately 0.05  $\mu$ g/ $\mu$ l) was <sub>35</sub> incubated for about 6-12 h at room temperature, washed briefly with H<sub>2</sub>O and analyzed with a fluorescent microscope. Before rehybridization the microchip was treated in Buffer B (50% formamide, 1% Tween 20) for 30 min. at 50<sup>o</sup> C. to completely remove hybridized ssDNA.

These results indicate that concentration of fluorescently labeled ssDNA may be decreased up to 100 fold. Hybridization with individual **ssDNA** fragments indicates high specificity of studied oligonucleotides. There was no crosshybridization detected between different tested DNAs and immobilized oligonucleotides. None of the oligonucleotides demonstrated a signal when hybridized with non-specific DNA (e.g. probe IGR). This differentiates "expression" of non-expressed genes from expression of housekeeping genes. Genes that are not expressed in a particular cell or  $50$ tissue, may actually be picked up in conventional screening procedures as having a low expression, while other genes being expressed in all cells (housekeeping genes) will also be picked up as having low to moderate expression. The housekeeping genes are actually being expressed. In this  $55$ example a difference in signal is detectable so that low level expression could be unambiguously distinguished from low level background.

The procedure detects expression of genes of high and middle expression level. To determine low level gene  $_{60}$ expression selective **RT-PCR** amplification is preferred.

#### Example 8

# Present Invention to Detect HLA Polymorphisms 65 CHANGED.

A difficult problem of genotype recognition arises in studying different haplotypes (alleles) of genes encoding

224 b fragment from human interferon y receptor **(IGR).** 10 Mellitus), malaria, autoimmune diseases, such as rheuma-Human Leucocyte Antigens **(HLA)** in regions of histocompatibility genes. The **HLA** locus ( class I and class II genes) is responsible for histocompatability of tissue transplantation. The need for allele identification is encountered also in various medical and biological tasks involving **HLA** class II genes. There are many clinical data showing strong association between **HLA** genotype and susceptibility to some disorders, for example some alleles DQAl/DQBl are clearly related to **IDDM** (Insulin-Dependent Diabetes toid arthritis and pemphigus vulgaris-a skin disease which causes severe blistering. The high level of polymorphism of **HLA** has been shown to be useful for identification of individuals determining the group of risk for some diseases. 15 **HLA** typing is particularly crucial for matching donors for transplants. It is also proposed for infertility work-ups.

> In this aspect, the present invention provides a method which allows an array of immobilized 8-12 long oligonucleotides to form an oligonucleotide microchip thereby facilitating identification of **HLA** DQAl allies.

> An algorithm has been designed and special computer programs have been constructed which allow the analysis of the nucleotide sequences of all alleles of various **HLA**  subloci. Forming an optimized set of oligonucleotides provides high reliability of detection of homo- and heterozygotes for the **HLA** alleles.

> **A** customized microchip, containing an array of eighteen PAA—gel immobilized (1 pmol of each) short oligonucleotides has been produced for hybridization with fluorescently labelled complementary HLA DQAl DNA or RNA probe for allele identification. 18 decamers were loaded on the chip in the following order, from left to right:

**TABLE** 6

		--------				
first (upper) row		2	3		$G4$ -control	
Second:		6		8	oligo G <sup>3</sup> -control	
Third: $4-th:$	9 14	10 15	11 16	12 17	oligo 13 18	

The sequence of the oligos used was as shown in FIG. 9.

The oligonucleotides immobilized on the microchip are 45 complementary to the sense strand of different alleles of DQAl DNA and some control oligos. A microchip with 20 oligonucleotides was manufactured for partial identification of 15 different alleles in the HLA DQAl region. PCR was used to prepare 229 bp (starting from condon 12 to condon 87) DNA fragments of the polymorphic second exon of the DQAl gene from human genomic DNA Nested primers were used 2DQAAMP-A:5'-a t ggt gta aac ttg tac cag t (SEQ ID NO:73); and 2DQAAMP-B:5'tt ggyt age age ggt aga gtt g (SEQ ID NO:74). Nested PCR primers were: T7-2DQAAMP-A and primer B. The first primer containing the promoter for T7 RNA polymerase and **PCR** product were used for in vitro transcription. **RNA** probes were identical to the coding **DNA** strand. **RNA** was fragmented, labeled with fluorescein and used for hybridization with the microchip. Hybridization conditions were as follows: overnight incubation at 5° C. in lM NaCl, 1 mM EDTA, 5 mM Na-phosphate, pH 7.0,  $1\%$  Tween 20. The temperature was then increased stepwise at 10° C. intervals, and fluorescence Use of a Customized Microchip Biosensor of the measurements were taken at each step. BUFFER WAS NOT

> FIG. **10** shows the hybridization results and presents schematically the HLA DQA1---chip for allele identifica-

65

tion. In FIG. **10** three diagonally placed oligos (11-0101/ 0104 allele specific; 6-specific for 0101,01021,01022,0103, 00104; 17-correspond to all alleles, except 0502) gave a positive hybridization signal, and are observed as three diagonally placed bright fluorescence spots. The probes were identified as the 0101 or 0104 allele (both alleles are identical in the second exon). All other oligos yielded much weaker fluorescence signals compared with those described above, because none of them contain sequences complementary to alleles 0101 and 0104. On the other hand any 10 allele different from 0101 or 0104, reveals another set of hybridization signals.

The brightest fluorescent squares on the chip were: Oligo#4 which is 03011 or 0302 specific; oligo#8 is Taq polymerase-specific artifacts; oligo#18-belong to alleles <sup>15</sup> 0101-05011; oligo 11-0101,0104 allele specific; 17-corresponds to all alleles, except 0502; g4 is a fluorescent control oligo; #13—mismatch to #18. All other chip elements showed significantly less intensive fluorescence. The genotype identified by these probes has a 0101/0104- <sup>20</sup> 0302/03011 heterozygote.

#### Example 9

# Use of a Customized Microchip Biosensor to

Bacteria belonging to the species *Barretia burgdorferi* and related species of tick-borne spirochetes are capable of causing human and veterinary disease. Nucleic acid probes 30 are available to detect bacteria causing Lyme disease. These bacteria cannot be identified by standard microbiological

Using the methods of the present invention, oligonucleotides are prepared according to Weisburg (1995) and added to a micromatrix designed for use in detecting Lyme disease in a clinical sample.

#### Example 10

#### Use of a Customized Microchip Biosensor to Detect Salmonella In Food Samples

Salmonella presence is detected most commonly by preparing cultures according to standard microbiological laboratory procedures, and testing the cultures for morphological 45 and biochemical characteristics. After about 48 hours after collection of a sample testing begins and takes several days to complete.

However, **RNA** and **DNA** probes for Salmonella testing are available. Using the methods of the present invention, oligonucleotides are prepared according to Lane et al. (1996) incorporated herein by reference and added to a microchip designed for use in detecting Salmonella in food samples by distinguishing rRNA of Salmonella from non-Salmonella.

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 $(10)$  $(11)$  $(12)$  $(13)$ 

**1.** A method for using a reuseable microchip to identify at least one nucleic acid sequence in nucleic acids of a sample, said method comprising:

**59** 

- (a) providing a customized matrix of oligonucleotides on the microchip in an arrangement that is an ordered scheme designed to present a detectable pattern as a whole that identifies the sequences of nucleic acids in the sample;
- (b) hybridizing nucleic acids from the sample on said microchip; and
- ( c) identifying at least one nucleic acid sequence in said sample by the pattern detected as a whole on the microchip, said pattern resulting from the locations of 15 oligonucleotides which hybridized to the sample nucleic acids

wherein the customized matrix of oligonucleotides on the reusable microchip is formed by a plurality of gel elements, wherein the number of elements is determined by the <sup>20</sup> number of oligonucleotides in the matrix and wherein each gel element contains one oligonucleotide of a desired nucleic acid sequence length and concentration, each gel element being separated from another by interstitial spaces, said oligonucleotides being positioned in specific locations <sup>25</sup> and wherein said matrix comprises oligonucleotides comprising the base sequences:









10 **2.** The method of claim **1,** wherein the oligonucleotides are arranged in a matrix wherein I, II, III and  $\overline{IV}$  are columns and "ABC" are rows in a microchip:



**3.** The method of claim **1,** further comprising:

- adding a label to the nucleic acid sequences in said sample before hybridizing them to oligonucleotides in the microchip.
- **4.** The method of claim **3,** wherein the label is a fluorescent dye.
- **5.** The method of claim **3,** wherein the label is a plurality of different dyes.

**6.** A microchip matrix for the detection and classification  $30$  of nitrifying bacteria wherein said matrix has the following design:

35			н	ш	īν
	А	Nb1000	NIT <sub>3</sub>	<b>NEU23</b>	<b>Nso190</b>
	в	Nso1225	Nsm156	<b>Nsv443</b>	
		Bac338	NonBac338	Uni1390	

wherein I, II, III and **IV** are columns and **A, B, C,** are row in a microchip, and wherein the base sequences are:



\* \* \* \* \*

# UNITED STATES PATENT AND TRADEMARK OFFICE **CERTIFICATE OF CORRECTION**



Page 1 of 3

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

### Title page,

Item [56], OTHER PUBLICATIONS,

"Amann, R.I. et al. (1990)," reference, after "Analyzing", please insert -- Mixed --"Beattie, K.L. et al. (1995)," reference, please change "705" to -- 706 --"Mobarry, B.K. et al. (1996)," reference, please change "1262" to -- 2162 --

## Drawings,

Sheet 14, row 1, after "positive for B. Anthracis", please insert -- (SEQ ID NO: 75) -- Sheet 14, row 2, after "negative for B. Anthracis", please insert -- (SEQ ID NO: 76) --Sheet 14, row 3, after "positive for B. Anthracis", please insert -- (SEQ ID NO: 77) -- Sheet 14, row 4, after "negative for B. Anthracis", please insert -- (SEQ ID NO: 78) --

Column 1,

Line 17, after "pattern", please insert -- . --

Column 3,

Line 2, please change "multiples" to -- multiple ---

Column 6, Line 19, please change "thousand" to -- thousands --

Column 8, Line 54, please change "RNA" to -- rRNA --

Column 9, Line 25, after "tumors", please insert -- , --

Column 13, Line 55, please change "52°" to  $-52$ °C  $-$ Line 55, please change " $64^{\circ}$ " to  $-64^{\circ}$ C --

# UNITED STATES PATENT AND TRADEMARK OFFICE **CERTIFICATE OF CORRECTION**

## PATENT NO. : 6,458,584 B1 DATED : October 1, 2002 **INVENTOR(S)** : Mirzabekov et al.

Page 2 of 3

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

Column 14, Line 2, please change "10°" to --10°C --Line 13, please change "extend" to -- extent --

# Column 15,

Line 21, please change "rRNA's" to -- rRNAs --

Columns 15 &16, TABLE 2, column Oligonucleotide Name and Position, please change "NS0190" to -- NSO190 -- TABLE 2, Oligonucleotide Name NSMO156, column Sequence (5' to 3'), after "3"', please delete "?"

Column 18, Line 34, after "4A'', please insert -- ) -- Line 39, please change "nitrosovibrio" to -- Nitrosovibrio -- Line 42, please change "nitrosovibrio" to -- Nitrosovibrio -- Line 53, please change "difference" to -- differences --Line 58, please change "oligonucleotides" to -- oligonucleotide --

Column 19, Line 44, please change "DATP" to -- dATP -- Line 56, please change "fives" to -- five --

Column 20, Line 42, please change "thermotable" to -- thermostable --

Column 21, Line 31, please change "10O1H10OH20" to -- 100H100H20 --

Column 22, Line 33, after "mg", please insert -- of -- Line 34, before **"DNA",** please delete "of' Line 42, please change **"MM"** to -- **mM** -- Line 42, please change "M9C1 $<sub>2</sub>$ " to  $-$  MgCl $<sub>2</sub>$ --</sub></sub>

# UNITED STATES PATENT AND TRADEMARK OFFICE **CERTIFICATE OF CORRECTION**

PATENT NO. : 6,458,584 B1 DATED : October 1, 2002 **INVENTOR(S)** : Mirzabekov et al. Page 3 of 3

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

Column 24, TABLE 3, MICROCHIP I, row 6, column Sequence, please change "G'-ATACCacCCT-gel" to -- 5'-ATACCACCCT-gel--

## Column 27,

Line 24, please change "RNA's" to -- RNAs --

Columns 27 and 28,

TABLE 5, column Allele, row # 3a, please change "IVS I/2" to  $-$  IVS I/1  $-$ TABLE 5, column Allele, row  $\# 3b$ , please change "IVS I/2" to  $-$ IVS I/1  $-$ TABLE 5, column Allele, row #4a, please change "IVS I/2" to --IVS I/1--TABLE 5, column Allele, row #4b, please change "IVS I/2" to --IVS I/1 --TABLE 5, column Allele, row # 3a, please change "IVS  $I/2$ " to  $-IVS$  1/6 --

Column 30, Line 18, after "12", please insert -- bp -- Line 49, please change "condon" to -- codon --

Column 33, Line 6, please change "amoniaoxidizing" to -- ammoniaoxidizing --

Column 60, Claim 6, please change "row" to -- rows -- Claim 6, "Oligonucleotide NSM0156, column Sequence (5' to 3')", please change "t" to  $-$  T  $-$ 

Signed and Sealed this

Seventeenth Day of June, 2003



JAMES E. ROGAN *Director of the United States Patent and Trademark Office*