### THE UNIVERSITY OF CHICAGO

## 

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## COMMITTEE ON MICROBIOLOGY

ΒY

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"The brick walls are there for a reason. The brick walls are not there to keep us out; the brick walls are there to give us a chance to show how badly we want something. The brick walls are there to stop the people who don't want it badly enough. They are there to stop the *other* people.

- Randy Pausch, The Last Lecture

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## ABSTRACT

Plants are colonized inside and out by a diverse array of microbes. These inhabitants can have pathogenic, beneficial, or commensal relationships with the plant. Historically, studies have focused on individual microbes and their effects on plant phenotypes and fitness; however, recent evidence points towards a microbial community context for these interactions. To fully describe host-pathogen interactions, we need to better understand not just the direct interactions between host and microbe, but also between microbe and microbe in the hostassociated microbiota. Greater understanding of the ecological forces that structure these communities will lead to effective strategies for promotion of plant health.

To uncover these forces, I have studied the bacterial communities associated with Arabidopsis thaliana and taken a multi-faceted approach involving observation of controlled and natural communities. In Chapter 2, I describe the benefits and pitfall of three different approaches for quantifying mixed species communities *in vitro* and *in planta*. In Chapter 3, I characterize the temporal dynamics and predictability of communities across two axes of complexity, environmental heterogeneity and species richness. In Chapter 4, I examine the spatial and temporal dynamics of communities associated with natural A. thaliana.

Taken together these chapters demonstrate remarkable disparities in the ability to predict bacterial community succession under controlled versus field conditions. For mixtures of endophytic leaf isolates *in vitro*, I observed large dissimilarities in community compositions between replicates, even given a homogenous liquid media environment. In contrast, for field grown plants, I observed consistent differences in community composition by tissue that followed similar successional trajectories within tissue over two years at two sites. This predictability discrepancy is likely due to differences in the types, timing, and number of selective forces in controlled versus field environments. Under controlled conditions, bacteria encountered rich liquid or solid media or gnotobiotic plants rich in unoccupied niches. Bacterial competition for nutrients was likely the main force structuring the community, with variable outcomes for each replicated community. In contrast, bacterial communities associated with field grown plants followed remarkably repeatable successional patterns. Communities associated with vegetative roots initially diverged from soil communities in terms of composition, and upon flowering and senescence, root communities became more soil-like. Comparison of operational taxonomic unit (OTU) profiles between tissues indicated that the roots first filter OTUs from the surrounding soil that become differentially enriched in each aboveground tissue.

The natural environment imposes a variety of selective forces on bacterial community composition, including fluctuations in abiotic conditions, host metabolite and defense factors, and interspecific competition. Based on my *in vitro* findings competitive outcomes can be difficult to predict *a priori*; however, host and environmental forces seem to impose stronger and more consistent selection on community composition. These findings have implications for the use of pro and prebiotics for microbiome manipulations. Given that bacterial competition is difficult to predict even under the simplest of conditions, introducing probiotic strains to compete with native strains is likely to be ineffective. Instead, selecting for the growth of native, desired taxa by specific nutrient addition may be more successful. Prebiotic strategies are more in line with natural processes in which the plant produces nutrient and defense metabolites that select for specific taxa. Manipulating microbiomes in the soil prior to planting is crucial. The roots will filter strains from the initial soil community that will then colonize the entire plant.

## CHAPTER 1 INTRODUCTION

Bacterial diversity is astonishing. The number of bacteria inhabiting the surface and interior of leaves  $(10^{26})$  outnumbers the estimated number of stars in the known universe by four orders of magnitude (Lindow & Brandl, 2003), and less than one gram of soil can harbor thousands of different bacterial species (Schloss & Handelsman, 2006). The ubiquitous distribution of bacteria from the deep oceans to human intestines is of upmost importance for sustaining life on Earth. Bacteria maintain fundamental geochemical processes (Falkowski *et al.*, 2008), and human-associated bacteria train our immune system and break down complex carbohydrates into usable forms (Round & Mazmanian, 2009; Grice & Segre, 2012). Plant-associated bacteria fix nitrogen into usable forms and solubilize nutrients such as phosphate (Cocking, 2003; Rodríguez *et al.*, 2006). Bacteria are so tightly intertwined in all forms of life, that Gilbert & Neufeld (2014) prognosticated that the absence of all bacteria would result in collapse of human civilization within a year.

In general, microbes do not exert these effects in monoculture, but instead as diverse multi-species communities, commonly referred to as microbiomes or microbiotas. To understand the maintenance of this diversity, we first need to catalogue communities occupying diverse niches across the globe, which has been the objective of the Earth Microbiome Project (Gilbert *et al.*, 2014). For host-associated microbial communities, there have been large scale studies to understand diversity relationships with disease and what constitutes a normal microbiome (Huttenhower *et al.*, 2012). Human and mice microbiome studies have linked microbial consortia to inflammatory bowel disease, colon cancer, obesity, and even autism (Kinross *et al.*, 2011; Hsiao *et al.*, 2013). These studies have added an additional layer of complexity to Koch's Postulates. Instead of linking one pathogen to one disease, researchers are linking communities of microbes to disease. There is now a community context to each disease and insights into complex relationships not only between pathogens and hosts, but also between pathogens and commensals or between commensals and hosts is required to fully understand disease progression. The power of community-level approaches is evidenced by the efficacy of fecal microbiota transplants for treatment of recurrent *Clostridium difficile* infections (van Nood *et al.*, 2013).

Though the majority of host-associated microbiome research has focused on humans, the same techniques have been applied to plant-associated microbial communities. The plant microbiome field is accelerating at a rapid pace, marked by increased interests and collaborations in industry (Fox, 2014). Plant-microbe research has traditionally focused on single pathogens that cause specific diseases (Mansfield *et al.*, 2012); however, there is now an appreciation that microbes affect plant phenotypes and fitness not in isolation but in complex communities, in which interactions may be diffuse (Karasov *et al.*, 2014). Additionally, bacterial consortia in the soil have been observed to affect flowering time (Wagner *et al.*, 2014; Panke-Buisse *et al.*, 2015), demonstrating a community level modulation of host phenotype. Many parallels have been drawn between human and plant-associated microbiome research (Hacquard *et al.*, 2015), with the hope of uncovering the ecological mechanisms by which pathogens infiltrate a community and interact with the host to cause disease. If we can better understand the ecological forces that structure microbial communities, then we can design strategies to promote host health and resist pathogen invasion.

### 1.0.1 Community ecology theory and microbes

To gain insights into these ecological forces that maintain remarkably diverse microbial communities, we must first remember and apply classic community ecology theory. Before ever considering the remarkable estimates of bacterial diversity, ecologists were baffled at the extent of diversity in nature, especially given the competitive exclusion principle (Hutchinson, 1961). The competitive exclusion principle states that two species residing in the same niche will compete to the extinction of the inferior competitor (Gause, 1934). The niche differentiation theory first emerged to reconcile observed diversity with competitive exclusion (Hutchinson, 1961). At the core of this theory is the idea that no two species occupy the

same niche due to ecological differences in resource use, predators and enemies, and abilities to survive over temporal and spatial environmental gradients (Hutchinson, 1961). Within a community, Lotka-Volterra equations have provided a basis for understanding coexistence (Lotka, 1920; Volterra, 1926). A species cannot competitively exclude another species if its own growth negatively impacts itself more than the competitor; therefore, the mechanisms that govern coexistence are stabilizing in that they increase negative intraspecific interactions relative to negative interspecific interactions (Lotka, 1920; Volterra, 1926; Chesson, 2000). Species niche differences stabilize the community by overcoming differences in competitive ability (Hutchinson, 1961; Levine & HilleRisLambers, 2009). For example, consider resource partitioning. If a species depends on a particular resource, than its consumption of that resource negatively impacts its own resources relative to competitors that utilize another resource. Therefore, niche differentiation theory predicts that a species growth rate will be greater when it is at a low relative to high density since its own resource will become limiting as its density increases (Chesson, 2000).

The role of niches in species coexistence has been challenged by Hubbell's neutral theory, which assumes that all species are ecologically equivalent in regards to birth, death, dispersal, and speciation rates (Hubbell, 2001). In this theory, community structure is determined by stochastic processes and dispersal limitation (Hubbell, 2001). This theory greatly simplifies community structure, yet has been used effectively to explain diversity in a variety of habitats (Chave & Leigh, 2002; Woodcock *et al.*, 2007). Alonso *et al.* (2006) emphasize the parsimony and liken neutral theory to the ideal gas law in that ideal gases like ecologically equivalent species may not exist, but the utility of the theory cannot be denied. In this theory there is a source metacommunity of individuals that are equivalent in terms of birth/death rate and the relative species abundances are random. Local community structure is determined by migration from the metacommunity; therefore, more abundant species at the metacommunity level will be more abundant at the local level (Hubbell, 2001; Chave, 2004). Differences in environmental conditions are not predicted to structure communities since species have equal fitness under all conditions.

While theories on species coexistence have primarily emerged from observations of macroorganisms, microbial communities offer unique opportunities to test the premises of neutral and niche theories as microbes can be manipulated in well controlled settings *in vitro* and monitored in natural settings with sequencing based approaches. Interestingly, few studies directly compare *in vitro* results to natural communities. Before sequencing technology took off, studies of bacterial coexistence relied on bacteria that could be cultured. In support of niche theory, Wilson & Lindow (1994) examined coexistence in epiphytic bacterial populations by comparing *in vitro* carbon utilization profiles and found that species with similar profiles were less likely to coexist. Recent studies measuring community structure by 16S rRNA gene amplicon sequences or fingerprints have found that neutral models are sufficient to explain species distributions (Woodcock *et al.*, 2007; Finkel *et al.*, 2011); however, other reports note that neutral theory can explain some variation, but describing the full community is not possible without adding environmental parameters (Van der Gucht *et al.*, 2007; Dumbrell *et al.*, 2009; Logue & Lindström, 2010; Langenheder & Székely, 2011).

# 1.0.2 Study system: The bacterial communities associated with Arabidopsis thaliana

A. thaliana is a small flowering annual dicotyledonous plant native to Europe and Asia, and was introduced to North America during the early stages of European colonization (O'Kane & Al-Shehbaz, 1997). In Eurasia, A. thaliana displays fine-scale population structure, with isogenic individuals found at single sites. In contrast, North American accessions from across the continent are isogenic (Platt et al., 2010). A. thaliana seeds in the Midwestern United States first germinate in the fall and then overwinter as a young rosette. In the spring, rosettes undergo vegetative growth until they bolt and flower. The life cycle is completed by senescence in late spring. One major benefit to using this plant to study microbial communities is that A. thaliana can also be grown gnotobiotic on agar plates under sterile conditions. In nature, *A. thaliana* is home to a diverse array of bacteria that colonize both the surface of leaves and roots (epiphytes) and the intercellular spaces inside leaves and roots (endophytes). Collectively the epiphytes and endophytes of the leaves are referred to as the phyllosphere whereas the epiphytes and endophytes of the roots are referred to as the rhizosphere. An additional advantage of this system is that most abundant bacterial species in the leaves and roots are cultivatable (Kniskern *et al.*, 2007; Traw *et al.*, 2007; Bodenhausen *et al.*, 2013).

In my dissertation, I characterize the dynamics of these bacterial communities under controlled and natural conditions. Cultivatable isolates allowed me to remove host effects and zero in on bacterial competition and environmental factors that structure communities. By observing natural bacterial communities, I uncovered temporal and spatial factors that affect community composition.

## 1.0.3 Chapter summaries

In Chapter 2, I describe the benefits and pitfalls to three approaches for quantifying *in vitro* and *in planta* bacterial communities. To characterize bacterial interspecific interactions outside the plant, I first chromosomally inserted fluorescent protein genes into endophytic leaf isolates. These fluorescent tags allowed for high-density time series measurements of absolute organismal abundances for up to two isolates. From pairwise competitions of labeled isolates, I observed a strict competitive hierarchy. Fluorescent marker insertions were only feasible for a limited number of isolates, though. To quantify more species rich communities, I adopted a 16S rRNA gene (16S) amplicon sequencing approach. A caveat of this approach is that due to variation in ribosomal copy numbers, bacterial amplicon abundance does not necessarily equal organismal abundance. To resolve this complication for my controlled communities, I whole genome sequenced each isolate and estimated 16S rRNA gene copy numbers by developing a novel approach to compare read depths for 16S regions to single-copy gene regions. The development of this bioinformatic pipeline led to the publication "16Stimator: statistical estimation of ribosomal gene copy numbers from draft genome assemblies" (Perisin *et al.*, 2015). Amplicon sequencing, however, requires destructive sampling which complicates inference of bacterial spatial distributions. Traditionally, fluorescence bandpass microscopy has been used to visualize bacterial localization, but this method is obsolete for visualization of multiple isolates in a plant environment with strong autofluorescence. In collaboration with Gary Borisy's laboratory at the Marine Biological Laboratory and Nationwide Histology, I developed leaf sectioning, fluorescence *in situ* hybridization, and spectral imaging techniques to successfully visualize and discriminate fourteen species *in vitro* and a single isolate *in planta*.

In Chapter 3, I characterized the role of environmental and species richness factors in structuring controlled bacterial communities. By inoculating random subsets of twelve endophytic species into three increasingly complex environments (liquid media, solid media, gnotobiotic *A. thaliana*) at specified richness levels, I observed strong environmental and richness effects on community composition. I assessed the predictability of succession by pairwise multivariate dissimilarities of replicate communities. *In planta* communities displayed the highest dissimilarities, followed by liquid then solid media communities. By comparison of average abundances across replicates, I uncovered clear species' abundance hierarchies in which the order of isolates differed by environment. Two species that were barely detected in either liquid or solid media, rose to high abundances *in planta*. These species, *Pseudomonas viridiflava* and *Curtobacterium flaccumfaciens* had opposite effects on plant mass.

In Chapter 4, I characterized the spatial and temporal dynamics of bacterial communities associated with natural *A. thaliana* in Southwest Michigan. I conducted this field study over two years at two geographic sites, and collected soil in addition to root, leaf, stem, and silique tissues. The type of tissue had the largest effect on bacterial community composition. By collecting samples over the plant life cycle, I also observed root associated communities initially shift away from soil communities, in terms of composition, but upon flowering and senescence, these communities became more soil-like. Additionally, I observed site effects that varied in magnitude by tissue type and suggested that these tissues act as sieves. By comparing overlaps in operational taxonomic unit (OTU) abundances, I uncovered that the roots primarily filter OTUs from the soil. Aboveground tissues then enrich for specific genera and OTUs from this root-filtered pool.

### CHAPTER 2

# APPROACHES TO CHARACTERIZE BACTERIAL INTERACTIONS IN MIXED SPECIES COMMUNITIES

### 2.1 Abstract

Microbes are crucial to life on earth and they exert their effects not in monoculture, but in complex multi-species communities. Methods to interrogate interactions between community members have traditionally relied on culture based methods until the recent sequencing technology revolution revealed the impressive diversity of the microbial world. These sequencing technologies also have pros and cons, though. In this chapter, I explore the power and limitations of three approaches to characterizing bacterial interactions in mixed species communities. By chromosomally inserting fluorescent protein genes and competing strains in vitro, I collected dense time series abundance data via a plate reader assay. Comparison of each isolate's growth when cultured with other strains revealed a strict competitive hierarchy. This approach is limited to only a handful of strains, which led to an approach shift to 16S rRNA gene (16S) amplicon sequencing to characterize controlled communities. Differences in 16S copy number convolute organismal abundance measurements; however, and I resolved this caveat with whole genome sequencing and the development of "16Stimator: statistical estimation of ribosomal gene copy numbers from draft genome assemblies" (Perisin *et al.*, 2015). The destructive sampling required by both culture and sequencing based approaches also destroys the community's spatial structure. Uncovering the spatial organization of bacterial communities within the plant leaf is especially challenging given strong autofluorescence. To overcome these hurdles, I have developed novel fluorescence in situ hybridization (FISH) and spectral imaging methods to successfully visualize bacterial cells in planta.

#### 2.2 Introduction

The influence of microbes pervades every facet of life on earth. Microbes, especially bacteria, drive fundamental geochemical processes that sustain life (Falkowski *et al.*, 2008) and are tightly associated with living hosts in such a way that we now need to consider each person and plant as a superorganism (Bordenstein & Theis, 2015; Vandenkoornhuyse *et al.*, 2015). Bacteria exert these effects not in pure monoculture, as commonly studied in the laboratory, but as members of complex, multi-species communities, constantly cooperating and competing with each other and higher order organisms. In fact, many macro-ecological principles apply to microbial communities, with application generating new micro-ecology insights (Barberán *et al.*, 2014; O'Dwyer *et al.*, 2015). Microbial ecology has generally lagged behind macro-ecology for the simple reason that microbes are difficult to observe. We feel their presence everywhere we look, from breaking down complex carbohydrates in our guts, to fixing nitrogen into usable forms for plants, but these organisms are invisible to the human eye. Culture-based approaches opened up a whole new world of unexplored life that has recently undergone a massive expansion due to marker gene and metagenomic sequencing technologies (Sogin *et al.*, 2006; Rinke *et al.*, 2013).

These sequencing techniques are not always superior to traditional culture-based methods, though. Sequencing has largely been used as a top-down approach, observing the entire community and inferring interactions in comparison to ecological models (Ofiteru *et al.*, 2010). To tease apart interactions between bacteria, bottom-up strategies involving culturebased methods provide more controlled, high-throughput, and less costly means to observe and assess bacterial competition and cooperation. In this work, we sought to characterize the competitive interactions between leaf endophytic bacteria associated with *Arabidopsis thaliana*. We took advantage of cultivatable isolates that have been found to be among the most naturally abundant species by both culture-dependent and independent means (Kniskern *et al.*, 2007; Traw *et al.*, 2007; Bodenhausen *et al.*, 2013). To allow for dense time series measurements of bacterial abundances, we chromosomally inserted fluorescent protein genes and followed species abundances by measuring fluorescence intensities with a plate reader. Using eYFP and mCherry markers, we competed labeled species in all pairwise combinations and observed a strict competitive hierarchy.

We next sought to characterize more than two species at a time. The fluorescent marker gene approach is limited to species that can be genetically manipulated and only a few non-overlapping fluorescent protein emissions can be simultaneously measured. Many of these isolates have similar colony morphologies, making CFU plating a non-option. For communities of greater than two species, we chose to characterize community succession by 16S rRNA gene amplicon sequencing. This technique requires destructive sampling but can also be made to be high-throughput. We present the results of this approach to characterize controlled communities in different controlled environments and over a range species richness levels in Chapter 2. In this chapter, we address a key caveat of 16S amplicon sequencing, which is that amplicon abundances do not necessarily equal organismal abundances.

The 16S rRNA gene (16S) dominates marker gene studies of bacterial and archaeal diversity, due to its ubiquity, sequence conservation, and variable regions that allow taxonomic discrimination. However, given that 16S copy number can vary from 1-15 copies (Lee *et al.*, 2009), organismal abundances could be grossly misestimated, producing incorrect diversity estimates (Kembel *et al.*, 2012).

Two methods have emerged to normalize 16S amplicon counts based on copy numbers (Kembel *et al.*, 2012; Langille *et al.*, 2013). Both methods compare observed 16S sequences to a reference database of closed genomes to find related isolates with known copy numbers. An ancestral state is calculated and used to predict the 16S copy number of the organism in question. The accuracy of these methods depends on the relatedness between the observed and reference sequences, with prediction accuracy sharply declining with increasing genetic distance (Langille *et al.*, 2013). A larger and more diverse reference database would improve 16S copy number predictions, especially for samples originating from poorly characterized environments.

There are currently  $\sim 3,200$  closed and  $\sim 26,000$  draft bacterial genomes deposited in NCBI. Copy numbers for closed genomes are accessible in the Ribosomal RNA Database (*rrn*DB) (Stoddard *et al.*, 2014), but no such database exists for draft genomes due to difficulties in resolving copy numbers of highly conserved, repetitive genomic regions. Assemblies frequently contain the 16S rRNA gene in a single, overrepresented contiguous sequence fragment (contig). Although computational methods have emerged to identify and quantify copy number variation using next generation sequencing data (Zhao *et al.*, 2013; Periwal & Scaria, 2014), these approaches are either designed for polyploids or do not provide the necessary sensitivity for 16S copy number quantification. Of these methods, read depth approaches have shown the most promise (Brynildsrud *et al.*, 2015; Greenblum *et al.*, 2015), but they have not been optimized for draft genomes comprising many contigs.

Building on read depth approaches, we demonstrate accurate and precise quantification of 16S copy number from draft genomes using the 16Stimator pipeline (Figure 2.2). Accuracy was assessed by application to *de novo* assemblies of 12 endophytic bacterial isolates collected from *A. thaliana* leaves, and copy number confirmation by qPCR. We then apply our method to the raw sequence data of draft genomes deposited in NCBI. Thus, we have drastically increased the number of species with estimated 16S copy numbers, thereby improving phylogenetically based abundance estimation.

Even though we have developed a method to correct the 16S copy number caveat of 16S amplicon sequencing of controlled communities, there is still the caveat that the interactions which we infer from sequencing or culture-based methods clearly depend on spatial configuration of community members. This spatial information is lost in destructive sampling for DNA extraction for amplicon sequencing or in tissue homogenization for CFU plating. The leaf environment contains a wide variety of niches, for which bacterial preferences have mainly been explored 1-2 species at a time with fluorescently tagged strains (Monier & Lindow, 2005; Godfrey *et al.*, 2010). Fluorescence imaging *in planta* with bandpass filters is difficult given intense autofluorescence. Recently, Remus-Emsermann *et al.* (2014) successfully bypassed plant autofluorescence by removing leaf surface associated bacteria with adhesive tape, subjecting these bacteria to fluorescence *in situ* hybridization (FISH), and visualizing spatial distributions with fluorescent bandpass imaging. Standard bandpass filter imaging is limited to simultaneous visualization of only a few non-overlapping fluorophores and becomes convoluted for endophyte visualization due to strong plant autofluorescence. Spectral imaging provides an attractive solution to both of these problems. In spectral imaging, the entire emission spectrum is recorded for each pixel and can then be classified as matching the spectrum from a single fluorophore, combinations of fluorophores, or plant autofluorescence. With Combinatorial Labeling and Spectral Imaging FISH (CLASI-FISH), Valm *et al.* (2011) were able to label, image, and differentiate 15 taxa in dental plaque biofilms. In this work, we adapted CLASI-FISH to label and image 13 different endophytic bacteria *in vitro*. We also developed leaf fixation, sectioning, and FISH protocols to successfully visualize *P. syringae* within the plant. Spectral imaging allowed differentiation of the *P. syringae* specific probe fluorescence from background plant autofluorescence.

#### 2.3 Methods

#### 2.3.1 Endophyte collection

Endophytic bacteria (Table 2.1) were isolated from within leaves of *Arabidopsis thaliana* or *Draba verna* from Southwest Michigan (Kniskern *et al.*, 2007; Traw *et al.*, 2007; Barrett *et al.*, 2011). Isolates were cultured and maintained in King's B media (King *et al.*, 1954).

## 2.3.2 Fluorescently labeled bacteria

#### Chromosomal integration of fluorescent marker genes

*Escherichia coli* strains containing mini-Tn7 vectors with fluorescent protein and selectable antibiotic resistance genes (Table 2.2) were obtained from the laboratory of Dr. Herbert

Schweizer at Colorado State University (Choi & Schweizer, 2006). To introduce these plasmids into endophytic bacterial strains (Table 2.3), either four parental mating or electroporation was used. Upon introduction of the mini-Tn7 and transposase (pTNS3) plasmids, the transposase will excise the mini-Tn7 construct from the plasmid and insert it in the bacterial chromosome at an attTn7 site. These sites are generally found in one location in the chromosome, downstream of the highly conserved glucosamine-6-phosphate synthetase (glmS) gene (Choi & Schweizer, 2006). For four parental mating, overnight cultures of E. coli containing the conjugative plasmid RK600 (300  $\mu$ L), E. coli containing the mini-Tn7 plasmid (300  $\mu$ L), E. coli containing the transposase plasmid (pTNS3) (300  $\mu$ L), and the endophytic isolate (100  $\mu$ L) were mixed together and pelleted by centrifugation at 8000 RPM for 2 min. The cell pellet was washed with 1 mL KB and then resuspended in 30  $\mu$ L KB. This mixture was spotted onto solid KB agar plates and incubated overnight at 28°C. The following day, a glass scraper was used to remove the cell blob. Cells were resuspended in 150  $\mu L$  10 mM MgSO4 and spread plated on KB/gentamic in plates to select for integration of the mini-Tn7 construct. For electroporation, mini-Tn7 and transposase plasmids were first isolated from respective E. coli strains. The endophytic bacterial strain was grown overnight in KB media. A 6 mL culture was split into four eppendorf tubes, and cells were pelleted by centrifugation at 8000 RPM for 2 min. Cell pellets were washed two times with 300 mM sucrose (filter sterilized through 0.2  $\mu$ m pores). Cells were resuspended in 25  $\mu$ L per tube and combined. Mini-Tn7 and transposase plasmids (500 ng each) were added to cells in a 2 mm gap electroporation cuvette (MidSci, St. Louis, MO, USA). Cells were electroporated at 2.5 KV (BioRad MicroPulser, Hercules, CA, USA), and 1 mL of KB media was immediately added. This culture was allowed to recover and grow at 28°C for 4 h with 200 RPM shaking. Cells were pelleted by centrifugation at 8000 RPM for 2 min, resuspended in 100  $\mu$ L KB, and spread plated on KB/gentamicin plates. To confirm successful integration of the full mini-Tn7 construct, colonies were screened for fluorescence using Crime Lite 2 flashlights (Foster and Freeman, Sterling, VA, USA) (Blue 420-470 nm for eCFP, Blue/green 450-510 nm for eYFP, Green 500-560 nm for mCherry).

#### Pairwise competition in vitro

Single colonies of each fluorescently labeled isolate were picked from KB plates and grown overnight in 5 mL KB at 28°C with 200 RPM shaking. Cells were pelleted by centrifugation at 8000 RPM for 2 min. Pellets were washed with 1 mL KB, resuspended in 1 mL KB, and diluted to an absorbance at 600 nm of 0.02. Co-cultures were setup in clear 96 well plates (Costar 3370, Corning, Tewksbury, MA, USA) by adding 100  $\mu$ L of each respective isolate per well (final absorbance at 600 nm of 0.01). Plates were sealed with parafilm and incubated in an Infinite F200 plate reader (Tecan, Morrisville, NC, USA) at 28°C with 2.5 mm orbital shaking. Every 10 min, absorbance at 600 nm, eYFP fluorescence intensity (excitation 510±5 nm, emission 535±10 nm), and mCherry fluorescence intensity (excitation 570±5 nm, emission 600±10 nm) were measured.

#### 2.3.3 16Stimator

#### Sequence generation and processing

Using a modified protocol from Morgan *et al.* (2010), genomic DNA was isolated from 1 mL of bacterial overnight, KB culture. First, cells were pelleted by centrifugation at 14,000 RPM for 2 minutes. After removal of supernatant, cell pellets were resuspended in TES (10 mM Tris-HCl pH 7.5, 1 mM EDTA, 100 mM NaCl) supplemented with 50 U/ $\mu$ L lysozyme (Ready-lyse Lysozyme Solution, Epicentre, Madison, WI, USA), and incubated overnight at room temperature. Then, SDS and proteinase-k were added to final concentrations of 1% and 0.5 mg/mL, respectively, and incubated at 55°C for 4 hours. Three 2.3 mm stainless steel beads (BioSpec, Bartlesville, OK, USA) were added and lysates were mechanically disrupted at 1,750 RPM for 5 minutes (2010 Genogrinder, SPEX, Metuchen, NJ, USA). DNA was then extracted with the Gentra Puregene Yeast/Bacteria Kit (Qiagen, Valencia,

CA, USA), using the standard protocol.

DNA was quantified by fluorimetry (Quant-iT DNA Assay, Life Technologies, Carlsbad, CA, USA) and sent to the Institute for Genomics and Systems Biology Next Generation Sequencing Core at Argonne National Laboratory (Lemont, IL, USA). Short insert libraries (~200 bp) were prepared with the standard protocol for the TruSeq DNA Sample Prep kit (Illumina, San Diego, CA, USA), and long insert libraries (insert ~2500 bp) were constructed with the standard protocols for either the Mate Pair Library Prep Kit v2 or the Nextera Mate Pair Sample Prep Kit (Illumina, San Diego). Actual insert sizes are listed in Table 2.1. Paired end, 101 bp reads were generated using the Illumina HiSeq 2000 platform with base caller CASAVA v1.8.2.

All sequencing processing steps and parameters are included in custom shell scripts that are publicly available at https://bitbucket.org/perisin/16stimator. Briefly, raw reads were quality filtered with Trimmomatic v0.32 (Bolger et al., 2014). The first and last three bases were trimmed due to low sequence quality. A sliding window of four bases was further used to trim reads where the average sequencing quality was below Q15. Any Illumina adapter sequences were removed and all the reads were cropped to the same length. Reads that aligned to PhiX were further removed with Bowtie 2 v2.1.0 (Langmead & Salzberg, 2012). To check for contamination in the DNA isolation and library generation, processed reads were taxonomically classified with Kraken v0.10.4 (Wood & Salzberg, 2014), and contaminating reads were removed. Finally, mate pair reads were reverse complemented with FASTX-Toolkit v0.0.13 (http://hannonlab.cshl.edu/fastx\_toolkit/). After processing, some sequencing libraries did not meet the previous quality requirements and were not used in subsequent assemblies and analysis (Table 2.1). All processed reads were deposited in NCBI SRA (Table 2.1). For *Escherichia coli* TY-2482 (Rohde *et al.*, 2011), processed Illumina paired end reads generated from short and long insert libraries were downloaded from SRA (SRR292678, SRR292862).

#### Draft genome assembly

Interleaved reads were assembled into contigs with the VelvetOptimiser.pl script packaged with Velvet v1.2.10 (Zerbino & Birney, 2008). Final assemblies were generated with a kmer size that maximized N50 length, and deposited into NCBI WGS database (Table 2.1 for accession numbers).

## 16S rRNA gene copy number estimation for endophytes

16S copy numbers were estimated by a sequencing read depth approach as outlined in Figure 2.2. An annotated genome and sequencing reads are required for estimation. Draft genome assemblies were submitted to the Rapid Annotation using Subsystem Technology (RAST)(Overbeek et al., 2013) server for annotation, and a custom R v3.1.0 (Team, 2015) script was used to extract the positions of 16S rRNA, 23S rRNA, and single-copy genes. To calculate read depths, bed files were created by applying a sliding window of two times the read length over the genome. Read depth can be biased for GC% of the genomic region; therefore, we corrected for GC%, where appropriate, by applying a modified method from Yoon et al. (2009). Briefly, processed reads were mapped back to the assembly with Bowtie 2 (Langmead & Salzberg, 2012), and the resulting sam file was converted to a bam file with SAMtools v0.1.19 (Li et al., 2009). The GC% and read depth for each window was calculated via bedtools v2.17.0 (Quinlan & Hall, 2010) nuc and intersect functions, respectively. For single-copy gene windows, read depth was plotted against GC% to test for a linear relationship. If the linear model (lm function in R) explained a significant proportion of the variance ( $\mathbb{R}^2 > 0.1$ , slope p < 0.05), then we used the model parameters to correct read depths for single-copy and 16S windows. Otherwise, we used the raw read depths for further calculations. Assemblies can result in partial resolution of 16S copies; therefore, each gene was collapsed to a single contig and read depths were summed for overlapping regions.

Estimates and confidence intervals were calculated by two different methods, Price-Bonett and Permution. For Price-Bonett, the ratio of median read depths for 16S to single-copy genes was calculated and the 95% confidence intervals were calculated as in Price & Bonett (2002). For Permutation, a random position of each gene was chosen and the read depth was calculated as above for the window surrounding each position. The copy number was calculated by dividing the 16S read depth by the single-copy read depth. This process was repeated 1000 times and 95% confidence intervals were calculated for the resulting distribution with the Hmisc R package (https://github.com/harrelfe/Hmisc).

#### 16S rRNA gene copy number estimation for NCBI deposited genomes

The table of deposited complete and draft prokaryotic genomes was downloaded from NCBI on November 25, 2014. This table was parsed for assemblies that are annotated and have sequencing reads in SRA. For each sequencing read/assembly combination, copy numbers were computed using the Price-Bonett method outlined above, except annotations were downloaded directly from NCBI. The results were further parsed for sequencing coverage (> 10,000 reads), proportion of mapped reads (> 50%), and outliers of 16S copy number estimates (< 20 copies). All estimates and metadata for NCBI genomes can be found in Supplementary Table S2 in Perisin *et al.* (2015).

## Experimental validation of 16S rRNA gene copy number

We identified single-copy genes (argS, atpD, ppK or valS) for each bacterial isolate, designed and quality tested quantitative PCR primers (Table 2.4), and constructed gBlocks (Integrated DNA Technologies, Coralville, IA, USA) for reference. An individual gBlock reference contained one single-copy amplicon and one 16S amplicon, comparable to a reference plasmid (Lee *et al.*, 2008). The concentration of genomic DNA samples was estimated by fluorimetry (Quant-iT DNA Assay, Life Technologies, Carlsbad, CA, USA) and adjusted to  $3ng/\mu$ L. gBlocks were adjusted to  $0.1 \text{ pg}/\mu$ L. A threefold dilution series with seven total dilutions was produced for each sample and gBlock. The final volume per PCR was 11  $\mu$ L and contained 4.4  $\mu$ L molecular grade water, 5  $\mu$ L SYBR FAST ABI Prism qPCR Kit reagent (KK4604, KAPA Biosystems, Wilmington, MA, USA), 0.3  $\mu$ L of 10  $\mu$ M forward and reverse primers, and 1  $\mu$ L template. PCR amplification consisted of an initial denaturation step of 5 minutes at 95°C, followed by 2 cycles of denaturation at 95°C for 15 s, annealing at 67°C for 15 s, elongation at 72°C for 15 s, followed by 2 cycles of denaturation at 95°C for 15 s, annealing at 65°C for 15 s, elongation at 72°C for 15 s, followed by 2 cycles of denaturation at 95°C for 15 s, annealing at 60°C for 15 s, elongation at 72°C for 15 s, followed by 40 cycles of denaturation at 95°C for 10 s, annealing at 58°C for 15 s, elongation at 72°C for 15 s, followed by a final cycle of denaturation at 95°C for 15 s, annealing at 60°C for 15 s, elongation at 72°C for 15 s. qPCR runs were carried out in three technical replicates per primer and dilution on an ABI PRISM 7900HT (Applied Biosystems Instruments, Life Technologies, Carlsbad, CA, USA). Dissociation curves for each run were inspected for contamination and analysis performed by ABI PRISM software SDS 2.4 with the automatic C<sub>t</sub> setting.

Copy numbers were determined by absolute quantification (Lee *et al.*, 2008). All calculations were performed in R v3.1.0 (Team, 2015). First, the weight of gBlock DNA for each dilution was converted into number of copies. Standard curves for 16S and single-copy genes were constructed for  $C_t$  vs. log(Copies) and fitted with a linear model (lm function). The regression parameters were used to calculate the number of gene copies for 16S and single-copy gene based on the genomic DNA  $C_t$  values. The 16S:single-copy gene copy ratio at each dilution was used to determine copy number per isolate.

#### 16S rRNA copy number estimate comparison for 16Stimator and PICRUSt

To address whether 16Stimator represents an improvement in copy number prediction over ancestral reconstructions methods, we compared our estimates to PI-CRUSt predictions for Greengenes 13\_5 operational taxonomic units (OTUs) (Mc-Donald *et al.*, 2012). We first extracted all the 16S sequences for all genomes with 16Stimator copy number estimates. We aligned these sequences against the Greengenes 99% OTUs (pick\_closed\_reference\_otus.py in QIIME with uclust, enable\_rev\_strand\_match True, and similarity 0.99) (Caporaso *et al.*, 2010b; Edgar, 2010). With the precalculated table found on the PICRUSt website ( $16S_13_5$ -precalculated.tab, http://picrust.github.io/picrust/picrust\_precalculated\_files.html), we were able to match PI-CRUSt copy number estimates for each OTU. Some genomes contained multiple 16S sequences that aligned to different 99% OTUs. We excluded these genomes from further analysis. As each genome had multiple 16Stimator estimates from multiple reads and sequencing libraries, we took the mean estimate and confidence interval for each genome. As several Greengenes OTUs encompassed multiple genomes, we then took the median estimate for each OTU. To calculate Pearson correlations between 16Stimator and PICRUSt estimates at different nearest sequenced taxon index (NSTI) cutoffs, we used the cor.test function in R (Team, 2015). The table of median 16Stimator copy number estimates for the Greengenes 99% OTUs for direct application in the PICRUSt workflow can be found in Supplementary Table S4 in Perisin *et al.* (2015).

## 2.3.4 Spatial visualization of bacterial communities

#### Bacterial culture fixation

Bacterial isolates were grown overnight in 5 mL at 28°C with 200 RPM shaking. Cells (1 mL) were pelleted by centrifugation at 13,000 RPM for 2 min. Pellets were resuspended in 500  $\mu$ L PBS. Cells were fixed by addition of 500  $\mu$ L fresh 4% paraformaldehyde pH 7.0 and incubated at room temperature for 2 h. Fixed cells were pelleted by centrifugation at 13,000 RPM for 2 min and resuspended in 1 mL PBS. After two more PBS washes, cells were resuspended 50% PBS 50% ethanol and stored at -20°C.

# Combinatorial labeling and spectral imagining fluorescence *in situ* hybridization (CLASI-FISH) of bacterial cultures

CLASI-FISH was completed at the Marine Biological Laboratory in Woods Hole, MA, USA in collaboration with Blair Rossetti and Jessica Mark-Welch in the laboratory of Dr. Gary Borisy.

Fixed bacterial cells in 50% PBS 50% ethanol were pelleted by centrifugation at 13,200 RPM for 5 min. Cells were resuspended in 100  $\mu$ L of hybridization solution (900 mM NaCl, 20 mM Tris-Cl pH 7.5, 0.01% SDS, 20% deionized Hi-Di formamide, each oligonucleotide probe at 2 pmol/ $\mu$ L). Each isolate was labeled with a different combination of fluorescently labeled EUB338 probes custom synthesized by Invitrogen (Thermo Scientific, Waltham, MA, USA) (5'-GCT GCC TCC CGT AGG AGT-3' with either 5' conjugated Alexa Fluor 488, Alexa Fluor 514, Alexa Fluor 555, Alexa Fluor 647, Rhodamine Red-X, or Texas Red-X; 200  $pmol/\mu L$  stock in 10 mM Tris-Cl pH 7.5). The EUB338 probe targets a universal, conserved region of the 16S rRNA (Amann et al., 1990; Valm et al., 2011). Hybridization took place in the dark at 46°C for 2 h. Afterwards, cells were pelleted by centrifugation at 13,200 RPM for 10 min, and resuspended in 190  $\mu$ L warm wash buffer (215 mM NaCl, 20 mM Tris-Cl pH 7.5, 5 mM EDTA). Cells were incubated in the dark at 48°C for 15 min and pelleted by centrifugation at 13,200 RPM for 10 min. Cells were resuspended in wash buffer (20-200  $\mu$ L) and spotted onto UltraStick slides (Thermo Scientific). Slides were placed in a dark humid chamber at room temperature for 1 h to allow cells to settle. Slides were dipped in ice cold H<sub>2</sub>O and 100% ethanol to remove salts. After air drying, one drop of ProLong Gold antifade with DAPI was added and samples were covered with a coverslip (#1.5 thickness, Thermo Scientific), and allowed to cure flat and in the dark at room temperature overnight.

Spectral images were acquired with a Zeiss LSM 780 confocal laser scanning microscope (Carl Zeiss Microscopy, Jena, Germany) with a 40x/1.4 Plan-Apochromat objective lens. For each field of view over the 212.4  $\mu$ m X 212.4  $\mu$ m scan area, spectral images were acquired for each of six lasers and in descending order to reduce photo bleaching (633 nm, 594 nm,

561 nm, 514 nm, 488 nm, 405 nm). Images were acquired as the average of two line scans. Image filtering, linear unmixing, cell assignment, and psuedocoloring was completed as in Valm *et al.* (2011).

#### Pseudomonas syringae FISH probe design and specificity confirmation

Using the probe design function of ARB software (Westram *et al.*, 2011) along with the SILVA database (Pruesse *et al.*, 2007), oligonucleotide probes targeted against 16S rRNA were designed to match to as many *P. syringae* sequences as possible while providing mismatches against closely related *Pseudomonas* species. Mismatches were designed to be near the ends of the probe for *P. syringae* sequences and to be centrally located for unwanted targets. Using the mathFISH program (Yilmaz *et al.*, 2011), probes were further screened for binding efficacy given the hybridization conditions listed in the previous section. A probe was selected based on these requirements (NP-H: 5'-GGC AGC ACG GGT ACT TGT ACC-3' with 5' conjugation to Alexa Fluor 555) and was custom synthesized by Invitrogen (Thermo Scientific).

To experimentally test the specificity of the NP-H probe, fixed cells for all *Pseudomonas* isolates in Table 2.3 were used in FISH reactions, as in the previous section, with the NP-H and EUB338-I (5' conjugated to Alexa Fluor 647) probes. Spectral images were acquired with a LSM 710 confocal laser scanning microscope (Carl Zeiss Microscopy) with a 40x/1.1 W LD C-Apochromat WD 0.62 mm objective. Samples were excited with the 633 nm and 561 nm lasers for Alexa Fluor 647 and Alexa Fluor 555 fluorophores, respectively. Lambda mode was used to capture the emission spectrums and images were colored using the composite of the lambda stack.

#### Gnotobiotic plant inoculation with *P. syringae*

Seeds for *A. thaliana* accession PT1.85 (ID 8057), originally collected from Hanna, IN, USA (41.3423, -86.7368), were surface sterilized by addition of 70% ethanol, incubation at room

temperature for 1 min, removal of ethanol, addition of 100% ethanol, incubation at room temperature for 1 min, and removal of ethanol. Seeds were air dried in a sterilized biological cabinet. Plants were grown by placing single seeds into each well of 24 well plates (Costar 3378, Corning, Tewksbury, MA, USA) containing 1 mL of Murashige and Skoog (MS) media (4.4 g MS (Duchefa, Haarlem, Netherlands), 10 g sucrose, 0.5 g MES, 6 g plant tissue culture agar (plantmedia, Dublin, OH, USA), pH 5.7-5.8, per 1 L). Seeds were stratified for 4 days at 4°C, and grown in long day conditions (16 h light at 21°C, 8 h dark at 18°C) with 50% relative humidity in a growth chamber (SANYO, MLR-351). Plants were grown for 15 days prior to inoculation.

For inoculation with *P. syringae* NP29.1a, an overnight KB culture was pelleted by centrifugation at 9000 RPM for 2 min. Cells were washed with 10 mM MgSO<sub>4</sub> and diluted in 10 mM MgSO<sub>4</sub> to an absorbance at 600 nm of  $10^{-6} \approx 10^3$  CFU/mL. Plants were flood inoculated by adding 1 mL of inoculum to each well. After room temperature incubation for 2 min, the inoculum was removed, and plants were allowed to air dry in a sterilized biological cabinet. Plates were sealed with parafilm and placed back in the growth chamber. The inoculum was diluted and spread plated on KB to ensure bacterial viability and correct dosage.

#### Infected plant fixation and sectioning

At nine days post inoculation, plants were harvested and roots removed. The rosette was placed in a biopsy cassette and fixed in FAA fixative (50% ethanol, 10% formaldehyde, 5% acetic acid). Fixation was completed at room temperature for seven days to allow for full penetration of the fixative into the plant tissue. This fixation protocol was also confirmed to successfully fix *P. syringae* cultures for FISH.

Rosette leaves were sent to Nationwide Histology LLC (http://www.nationwidehistology.com) for sectioning. Sectioning was completed by leaf incubation in an ethanol series, 5 min each at 70%, 80%, 95% (two times), and 100%

(three times). Leaves were then incubated for 10 min each in xylene and clearing agent (two times). Leaves were embedded in paraffin overnight, and 4  $\mu$ m sections were taken perpendicular to the midvein.

#### In planta FISH and spectral imaging

Paraffin was removed from leaf sections by incubation in xylene for 10 min at room temperature (3 times), followed by rehydration with an ethanol series of 10 min incubations in 100% (2 times), 95%, 80%, and 70% ethanol. Sections were finally incubated for 10 min in molecular grade H<sub>2</sub>O and then air dried. FISH was completed directly on the slide by incubating sections in hybridization buffer (recipe described above) with EUB338-B (5' conjugated to Alexa Fluor 488) and NP-H probes. Hybridization took place overnight at 46°C in a dark, humid chamber. Washing and sample setting were completed as outlined above.

Spectral images were acquired with a LSM 710 confocal laser scanning microscope (Carl Zeiss Microscopy) with a 20x/0.8 Plan-Apochromat WD 0.55 mm objective for tile scans, and 40x/1.1 W LD C-Apochromat WD 0.62 mm objective for closer examination of bacterial localization. Samples were excited with the 561 nm and 488 nm lasers for Alexa Fluor 555 and Alexa Fluor 488 fluorophores, respectively. Lambda mode was used to capture the emission spectrums and images were colored using the composite of the lambda stack. The Zeiss ZEN2012 software was used for linear unmixing of selected areas.

#### 2.4 Results

#### 2.4.1 Fluorescently labeled bacteria

To distinguish between bacteria in liquid culture, we used the mini-Tn7 transposon system to chromosomally label seven endophytic species with fluorescent protein genes (Table 2.3). In this method, a mini-Tn7 plasmid encoding a fluorescent protein under control of a constitutive promoter, and a helper plasmid (pTNS3), encoding the TnsABCD transposase machinery, are introduced into bacteria by electroporation or conjugation. Transposition machinery inserts the mini-Tn7 25 bp downstream of glucosamine-6-phosphate synthetase (glmS) at an attTn7 site (Choi & Schweizer, 2006). These markers allow for high-throughput and high-density time series measurements of bacterial abundances using a plate reader assay.

With this assay, we competed fluorescently labeled strains in all pairwise combinations in liquid KB media, which we confirmed to properly support the growth of each isolate. In the plate reader, we monitored the fluorescence intensities of eYFP and mCherry as proxies for bacterial growth. In Figure 2.1, we show the outcomes of pairwise competitions between three isolates (*P. simiae* MEB105, *P. fulva* MEJ086, *P. syringae* NP29.1a). Each isolate was labeled with eYFP or mCherry and co-cultured with an isolate with the opposite fluorescent tag. We inoculated strains 1:1 at low densities, and, as controls, we included co-cultures of each isolate with itself (1:1, eYFP:mCherry labeled). To judge winners and losers in each competition, we qualitatively assessed growth (rate and carrying capacity) in the presence of each isolate as compared to co-culture with itself labeled with the opposite tag. For example, in the top panels of Figure 2.1, we observed that P. fulva grew to a higher level when cocultured with P. syringae than when co-cultured with itself. P. fulva growth was decreased in the presence of *P. simiae*. For *P. simiae*, co-cultures with *P. fulva* and *P. syringae* both resulted in enhanced growth of P. simiae. For P. syringae, co-cultures with P. simiae and P. fulva both resulted in decreased growth of P. syringae. These competition outcomes indicate a hierarchy with P. simiae on top followed by P. fulva and then P. syringae. We completed these assays for all other pairwise combinations of isolates and observed a strict competitive hierarchy (Table 2.3).

## 2.4.2 16Stimator

To test the 16Stimator computational pipeline, we processed similarly generated sequencing reads for *Escherichia coli* TY-2482 (GCA\_000217695.2, SRR292678, SRR292862), *Bacteroides fragilis* HMW 615 (GCA\_000297735.1, SRR488169, SRR488170), *Pseudomonas*
aeruginosa PAO1 (GCA\_000006765.1, SRR032420, SRR032832), and Staphylococcus aureus KPL1828 (GCA\_000507725.1, SRR835799, SRR958927). These isolates have closed genomes or are closely related to isolates with closed genomes. As demonstrated in Figure 2.3, 16Stimator accurately estimates 16S copy numbers. The confidence of each estimate varies and depends on sequencing coverage variability within the 16S and single-copy gene regions. The permutation method for generating confidence intervals captures this variability to a greater extent than the Price & Bonett method, which assumes the ratio of coverage medians is asymptotically normal and thereby lessens the influence of outliers (Price & Bonett, 2002).

To extend the database of genomes and draft-genomes with known 16S copy numbers, we applied 16Stimator to all annotated genomes with corresponding SRA sequence reads that were published in NCBI by November 25, 2014. Of the 29,315 genome assemblies available, only 3,291, representing 1,519 unique bacterial species, were closed. After parsing our results for sequencing coverage, proportion of mapped reads, and outliers of 16S copy estimates, application of 16Stimator resulted in estimates for 26,353 different sequencing libraries representing 816 unique species, including 586 species without closed genomes. To test the accuracy of our method, we compared 16Stimator estimates to actual copy numbers for closed genomes and observed a strongly positive, linear correlation (Figure 2.4a,  $R^2 = 0.82$ [0.75, 0.87], p < 2e-16). The median absolute proportional deviation of our estimates to the actual copy numbers was 0.14. Furthermore, we found consistent reliability across sequencing technologies, except for estimates generated from the Illumina HiSeq 1000, Ion Torrent PGM, and PacBio RS; note that there are few published draft genomes with corresponding sequencing reads for these platforms (Figure 2.4b). The large spread of points for the Illumina MiSeq category corresponds to estimates for *Listeria monocytogenes*. Though the genomes analyzed were annotated to have six 16S copies, rrnDB lists completed genomes with five or six copies (Stoddard et al., 2014). This variation in true copy number increases the variation in the differences between our estimates and the actual copy numbers. Further, we observed effects on the accuracy of our estimates due to interactions between low sequencing coverage and GC correction of read depths (Figure 2.5). For low coverage sequencing libraries with GC correction, we underestimated copy numbers by 1-2 copies. For low coverage sequencing libraries without GC correction, we overestimated copy numbers by 1-5 copies. These libraries did not meet the thresholds for GC correction and provide future grounds for improvement of our method. Though this bias seems specific to *L. monocytogenes* MiSeq sequencing, we have included options in our scripts to calculate copy numbers with or without corrections so each researcher can better judge GC effects on 16S copy number estimation.

Ancestral reconstruction methods currently rely on a reference database of closed genomes, primarily human-associated microbes, to generate accurate metagenome predictions and abundance corrections from 16S amplicon surveys. The accuracy of these methods decreases with sequence divergence to reference, described by Langille et al. (2013) as nearest sequenced taxon index (NSTI). 16Stimator can fill holes in the reference database by generating 16S copy number estimates from draft assemblies, obviating the need to fully close each genome. Alternatively, ancestral reconstruction methods could predict 16S copy number for a single genome based on its 16S sequence relatedness to reference closed genomes. From cross-validation of 16S copy number estimation, Langille et al. (2013) showed PICRUSt accuracy decreased with increasing NSTI. Since our estimates are solely based on sequencing reads from a single genome, without comparison to references, they do not suffer from decreased performance with increasing NSTI. When we compared our method to PICRUSt for Greengenes 99% OTU copy number predictions (McDonald *et al.*, 2012), there was an overall positive correlation between estimates (Pearson correlation coefficient = 0.50, p < 0.001), but this correlation deteriorates with NSTI (Figure 2.6). We did not observe an effect of NSTI (Figure 2.7) or phylogeny (Figure 2.8) on confidence interval size for our estimates for the Greengenes OTUs. We therefore conclude that 16Stimator provides more accurate estimates than PICRUSt for 16S copy number prediction from single genomes.

## 2.4.3 Spatial visualization of bacterial communities

To visualize the spatial distribution of bacterial communities in planta, several hurdles needed to be cleared. First, we needed to simultaneously label and image multiple bacterial species in vitro. To confirm successful fixation and FISH protocols given the wide variety of endophytic species (Table 2.1), we fixed cultures of each isolate separately and performed FISH using a different combination of fluorophore conjugated EUB338 oligonucleotide probes for each species, as in Valm et al. (2011). After mixing labeled strains, we were able to differentiate isolates by spectral imaging. Each combination of fluorophores has a unique emission spectrum which we used to discriminate isolate identities (Figure 2.9). Next, we needed to specifically label isolates in a mixed species community. We designed a 16S rRNA targeted probe (NP-H) specific for *P. syringae* with central mismatches to closely related species. We confirmed specificity with FISH using fixed cultures of *P. syringae* and closely related P. viridiflava. We successfully labeled P. syringae with both EUB338 and NP-H probes and *P. viridiflava* with only the EUB338 probe (Figure 2.10). Finally, to visualize bacteria within the plant, we needed to discriminate probe fluorescence from plant autofluorescence. To this end, we infected gnotobiotic A. thaliana with P. syringae NP29.1a. In collaboration with Nationwide Histology LLC, we developed plant fixation and sectioning methods. After FISH of these sections with the NP-H probe, we successfully visualized *P. syringae* within the plant leaf (Figure 2.11a). Spectral imaging allowed for differentiation of the plant autofluorescent spectrum from the NP-H probe fluorescence (compare Figure 2.11b to Figure 2.10b), thus confirming the specific presence of *P. syringae*.

### 2.5 Discussion

In this chapter we developed three different approaches for characterization of bacterial communities, each with different benefits and pitfalls. With fluorescently labeled isolates, we were able to collect dense time series data of abundances and compare the outcomes of pairwise competitions *in vitro*; however, we were limited to a group of strains, mostly *Pseudomonas*, that we could genetically manipulate. These labeled strains do hold value for more than just plate reader assays, though. Historically, CFU plating has been the method of choice for assessing bacterial growth *in planta*. This method becomes obsolete with coinfection of morphologically similar strains, but if one of these strains contains a fluorescent tag, then CFU plating can still be used with the aid of excitation flashlights to differentiate colonies. The use of 16S amplicon sequencing in this case may also be ineffective if strains contain identical 16S sequences. By linking fluorescence with organismal abundances, either through fluorescence intensity measured by the plate reader or CFU counts, these labeled strains provide a method to determine absolute abundances, as opposed to 16S amplicon sequencing which outputs relative abundances.

Another caveat of 16S amplicon sequencing is that due to differences in 16S copy numbers, amplicon abundances do not equal organismal abundances, thus confounding diversity estimates. When comparing  $\beta$ -diversity between samples with similar species profiles, these copy number complications cancel out, but  $\alpha$ -diversity estimates remain confounded. 16S amplicon sequencing does provide an excellent method to obtain a whole community snapshot and can be made high-throughput by automated DNA extraction and PCR amplification protocols using liquid handling robotics. To account for 16S copy number differences between our endophytic isolates, we decided to whole genome sequence our isolates. Assembly of sequencing reads; however, resulted in collapse of 16S regions to one or few contigs. To resolve 16S copy numbers we developed 16Stimator, an approach that statistically estimates 16S copy number by comparison of read depths for 16S to single-copy, conserved genes. We further experimentally confirmed 16S copy number estimates with qPCR. We then discovered that copy number collapse was a common occurrence in deposited draft genomes. Application of our 16Stimator pipeline to these draft genomes has drastically increased the number of bacterial species and strains with estimated ribosomal copy numbers. This expanded database will increase the power of ancestral state reconstruction methods for metagenome predictions and organismal abundance corrections for 16S amplicon surveys. We recommend that this method be applied to new genome submissions in NCBI to continually expand the database. As sequencing costs decline and read lengths increase, we envision higher quality genome assemblies with fully resolved repetitive regions. Nevertheless, our estimates greatly enhance the database now and provide an interim means to continue improving it.

Another caveat of 16S amplicon sequencing is that all spatial information is lost due to destructive sampling. Bacterial spatial distributions certainly influence capacities and opportunities to compete or cooperate. Fluorescence microscopy of leaf surface associated bacteria has thus far indicated non-random abundance distributions (Monier & Lindow, 2005; Remus-Emsermann *et al.*, 2014), indicating structural forces and niches that remain undetected in sequencing and CFU assays. Insights into spatial structure within the leaf have been inaccessible due to strong plant autofluorescence. To address these limitations, we developed FISH and spectral imaging techniques to visualize multiple species simultaneously and in the presence of autofluorescence.

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## 2.7 Tables and figures

1+06AL4	Organism	Los I	isolation_source	conscion_date	gro, toc sume	soupe_Jype	contected_by	env Jacane	host lossio assigned	14,00	lik450jet	The Contraction	1105	SKA.pe	SIGAJIEP	invest by	meetso pa	ment_up	direction and	Coverage	10.000	trans_contage	nur contra an	net_ong_en	mean round you	man configure	100 100,85	1 1200 11	Jopen Knee
LMCAS	Psystemenes siridiflare	Arabidopsis thaliana	kul	4/22/08	Lake Michigan College Busics Courses MI, 1974	cell culture	Luke Barrett	plant-associated habitat	i loaf	42.090114 N	PRJNA270634	SAMN02267840	JXQ00000000	SRR1720909	SER1736718	206	27	3167	1924	34	5992488	73	220	51490	\$2055	397726	11 17953	35 3	5211 65
LMCP11	Xonthononas compostris	Arabidopsis thaliana	leaf	4/22/08	Lake Michigan College Berrien County, MI, USA	cell calcare	Luke Barrett	plant-associated habitat	i leaf	42.090114 N 86.333408 W	PRJNA270636	SAMN0227868	1XQP00000000	SRR1736253	SRR1736254	243	35	2333	1405	61	5063135	47	204	46-145	107726	739539	5 270373	1 19	8071 69
MEDvA23	Varieeeraz paradozas	Drabs verna	leaf	4/22/08	Michigan State University Extension Berrien County, MI, USA	cell calcare	Luke Barrett	plant-associated habitat	leaf	42.0927 N 86.356322 W	PRJNA270638	\$AMN03267909	1XQQ00000000	SRR1736370	NA	260	43	NA	NA	60	6906589	138	201	25815	50047	358288	21 10357	60 :	9590 63
MIT33024	Prigoribacterium sp.	Arabidopsis thaliana	leaf	5/4/04	Michigan State University Extension Bierrien County, MI, USA	cell culture	Brian Traw	plant-associated habits	t leaf	42.0927 N 86.356322 W	PRJNA273062	SAMN0267928	J30220000000	SRR1798561	SRR1798572	306	64	71	45	152	3406371	136	202	11749	25046	281555	16 61600	64	3934 65
MIT1061	Flandactorium sp.	Arabidopsis thaliana	leaf	5/4/04	Michigan State University Extension Berrien County, MI, USA	cell culture	Iltian Traw	plant-associated habitat	leaf	42.0927 N 86.356322 W	PRJXA270642	SAMN0267948	120200000000000000000000000000000000000	NA	SRR1736377	NA	NA	2992	1004	30	5747109	50	213	1495	71838	613618	7 28835	21 1	0807 67
MIII1064	Rhodomenus sp.	Arabidopsis thaliana	leaf	5/4/04	Michigan State University Extension Bierrien County, MI, USA	cell culture	Brian Traw	plant-associated habits	i leaf	42.0927 N 86.356322 W	PRJNA270644	SAMN03267949	JXQ500000000	SRR1736481	SRR1736514	249	48	49	26	61	4664255	81	207	24547	57583	368339	11 13354	33 3	3294 71
MEB105	Pseudornonas simiae	Arabidopsis thaliana	leaf	5/4/04	Michigan State University Extension Berrien County, MI, USA	cell culture	Iltian Traw	plant-associated habitat	leaf	42.0927 N 86.356322 W	PRJXA270647	SAMN0267954	J322T00000000	SRR1736635	SRR1736646	223	38	2666	1132	98	6205492	44	202	40681	138761	942064	5 46110	1 17 1	37738 71
MEB126	Cartobacterium flaccumfaciens	Arabidopsis thaliana	leaf	5/4/04	Michigan State University Extension Bierrien County, MI, USA	cell culture	Brian Traw	plant-associated habits	i leaf	42.0927 N 86.356322 W	PRJNA270649	SAMN0267955	JXQU0000000	SRR1736962	SRR1736696	206	31	1359	1318	87	3684420	92	227	17151	40048	272977	12 91243	39 3	5423 71
ME3056	Agroductorium tumefacions	Arabidopsis thaliana	leaf	5/4/04	Michigan State University Extension Berrien County, MI, USA	cell culture	Joel Kaiskern	plant-associated habitat	leaf	42.0927 N 86.356322 W	PRJNA270650	SAMN0267957	1XQ10000000	SRR1736719	SRR1736720	238	32	2470	757	70	5122354	61	207	16820	83973	687831	6 32837	20 0	3687 75
ME3086	Pseudomonas falm	Arabidopsis thaliana	leaf	5/4/04	Michigan State University Extension Bierrien County, MI, USA	cell culture	Joel Kaiekera	plant-associated habits	i leaf	42.0927 N 86.356322 W	PRJNA270651	SAMN0267958	JXQW00000000	SRR1736721	SRR1736725	236	33	39	23	72	5891415	125	201	91.26	47131	36005.8	13 163090	42 -	2863 73
MEJ108Y	Microbacterium sp.	Arabidopsis thaliana	leaf	5/4/04	Michigan State University Extension Berrien County, MI, USA	cell culture	Joel Kaiskern	plant-associated habitat	leaf	42.0927 N 86.356322 W	PRJNA270652	SAMN0267959	JXQX00000000	SRR1736789	SRR1736790	244	43	74	46	78	3669652	43	602	52281	85347	506739	8 14396	24	3452 71
MEP34	Pseudomonas fluorescens	Arabidopsis thaliana	leaf	4/22/08	Michigan State University Extension	cell culture	Luke Barrett	plant-associated habitat	t leaf	42.0927 N	PRJNA270653	SAMN03267960	122021000000000	SRR1736790	SRR1736792	300	50	2657	924	50	5914249	58	205	19069	101969	482063	9 27224	1 22 1	6292 75

Table 2.1: Endophytic isolate collection data and genome assembly summary statistics.

Name	Strain	Vector contained	Antibiotic resistance
E3275 E3322 E3348 E3350 E4728	HPS1 HPS1 HPS1 HPS1 DH5 $\alpha$	pUC18T-mini-Tn7T-Gm-PrrnBP1::gfpmut3T0T1 pUC18T-mini-Tn7T-Gm-PA1/03/04DsRedExpressT0T1 pUC18T-mini-Tn7T-Gm-PA1/03/04ecfpT0T1 pUC18T-mini-Tn7T-Gm-PA1/03/04eyfpT0T1 pUC18T-mini-Tn7-Gm-mcherry	100 $\mu$ g/mL ampicillin, 15 $\mu$ g/mL gentamicin 100 $\mu$ g/mL ampicillin, 15 $\mu$ g/mL gentamicin 100 $\mu$ g/mL ampicillin, 15 $\mu$ g/mL gentamicin 100 $\mu$ g/mL ampicillin, 15 $\mu$ g/mL gentamicin 15 $\mu$ g/mL gentamicin
E4744	$DH5\alpha$	pUC18T-mini-Tn7-Gm-P1-egfp	$15 \ \mu g/mL$ gentamicin
E4744	$\mathrm{DH5}\alpha$	pUC18T-mini-Tn7-Gm-P1-egfp	15 $\mu$ g/mL gentamicin

Table 2.2: Escherichia coli strains containing mini-Tn7 vectors (Choi & Schweizer, 2006)

Isolate	Putative species	Hierarchy order	mini-Tn7 gentamic in selection	Fluorescent protein genes chromosomally integrated
MEB105	Pseudomonas simiae	1	$25 \ \mu g/mL$	eCFP, eYFP, mCherry
MEP34	Pseudomonas fluorescens	2	$25 \ \mu g/mL$	eCFP, eYFP, mCherry
MEJ086	Pseudomonas fulva	3	$5 \ \mu g/mL$	eCFP, eYFP, mCherry
RMX3.1b	Pseudomonas viridiflava	4	$2.5 \ \mu g/mL$	eCFP, eYFP, mCherry
NP29.1a	Pseudomonas syringae	5	$2.5 \ \mu g/mL$	eCFP, eYFP, mCherry
LMCP11	Xanthomonas campestris	6	$2.5 \ \mu g/mL$	eCFP, eYFP, mCherry
MEDvA23	$Variovorax\ paradoxus$	7	$7.5 \ \mu g/mL$	eCFP, eYFP, mCherry

Table 2.3: Endophytic isolates chromosomally labeled with fluorescent protein genes.

Isolate		Single copy gene primer	5'-3'	168 rBNA gene primers 5'-3'						
nonace		Single copy gene primer		Too He if gole planets of o						
	Amplicon name	Forward	Reverse	Amplicon name	Forward	Reverse				
LMCA8	valSg	CCAGAAGATGTCCAAGTCCA	CCCAKRTCGAACTTGATGTC	1254_1492	CGTGTCGTGAGATGTTGGGTT	TACGGCTACCTTGTTACGACTT				
LMCP11	ppKSs	GGCAAGGATTCGCTGATTGT	CCAGATTGGCTTCTTCGTCG	1361_1492	GGAAGGTGGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEDvA23	atpDs	ATTGTCCAATGTATCGGCGC	TGAACTTCGAGGGTCAGTCC	16Spec	TACGTAGGGTGCAAGCGTTA	AGTCACAGATGCAGTTCCCA				
MEB024	ppKs	TCCACATCGAGAACTGGTCC	GAGATGTAGGGGAAGGGGTG	1361_1492	GGAAGGTGGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEB061	atpDs	TGGATTGTTTGGTGGTGCAG	TGAAAGTCCACCGTGACCTT	1361_1492	GGAAGGTGGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEB064	valSs	GATGATCAAACCGGCGTACC	TCCGGAGTTCTGTCAGCAAT	1361_1492	GGAAGGTGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEB105	atpDg	CATCTCGTGGTAGAAGTCGTT	GCATCAAGGTNATCGACCTG	1361_1492	GGAAGGTGGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEB126	atpDs	AGAGGACAAGATCACCGTCG	ACTCGATGGTGTCCTTGAGG	1361_1492	GGAAGGTGGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEJ076	argSs	TGATTAAGCGCCGCAGATTC	GTTGGTTGATGGTGCGTCTT	1361_1492	GGAAGGTGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEJ086	ppKg	CGYAACGGCAAGGAAGTCA	AGGATSAGCATCATCTTGG	1361_1492	GGAAGGTGGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEJ108Y	atpDs	GGTCAAGCAGATCCTCCAGA	TGTAGGTGTTCTGCGAGAGG	1361_1492	GGAAGGTGGGGGATGACGT	TACGGCTACCTTGTTACGACTT				
MEP34	valSg	CCAGAAGATGTCCAAGTCCA	CCCAKRTCGAACTTGATGTC	$1361_1492$	GGAAGGTGGGGATGACGT	TACGGCTACCTTGTTACGACTT				

Table 2.4: Quantitative PCR primers for 16S rRNA gene and single copy gene amplifications.



Figure 2.1: Pairwise competition in liquid KB monitored by fluorescence plate reader assays.

Isolates (*P. simiae* MEB105, *P. fulva* MEJ086, and *P. syringae* NP29.1a) were inoculated in all pairwise combinations into KB media. Each isolate's abundance was monitored over time by eYFP (top panels) or mCherry (bottom panels) fluorescence in a plate reader assay. Each of the top panels represent the eYFP fluorescence for each isolate in the presence of mCherry labeled isolates, including itself. Each of the bottom panels represent the mCherry fluorescence for each isolate in the presence of eYFP labeled isolates, including itself.



Figure 2.2: 16Stimator pipeline outline.

This pipeline requires three inputs: sequencing reads, assembly fasta, and annotations. These inputs can be downloaded from NCBI Short Read Archive (SRA) and Genomes ftp sites. For analysis of *de novo* assemblies, reads are generated on various sequencing platforms, assembled into contiguous sequence fragments (contigs), here using the Velvet assembler (Zerbino & Birney, 2008), and annotated, here using RAST (Aziz *et al.*, 2008; Overbeek *et al.*, 2013). Sequencing reads are then aligned to the assembly with Bowtie 2 (Langmead & Salzberg, 2012), and read depth at each genomic position is calculated with bedtools (Quinlan & Hall, 2010). If a significant GC% effect is detected, read depths are corrected using a linear model. Custom R scripts are used to extract read depths for 16S and single-copy genes and to estimate 16S copy number with Price & Bonett (2002) confidence intervals. Custom shell and R scripts can be found at https://bitbucket.org/perisin/16stimator.



Figure 2.3: 16S copy number estimates from *de novo* assemblies.

For each endophytic isolate, paired-end sequencing reads (R1, R2) were generated on the Illumina HiSeq 2000 from short ( $\sim 250$  bp) and long ( $\sim 2500$ ) insert libraries (Short\_Ins and Long\_Ins, respectively). For closed genome controls, similarly generated sequencing reads were downloaded from SRA: Escherichia coli TY-2482 (GCA\_000217695.2, SRR292678, SRR292862), Bacteroides fragilis HMW 615 (GCA\_000297735.1, SRR488169, SRR488170), Pseudomonas aeruginosa PAO1 (GCA\_000006765.1, SRR032420, SRR032832), and Staphy*lococcus aureus* KPL1828 (GCA\_000507725.1, SRR835799, SRR958927). The 16Stimator pipeline was used to estimate 16S copy number as the ratio of median coverage for 16S and single-copy genes. Confidence intervals (95%) were either calculated as in Price & Bonett (2002) (PB), or via permutations (Perm). For endophytic isolates, 16S copy numbers were independently verified by absolute quantification via qPCR with the mean and standard deviation of technical replicates shown. For closed genome controls, each horizontal line marks the rrnDB (Stoddard et al., 2014) consensus 16S copy number for each species. Note: the short insert library for MEDvA23 and the long insert library for MEB061 did not meet quality thresholds. 16S copy number was not experimentally determined by qPCR for E. coli TY-2482, B. fragilis HMW 615, P. aeruginosa PAO1, and S. aureus KPL1828.



Figure 2.4: 16Stimator pipeline accuracy and biases.

(A) Accuracy of 16Stimator pipeline. 16Stimator was applied to sequencing libraries generated from isolates with closed genomes. Plotting estimate versus actual 16S copy numbers assessed accuracy. Each point corresponds to the point estimate for 16S copy number generated from a separate sequencing library. As the number of sequencing libraries per isolate varies, we randomly chose one library for each Isolate:Bioproject combination (283 total) and then fit a linear model (Im function in R). This process was repeated 1000 times to obtain 95% confidence intervals for the mean intercept (-0.05 [-0.13, 0.04] p = 0.65 [0.24, (0.98]), slope  $(1.01 \ [0.98, \ 1.03] \ p < 2e-16)$ , and adjusted R<sup>2</sup> values  $(0.82 \ [0.75, \ 0.87])$ . The above plot represents one such iteration. (B) Bias of 16Stimator by sequencing technology. Each point corresponds to results from different sequencing libraries mapped back to their respective closed genomes. Actual 16S copy number values were subtracted from estimates and grouped by sequencing platform. (454 GS 20, n = 33; 454 GS FLX, n = 145; 454 GS FLX Titanium, n = 57; 454 GS Junior, n = 2; Illumina Genome Analyzer, n = 26; Illumina Genome Analyzer II, n = 521; Illumina Genome Analyzer IIx, n = 78; Illumina HiSeq 1000, n = 5; Illumina HiSeq 2000, n = 2002; Illumina HiSeq 2500, n = 92; Illumina MiSeq, n = 10001671; Ion Torrent PGM, n = 9; PacBio RS, n = 4; Unspecified, n = 3)



Figure 2.5: Interaction between sequencing depth and GC correction affects 16Stimator accuracy for *Listeria monocytogenes* genomes sequenced on the Illumina MiSeq.

Sequencing libraries generated on the MiSeq (n = 1616) were used to estimate 16S copy number for *L. monocytogenes* genomes. The sequencing read depth is plotted against the difference between 16Stimator estimate and actual copy number. Points are colored red if linear (LM) GC% correction was applied and blue if no GC% correction was applied to the read depths.



Figure 2.6: Correlations between 16Stimator and PICRUSt 16S copy number estimates deteriorate with increasing NSTI.

For genomes with 16Stimator estimates, 16S sequences were extracted and aligned to Greengenes 99% OTUs (McDonald *et al.*, 2012). For matching OTUs (535 total), the median 16Stimator estimates were plotted against PICRUSt estimates (Langille *et al.*, 2013), and colored according to their nearest sequenced taxon index (NSTI) cutoff (<0.01, n = 341; <0.03, n = 77; <0.06, n = 50; <0.09, n = 21; <0.12, n = 17; <0.15, n = 11; >0.15, n = 18). Lines represent linear relationships between estimates colored by NSTI, with Pearson correlations: (<0.01, PCC = 0.50, p < 0.001; <0.03, PCC = 0.28, p = 0.014; <0.06, PCC = 0.71, p < 0.001; <0.09, PCC = -0.07, p = 0.76; <0.12, PCC = 0.47, p = 0.056; <0.15, PCC = -0.24, p = 0.48; >0.15, PCC = 0.05, p = 0.86).



Figure 2.7: 16Stimator confidence interval size is unaffected by NSTI.

We calculated 16Stimator copy number estimates for the Greengenes 99% OTUs and plotted the proportion of median confidence interval (CI) to median copy number estimate over increasing NSTI cutoffs. The proportion of CI to median estimate allows for comparison of estimates with different copy numbers, as the CI size alone will necessarily increase with higher copy numbers. To better visualize and compare the boxplots, outlier points greater than 10 are not shown.



Figure 2.8: Bacterial phylogeny does not impact 16Stimator confidence intervals.

For the Greengenes 99% OTUs, the proportion of median confidence interval to median 16Stimator copy number estimate is shown as a heatmap plotted on the Greengenes phylogeny tree.



Figure 2.9: CLASI-FISH of endophytic bacterial isolates.

Cultures for each endophytic isolate were separately fixed and hybridized with different combinations of fluorophore conjugated EUB338 oligonucleotide probes. Hybridized cells were then mixed and spectral imaged. Fluorophores: B = Alexa Fluor 488, R = Alexa Fluor 514, H = Alexa Fluor 555, F = Rhodamine Red-X, I = Alexa Fluor 647, Gamma = Texas Red-X. Isolates: F/Gamma = X. campestris LMCP11, R/Gamma = P. fluorescens MEP34, H/I = V. paradoxus MEDvA23, B/I = Frigoribacterium sp. MEB024, B/Gamma = Flavobacterium sp. MEB061, R/H = Rhodococcus sp. MEB064, R/I = P. simiae MEB105, B/F = C. flaccumfaciens MEB126, B/H = A. tumefaciens MEJ076, R/F = P. fulva MEJ086, F/I = Microbacterium sp. MEJ108Y, H/F = P. syringae NP29.1a, H/Gamma = P. viridiflava RMX3.1b, Gamma/I = Shewanella sp. as a control for hybridization and imaging (Valm et al., 2012).





Figure 2.10: *P. syringae* specific FISH probe confirmation.

Fixed *P. syringae* NP29.1a and closely related *P. viridiflava* RMX3.1b cells were hybridized with the EUB338 probe conjugated to Alexa Fluor 647 and NP-H probe conjugated to Alexa Fluor 555. (a) For each isolate, panels show either the composite spectral image using the 633 nm laser for excitation of Alexa Fluor 647 and, the composite spectral image using the 561 nm laser for excitation of Alexa Fluor 555, or the merge of the two composite spectral images. (b) Ten regions from ten random cells were chosen from the *P. syringae* NP29.1a with NP-H panel and linear unmixing was used to extract the emission spectrums.





Figure 2.11: In planta FISH and spectral imaging of P. syringae

Gnotobiotic A. thaliana were inoculated with P. syringae NP29.1a and plants 15 days post inoculation were harvested, fixed, and sectioned. Leaf cross-sections were used in FISH with the EUB338 probe conjugated to Alexa Fluor 488 and NP-H probe conjugated to Alexa Fluor 555. (a) The entire leaf cross-section (perpendicular to the midvein) was imaged with a tile scan using the 20x objective with and 488 nm laser to take spectral images. The composite image showing plant autofluorescence and probe fluorescence is shown. The inset box shows the 40x image of the area around the midvein. The spectral image was taken using the 561 nm laser to excite Alexa Fluor 555 and plant autofluorescence. Arrows 1-3 point to areas of autofluorescence. Arrows 4-6 point to P. syringae cells. (b) Linear unmixing was used to extract emission spectra for the regions indicated by the arrows in (a), confirming spectral differences between bacterial cells labeled with Alexa Fluor 555 and plant autofluorescence.

### CHAPTER 3

# ENVIRONMENTAL COMPLEXITY AND SPECIES RICHNESS ALTER BACTERIAL COMMUNITY COMPOSITION AND PREDICTABILITY UNDER CONTROLLED CONDITIONS

#### 3.1 Abstract

The recent explosion of microbiome studies has uncovered important correlations of bacterial community structures with temporal and environmental gradients; however, our ability to predict species' abundances and community succession trajectories under such complex conditions remains poor. In this study, we characterized bacterial succession under controlled conditions and across two axes of complexity, environmental heterogeneity and species richness. We took advantage of cultivatable bacterial species isolated from the leaf endophytic environment of Arabidopsis thaliana. We inoculated random subsets of twelve species into three increasingly complex environments (liquid media, solid media, gnotobiotic A. thaliana) and quantified community composition by 16S rRNA gene amplicon sequencing. We observed strong environmental and species richness effects on resultant community structures. By comparison of replicate community structures, we observed the highest divergence, and therefore, least predictability, in plant communities followed by communities in liquid and then solid media. Species abundances also showed hierarchical patterns, and these hierarchies differed by environment. Interestingly, Pseudomonas viridiflava and Curtobacterium flaccumfaciens, which have different effects on plant health, were barely detected in media but were highly abundant in planta.

### 3.2 Introduction

The diversity of plant-associated microbial communities is staggering. The phyllosphere is estimated to host  $10^{26}$  total bacterial cells (Lindow & Brandl, 2003), and within a single

plant, hundreds of species (Bodenhausen *et al.*, 2013). These levels of diversity and coexistence are perplexing given the principle of competitive exclusion (Gause, 1934). How species interact and organize to build a productive community has been a fundamental, ecological question with niche (Hutchinson, 1961) and neutral (Hubbell, 2001) theories proposed to explain these assembly processes.

Greater understanding of microbial coexistence is of particular interest to predict, and possibly control, microbial communities for promotion of host health, crop yield augmentation, increased bioreactor function, bioremediation, and environmental forecasting. Much work has gone into predicting community compositions based on environmental factors, with clear successional and seasonal patterns observed (Fuhrman et al., 2006; Redford & Fierer, 2009; Gilbert et al., 2011; Koenig et al., 2011; Eiler et al., 2012). The type of environment clearly influences predictability. As shown in a meta analysis of temporal patterns of bacterial marker gene surveys, soil and brewery wastewater treatment water were least variable and stream, infant, gut, flower, and human palm communities were the most variable (Shade et al., 2013). In less than half of the studies, variability correlated with time, indicating a chance to predict communities (Shade et al., 2013). However, the ability to infer community structure from environmental factors, implies that the influential factors to measure are known. A powerful approach would be to predict future community states based on the current composition. This is no easy task, but has a large upside as Gilbert *et al.* (2011) noted that correlations between bacterial operational taxonomic units (OTUs) were stronger than between bacteria and environmental factors.

Further evidence for diversity-predictability relationships was shown in Shade *et al.* (2013), in which alpha-diversity metrics correlated well with beta-diversity metrics in most studies. These patterns have also been observed in human surveys in which temporal variability of bacterial communities was shown to be a personalized trait (Flores *et al.*, 2014). More diverse tongue and gut communities, as evidenced by higher Shannon entropy, were associated with less temporal variability, as evidenced by decreased beta-diversity (Flores

*et al.*, 2014).

Studies of natural communities, while directly relevant, are hard to replicate, hence, the need for studies of diversity and predictability under controlled conditions. Bioreactors offer convenient and industrially important environments to inoculate replicate communities and observe changes in community structure and productivity over time. Both predictable (Falk et al., 2009; Vanwonterghem et al., 2014) and unpredictable (Zhou et al., 2013; Pagaling et al., 2014) community structures have been observed when replicate bioreactors have been inoculated with the same mix of microbes. Similarity of environments from which the inoculum was taken to the new environment may influence the variability in resultant structures as Pagaling et al. (2014) observed that preconditioned communities inoculated into the same sterile environment were highly similar. The desired function of the bioreactor in addition to the functional redundancy in the inoculated community will also influence predictability. Interestingly, given the composition of the initial inoculum, one cannot predict the communities that will form. In some cases, rare to undetectable species in the inoculum can become the most abundant after introduction to the new environment (Pagaling et al., 2014; Vanwonterghem et al., 2014). As function is generally selected in bioreactors, variable structures may not be problematic if they accomplish the desired task.

To examine the variability in structures that arise from a common inoculum, more controlled experiments are needed in which the initial structure is completely controlled. Recently, Celiker & Gore (2014) have investigated how community structure evolves by inoculating 96 wells with the same six bacterial isolates and then serially passaging the replicates for 400 generations. Short-term community structures were highly conserved, but after experimental evolution, the communities diverged into four types of structures, demonstrating the unpredictability of communities even under highly controlled conditions (Celiker & Gore, 2014).

Previous work on bacterial community assembly with replicate greenhouse plants, described convergent epiphytic community structures in terms of membership but high variability in terms of relative abundance (Maignien *et al.*, 2014). Replicable communities have been observed using gnotobiotic A. thaliana sprayed with a synthetic community of seven bacterial isolates, though these isolates did not include common pathogens (Bodenhausen *et al.*, 2014).

Here we build upon these studies by first examining the repeatability, and hence potential for predictability, of bacterial community succession under controlled conditions. We observed community succession across two axes of complexity, species richness and environmental heterogeneity. The environments ranged from constantly shaken, homogenous liquid media, to the same media in solid form, to gnotobiotic plants. Richness ranged from two to eleven species. We took advantage of bacterial cultures originally isolated from the leaf endophytic niche of *A. thaliana* located in the Midwestern United States. These isolates are among the most abundant genera as determined by culture-dependent (Kniskern *et al.*, 2007; Traw *et al.*, 2007; Barrett *et al.*, 2011) and independent (Delmotte *et al.*, 2009; Bodenhausen *et al.*, 2013; Horton *et al.*, 2014) means. Included in these assays are species thought to be pathogenic (Buell, 2002; Jakob *et al.*, 2002), beneficial (Haas & Défago, 2005), and unknown (Table 3.1).

To characterize the bacterial community structure at each time point post inoculation, we destructively sampled communities, extracted DNA, amplified variable regions of the 16S rRNA gene, and sequenced the amplicons. From this compositional data, we observed that environment and initial species richness affected community structure. Based on comparison of replicates, community repeatability did not necessarily decrease with environmental complexity but did decrease with increasing number of species. However, by averaging across replicates, we observed hierarchical patterns of species' abundances, with a different hierarchy order for each environment. Interestingly, two species that were lowly abundant in liquid or solid media, rose to high abundance *in planta*, and had different relationships with plant fresh mass.

#### 3.3 Methods

#### 3.3.1 Bacterial strains

Endophytic bacteria were isolated from leaves of *Arabidopsis thaliana* or *Draba verna* located in the Midwestern United States (Table 3.1). Isolates were cultured and maintained in King's B (KB) media (King *et al.*, 1954). These isolates have had their genomes sequenced, assembled, and deposited in NCBI (Table 3.1), and 16S rRNA gene copy numbers determined by sequencing read depth and qPCR approaches (Perisin *et al.*, 2015).

### 3.3.2 Gnotobiotic plant growth conditions

All seeds used in this study were from Arabidopsis thaliana accession PT1.85 (ID 8057), originally collected from Hanna, IN USA (41.3423, -86.7368). Seeds were surface sterilized by addition of 70% ethanol, incubation at room temperature for 1 minute, removal of ethanol, addition of 100% ethanol, incubation at room temperature for 1 minute, and removal of ethanol. Seeds were air dried in a sterilized biological cabinet. Plants were grown by placing single seeds into each well of 24 well plates (Costar 3738, Corning, Tewksbury, MA, USA) containing 1 mL of sterile Murashige and Skoog (MS) media (4.4 g MS (Duchefa, Haarlem, Netherlands), 10 g sucrose, 0.5 g MES, 6 g plant tissue culture agar (plantmedia, Dublin, OH, USA), pH 5.7-5.8, per 1 L). Seeds were stratified for 3 days at 4°C, and grown in long day conditions (16 h light at 21°C, 8 h dark at 18°C) with 50% relative humidity in a growth chamber (SANYO, MLR-351). Plants were grown for 14 days prior to inoculation.

#### 3.3.3 Community inoculation

Community compositions were randomly chosen from the pool of twelve isolates, with five combinations at each species richness level (Table 3.2). Negative blank buffer and positive single isolate controls were also included. Experiments were carried out over the course of six temporal blocks. One replicate of each combination (25 total) along with controls were included in each block. All inoculations were completed in 24 well plates with either liquid media, solid media, or gnotobiotic plants. For each block and environment, the inoculation order of 25 combinations and controls was randomized among wells in two plates per time point (8 plates total per block:environment).

For each temporal block, isolates were streaked from frozen stocks onto KB agar plates, and grown at 28°C until colonies appeared (24-48 h). Single colonies were inoculated into liquid KB and grown overnight at 28°C with 175 RPM shaking. Cells were pelleted by centrifugation at 9000 RPM for 2 min, washed once with 10 mM MgSO<sub>4</sub>, and resuspended in 10 mM MgSO<sub>4</sub> to  $OD_{600} = 0.1 ~(\approx 10^8 \text{ CFU/mL})$ . All further steps were conducted within a sterile biological cabinet.

For liquid and solid media inoculations, each isolate was diluted to  $10^7$  CFU/mL in Super Optimal Broth with glucose (SOC, 5 g yeast extract, 20 g tryptone, 0.5 g NaCl, 0.186 g KCl, 10 mL 1 M MgCl<sub>2</sub>, 10 mL 1 M MgSO<sub>4</sub>, 20 mL 1 M glucose, 7.5 g agar for solid, per 1 L). Isolates were then combined in equal proportions for a final total concentration of  $10^5$ CFU/mL. For liquid inoculations, 1 mL of inoculum was added to each well. Plates were sealed with parafilm and incubated at 28°C with 175 RPM shaking. For solid media, 1 mL of inoculum was added to 1 mL of solid SOC media in each well. After room temperature incubation for 2 minutes, the inoculum was removed, and plates were allowed to air dry. Plates were sealed with parafilm and incubated at 28°C.

To measure single isolate growth in SOC broth, isolates were prepared and diluted as above, except the final concentration was  $10^5$  CFU/mL. Seven replicates of each isolate (200  $\mu$ L per well) were added to a clear 96 well plate (Costar, 3370, Corning, Tewksbury, MA, USA) in a randomized pattern across the plate. The plate was incubated in an Infinite F200 plate reader (Tecan, Morrisville, NC, USA) at 28°C with 182 rpm orbital shaking. The absorbance at 600 nm was measured every 10 min for 7 days.

For plant inoculations, each isolate was diluted to  $10^7$  CFU/mL in 10 mM MgSO<sub>4</sub>. Isolates were then combined in equal proportions for a final total concentration of  $10^4$  CFU/mL. Each plant was flood inoculated by adding 1 mL of inoculum to each well. After room temperature incubation for 2 minutes, the inoculum was removed, and plants were allowed to air dry. Plates were sealed with parafilm and placed back in the growth chamber. After all inoculations, inoculums were diluted and spread on KB plates to ensure bacterial viability and correct dosage.

## 3.3.4 Sample collection

At each time point (2, 4, 6, 8 days) post inoculation, liquid media, solid media, and plant samples were all harvested in a random order and added to Nunc deepwell 96 well plates (Thermo Scientific, Waltham, MA, USA). For liquid samples, all liquid was removed from the well and added to the appropriate harvest plate well. For solid media samples, 1 mL of 10 mM MgSO<sub>4</sub> was added to each well, and bacteria were removed from the surface by scraping with a flame sterilized spreader. Cells were resuspended in the buffer and added to the appropriate harvest plate well. All bacteria were then pelleted by centrifugation at 6600xg for 5 minutes, and supernatants were removed.

For plant samples, rosettes were removed from roots with flame sterilized forceps, and fresh mass was recorded. Rosettes were washed by dipping ten times in 70% ethanol, TE (10 mM Tris-HCl, 1 mM EDTA, pH 7.5), 70% ethanol, and TE. Plants were placed in appropriate wells of the harvest plate. Harvest plates were immediately placed and kept at -80°C until DNA extraction.

## 3.3.5 DNA extraction

Genomic DNA was extracted using a modified protocol from Morgan *et al.* (2010), that was confirmed to successfully extract DNA from each of the twelve bacterial isolates used in this study. All centrifugation steps were completed using Beckman Coulter Avanti J-25 centrifuge (Beckman Instruments, Munich, Germany) at 6600xg at 4°C. Harvest plates were thawed in a 37°C water bath for 10 minutes. To each well, 200  $\mu$ L of TES (10 mM Tris-HCl, 1 mM EDTA, 100 mM NaCl, pH 7.5) supplemented with 50 U/ $\mu$ L Ready-lyse Lysozyme (Epicentre, Madison, WI, USA) was added along with two 2.3 mm stainless steel beads (BioSpec, Bartlesville, OK, USA). Samples were mechanically disrupted at 1750 RPM for 5 minutes using a 2010 Genogrinder (SPEX, Metuchen, NJ, USA), and incubated overnight at room temperature. The following day, 400  $\mu$ L of Cell Lysis Solution (Gentra Puregene Yeast/Bacteria Kit, Qiagen, Valencia, CA, USA) was added to each well, and the plate was incubated at  $80^{\circ}$ C for 5 minutes. After cooling to room temperature, plates were flash centrifuged, and Protein Precipitation Solution (Gentra Puregene Yeast/Bacteria Kit, Qiagen) was added to each well (200  $\mu$ L). Plates were vortexed vigorously for 30 s, and incubated at 4°C for 3 h. Proteins were pelleted by centrifugation for 15 minutes. All following pipetting and shaking steps were completed using custom liquid handling robotics scripts on the Freedom Evo 200 (Tecan, Morrisville, NC, USA). DNA was precipitated by pipetting 450  $\mu$ L of supernatant and 450  $\mu$ L of isopropanol into a new Nunc deepwell plate. Plates were inverted 50 times to mix before centrifugation for 15 minutes. Isopropanol was removed, and 450  $\mu$ L of 70% ethanol was added to wash the DNA pellets. Plates were centrifuged for 2 minutes and ethanol was removed. DNA pellets were air dried in a chemical hood and 200  $\mu$ L of TE was added to each well. Pellets were resuspended by shaking for 4 minutes. After incubation on ice for 5 minutes, plates were centrifuged for 15 minutes to pellet impurities. Supernatants were pipetted into new Nunc 0.5 mL 96 well plates and kept at  $-20^{\circ}$ C.

## 3.3.6 16S rRNA gene amplification

The V3-V4 region of the 16S rRNA gene was amplified from each sample using custom primers designed to be flexible enough to amplify the twelve isolates used in this study while excluding amplification of plant chloroplast and mitochondrial sequences (MP574F 5'-ACA ATG GGC GMA AGC CTG AT-3'; MP984R 5'-ACC AGG GTA TCT AAK CCT G-3'). Primers were designed as in Caporaso *et al.* (2012) and also contained Illumina MiSeq

adapters, custom pads and linkers, and barcode sequences (Appendix A). All following pipetting steps were completed using custom scripts on the Freedom Evo 200 (Tecan, Morrisville, NC, USA). Each PCR was completed in triplicate. The total PCR volume was 25  $\mu$ L, which contained 2.5  $\mu$ L of template, 0.2  $\mu$ M of each primer and 1X 5PRIME HotMasterMix (5PRIME, Gaithersburg, MD, USA). PCR amplification consisted of an initial denaturation step of 2 minutes at 94°C, followed by 35 cycles of denaturation at 94°C for 45 s, annealing at 65°C for 30 s, elongation at 72°C for 45 s, followed by a final elongation of 5 minutes at 72°C.

Replicate reactions were pooled and amplicons purified with 1.2X Sera-Mag Speedbeads (Thermo Scientific, 0.1% beads, 18% PEG-8000, 1 M NaCl, 10 mM Tris-HCl, 1 mM EDTA, pH 8). Purification steps were the same as the standard protocol for Agencourt AMPure XP PCR purification (Beckman Coulter). Amplicon concentrations were quantified by fluorimetry (QUANT-iT PicoGreen dsDNA Assay Kit, Life Technologies, Carlsbad, CA, USA), and 30 ng or a maximum of 30  $\mu$ L per sample were pooled for two blocks per sequencing run. The length distribution and purity of the final pools were visualized with agarose gels. The final DNA concentrations were determined, and the amplicon pools were sequenced using the Illumina MiSeq platform and MiSeq V2 Reagent Kits (Illumina, San Diego, CA, USA). Runs consisted of paired-end 250 bp reads (MiSeq Control Software v2.2.0.2). To control for variations between sequencing runs, amplicons generated separately from each bacterial isolate were included in each run.

## 3.3.7 Sequence processing

Raw sequencing reads that aligned to PhiX using Bowtie 2 v2.1.0 (Langmead & Salzberg, 2012) were removed. Paired-end reads were merged using USEARCH v6.1.544 (Edgar, 2010) with fastq\_truncqual 10, fastq\_minmergelen 360, and fastq\_maxmergelen 400. Merged reads were demultiplexed using QIIME v1.7.0 (Caporaso *et al.*, 2010b) split\_libraries\_fastq.py with q20 and default settings. Demultiplexed sequences were aligned against the known isolate

16S rRNA gene sequences using pick\_closed\_reference\_otus.py with UCLUST v1.2.22 (Edgar, 2010) percentage alignment set at 99%. To account for differences in sequencing depth, reads for each sample were rarefied to 1000 sequences. Rarefaction was completed 1000 times, and the averages for isolate abundances were determined and used for all downstream analysis except where indicated differently.

## 3.3.8 Statistical analysis

The R statistical environment (Team, 2015) was used for all analyses along with the ggplot2 package for plotting (Wickham, 2009). The vegan package was used for multivariate dissimilarity calculations and tests (Oksanen *et al.*, 2013). To test for treatment effects on community structure, permutational multivariate analysis of variance (PERMANOVA, *adonis* function) was used to partition Bray-Curtis distance matrices (*vegdist* function) by treatments. Significance was assessed by 999 permutations.

The following model formula was used for PERMANOVA:

Bray-Curtis distances  $\sim$  Environment + Richness + Time + Block + Environment:Richness

+ Inoculum/Richness + Environment:(Inoculum/Richness)

The *pco* function in the labdsv package was used for principal coordinates analysis (PCoA) (https://cran.r-project.org/web/packages/labdsv/index.html) and the *chull* function in grDevices was used to calculate convex hulls for PCoA plots. To test for treatment effects on repeatability, only pairwise dissimilarities between replicates were calculated. ANOVA (*aov* function) was used with the following model formula:

 $sqrt(Bray-Curtis distances) \sim Environment + Richness + Time + Environment:Richness$ 

+ Inoculum/Richness + Environment:(Inoculum/Richness)

To test for underlying hierarchical structures in species' abundances, the matrix of average species abundance by inoculum for each environment at T4 was sorted by the leading eigenvector of this matrix, thereby maximizing nestedness (Staniczenko *et al.*, 2013). To calculate single isolate growth rates in SOC liquid media, the grofit package (Kahm & Hasenbrink, 2010) was used to fit smoothed splines to each replicate absorbance curve for the first 50 h (*gcFitSpline* function). The maximum slope (growth rate in exponential phase) of each growth curve was extracted from this function. To test the relationship between species' relative abundances and plant fresh mass, mass was first transformed into z-scores and a multinomial log-linear model (*multinom* function in the nnet package (Venables & Ripley, 2013)) was fit to the mass and abundance data. For comparison, inoculated plants were compared to buffer control treated plants to test the effects of each species. Based on fresh mass, the log odds of each species' abundance versus buffer treatment alone was given by the model coefficients. A two tailed Wald z-test was used to assess significance of coefficients.

### 3.4 Results

We tested the effects of environmental heterogeneity and initial species richness on succession of replicate communities under controlled conditions. At richness levels of 2, 3, 5, 8, and 11 species, we randomly chose five different combinations of isolates from a pool of twelve species (Table 3.1). We inoculated these twenty-five combinations (Table 3.2) into three different environments (liquid media, solid media, gnotobiotic plant), and followed community structures over time by 16S rRNA gene amplicon sequencing. To account for differences in sequencing depth, reads for each sample were rarefied to 1000 sequences. Rarefaction was completed 1000 times, and the averages for isolate abundances were determined and used for all downstream analysis except where indicated differently. As bacteria differ in 16S rRNA gene copy numbers, we corrected for these differences using the 16S rRNA gene copy numbers determined with 16Stimator (Perisin *et al.*, 2015).

## 3.4.1 Environment type and initial species richness affect community structure

There were two axes of complexity along which we mixed and inoculated subgroups of bacteria from our isolate pool: environmental heterogeneity and initial number of species. We first examined whether communities from each environment and species richness level had different community structures. To test for differences between multivariate centroids, we computed pairwise Bray-Curtis dissimilarities for all samples at all time points and performed a PERMANOVA test (see methods). Not surprisingly, the largest effect was due to inoculum combination nested in species richness ( $F_{20} = 80.00$ ,  $R^2 = 0.35$ , P = 0.001). Even given the obvious effect of initial composition, there were additional significant effects of environment  $(F_2 = 188.95, R^2 = 0.08, P = 0.001)$  and species richness  $(F_4 = 121.68, R^2 = 0.11, P = 0.001)$ 0.001). Environmental effects are evident in PCoA plots in which, particularly in the case of 11 species combinations, communities from each environment initially cluster together and then cluster apart over time (Figure 3.1). The magnitude of environmental effects varied with initial species richness, but were still significant by PERMANOVA at each richness level (2 sp: F<sub>2</sub> = 20.24, R<sup>2</sup> = 0.05, P = 0.001; 3 sp: F<sub>2</sub> = 52.36, R<sup>2</sup> = 0.07, P = 0.001; 5 sp:  $F_2 = 46.30$ ,  $R^2 = 0.13$ , P = 0.001; 8 sp:  $F_2 = 58.23$ ,  $R^2 = 0.19$ , P = 0.001; 11 sp:  $F_2$ = 67.69,  $R^2 = 0.28$ , P = 0.001). Species richness effects are harder to visualize with PCoA but differences in clustering by richness are still evident by comparison of PCoA scores at each environmental level, and these effects are significant by PERMANOVA (Figures 3.2 -3.4; Liquid:  $F_4 = 41.26$ ,  $R^2 = 0.12$ , P = 0.001; Solid:  $F_4 = 152.36$ ,  $R^2 = 0.22$ , P = 0.001; Plant:  $F_4 = 25.54$ ,  $R^2 = 0.13$ , P = 0.001).

## 3.4.2 Environment and species richness affect replicate community structure repeatability

We next asked whether the environment and species richness affect the repeatability of community succession. To test repeatability, we calculated pairwise Bray-Curtis distances for replicate communities only and tested for environment and species richness effects by ANOVA (see methods). Replicate dissimilarity and repeatability are inversely related. We observed significant effects of environment ( $F_2 = 388.89$ , P < 0.001) and species richness ( $F_4 = 113.40$ , P < 0.001). Not surprisingly, replicate dissimilarity increased with increasing species richness (Figure 3.5a). Interestingly, replicate dissimilarity did not necessarily increase with increasing environmental complexity. Solid communities generally displayed the lowest replicate dissimilarity followed by liquid then plant communities (Figure 3.5b), and this trend is evident in the majority of species combinations (Figure 3.6). There was also a significant effect of time on repeatability ( $F_3 = 9.74$ , P < 0.001). To explore whether communities were converging or diverging in structure over time, we plotted dissimilarities by time for each environment. Surprisingly, replicate communities in liquid media increase in dissimilarity over time, solid media communities show no change over time, and plant dissimilarities increase and then decrease over time (Figure 3.7).

## 3.4.3 Each environment has a different species abundance hierarchy

Given that we observed strong environmental effects on community composition, we further tested which species differed in abundance by environment. To test for underlying patterns in abundances, we sorted the matrix of mean species abundances by inoculum and environment at T4 by the leading eigenvector, thereby testing for nestedness (Staniczenko *et al.*, 2013). By plotting abundances in this way, it became apparent that each environment had its own species abundance hierarchy (Figure 3.8). If the most dominant species was inoculated into a particular environment, that species was the most abundant. If that dominant species was not inoculated, then the next most dominant species was the most abundant and so forth down the hierarchy. In the case of liquid media communities, we expected that the hierarchy would correspond with single isolate growth rates; however, this was not the case (Figure 3.9). We did not test growth rates in the solid and plant environments. Interestingly, two species, *P. viridiflava* and *C. flaccumfaciens*, were barely detected in liquid and solid media, but both rose to high abundances *in planta*. These two species had different relationships with plant fresh mass (Figure 3.10). A multinomial log-linear test revealed that small plants were more likely to contain *P. viridiflava* rather than buffer treatment, and large plants were equally likely to have been buffer treated or have an abundance of *C. flaccumfaciens*.

### 3.5 Discussion

In this study, we characterized bacterial succession across two axes of complexity, environmental heterogeneity and species richness. In every combination of inoculated isolates, the type of environment affected community structure. In the vast majority of richness and environment combinations, we did not observe convergent community assembly, as evidenced by high replicate dissimilarities that increased over time. Surprisingly, replicate liquid media communities demonstrated the highest dissimilarities even given the homogenous nature of this environment. We observed these liquid communities diverge further from each other over time, as opposed to solid media or plant communities that displayed relatively constant or decreasing dissimilarity over time.

Our liquid media results are similar to the community succession observed in Celiker & Gore (2014) in which six bacterial isolates were inoculated into 96 wells and experimentally evolved. We did not include enough replicates to fully assess whether communities converged on different states for each inoculum combination. In contrast to Celiker & Gore (2014), we did not observe consistent community structures over short time spans. We did not screen bacterial isolates for the ability to coexist prior to inoculation and hence, we may observe stronger competitive interactions, which are thought to be the prevailing interaction type in

culture (Foster & Bell, 2012).

Overall, we demonstrated that community assembly in rich liquid media is highly variable. These results could have implications for bioreactor performance. There already exists conflicting reports of community structure reproducibility (Falk *et al.*, 2009; Vanwonterghem *et al.*, 2014) and unpredictability (Zhou *et al.*, 2013; Pagaling *et al.*, 2014). As we observed the greatest variability under rich liquid media conditions with the least selective environmental pressures, it may be important for bioreactor operators to impose continuous pressure to the community to obtain the desired community structure and function. If there is high redundancy between community members, than the exact structure may not matter.

The highest repeatability in community structure occurred in solid media. We believe this is due to strong initial competition for resources. The solid media environment provides a spatial dimension that we originally thought would add more variability. As communities were plated to confluency, perhaps there was not enough space for isolates to segregate, and therefore they were forced to strongly compete for nutrients. The near constant dissimilarity indicates that community structure was set early and though slightly different between replicates, this dissimilarity was not amplified over time.

Based on sorting the species abundance matrices by the leading eigenvectors, we observed abundance hierarchies in each environment. Interestingly, the order of dominance is not the same for each environment. *P. simiae* is highly dominant on solid media, but the same media in liquid form allows other species to rise in abundance and outcompete *P. simiae*. Initially, we expected the liquid competition order to mirror the order in growth rates, but this was not the case. *P. syringae* and *P. viridiflava* had high growth rates and were outcompeted by almost all other isolates. *In planta*, the dominance order is striking. Two isolates that have different effects on plant fresh mass (*P. viridiflava* negative, *C. flaccumfaciens* non-significant compared to buffer treatment) were outcompeted in liquid and solid media, but were strong competitors *in planta*. Also of interest, are isolates that can outcompete pathogens in plant colonization, such as *P. simiae*, *C. flaccumfaciens*, *P. fluorescens*, and *Microbacterium sp.*  These isolates have potential for biocontrol.

## 3.6 Acknowledgments

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## 3.7 Tables and figures

Strain	Class	Putative species	WGS accession	Plant interaction	Isolation reference
RMX3.1b	Gammaproteobacteria	Pseudomonas viridiflava	Not deposited	Pathogen	Jakob <i>et al.</i> (2002)
NP29.1a	Gammaproteobacteria	Pseudomonas syringae	Not deposited	Pathogen	Jakob <i>et al.</i> (2002)
MEB105	Gammaproteobacteria	Pseudomonas simiae	JXQT00000000	Biocontrol	Traw et al. (2007)
MEP34	Gammaproteobacteria	Pseudomonas fluorescens	JXQY00000000	Biocontrol	Barrett et al. (2011)
MEJ086	Gammaproteobacteria	Pseudomonas fulva	JXQW00000000	Unknown	Kniskern et al. (2007)
LMCP11	Gammaproteobacteria	Xanthomonas campestris	JXQP00000000	Pathogen	Barrett et al. (2011)
MEJ076	Alphaproteobacteria	Agrobacterium tumefaciens	JXQV00000000	Pathogen	Kniskern et al. (2007)
MEDvA23	Betaproteobacteria	Variovorax paradoxus	JXQQ00000000	Unknown	Barrett et al. (2011)
MEB061	Flavobacteria	Flavobacterium sp.	JXQR00000000	Unknown	Traw et al. (2007)
MEB126	Actinobacteria	Curtobacterium flaccumfaciens	JXQU00000000	Unknown	Traw et al. (2007)
MEB024	Actinobacteria	Frigoribacterium sp.	JXQZ00000000	Unknown	Traw et al. (2007)
MEJ108Y	Actinobacteria	Microbacterium sp.	JXQX00000000	Unknown	Kniskern <i>et al.</i> (2007)

Table 3.1: Bacterial strains used in this study

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Number	Number of Isolates	P. viridiflava	P. syringae	P. simiae	P. fluorescens	P. fulva	X. campestris	A. tumefaciens	V. paradoxus	Flavobacterium sp.	C. flaccumfaciens	Frigoribacterium sp.	Microbacterium sp.
2sp.A	2	Х	Х										
2sp.B	2			Х		Х							
2 sp. C	2		Х									X	
2sp.D	2									X	Х		
2sp.E	2					X							X
3sp.A	3	1			X			Х					X
3sp.B	3	Х		Х							1		Х
3sp.C	3						X		Х	X			
3sp.D	3	Х		1	Х	1					Х		
3sp.E	3	Х				X		Х					
5sp.A	5			Х	X		X		Х		[	X	
5sp.B	5	1		Х		X	X	Х	X				
5sp.C	5		Х	Х	Х				X				X
5sp.D	5	Х	Х	Х						X	Х		
5sp.E	5			Х	Х	X		Х					X
8sp.A	8	Х	Х	Х			X	Х	X		1	X	X
8sp.B	8	Х	Х	Х	Х	X	X			X			Х
8sp.C	8	Х		Х	Х	Х	X			X	1	X	Х
8sp.D	8	Х		Х	Х		X	Х			Х	X	Х
8sp.E	8	Х				X	X	Х		X	Х	X	Х
11sp.A	11	Х	Х	Х	X		X	Х	X	X	Х	X	X
11sp.B	11	Х	Х	X	X	X	1	Х	X	X	Х	X	X
11sp.C	11	Х	Х	Х	X	Х	X	Х	Х	X	Х		X
11sp.D	11	Х	Х	X	X	X	X	Х	X	X	Х	X	
11sp.E	11	Х	Х	X	X	X	X		X	X	Х	X	X
		•						•					

Table 3.2: Isolate combinations used in this study



Figure 3.1: Bacterial community structures cluster by environment.



Figure 3.1, continued

Pairwise Bray-Curtis distances were calculated for all samples inoculated with (a) 2 species, (b) 3 species, (c) 5 species, (d) 8 species, or (e) 11 species. The distance matrix was subjected to principal coordinates analysis with sample scores for top two principal coordinates shown. Percentages indicate the amount of variation explained by each axis. All samples for each species richness level were analyzed together, faceted by time point, and colored by environment. Polygons represent the convex hull for samples originating from each environment at each time point.



Figure 3.2: Liquid media bacterial community structures vary by initial species richness.

Pairwise Bray-Curtis distances were calculated for all liquid media samples. The distance matrix was subjected to principal coordinates analysis, and sample scores for top three principal coordinates were violin plotted by initial species richness and faceted by principal coordinate and time point. Percentages indicate the amount of variation explained by each principal coordinate.


Figure 3.3: Solid media bacterial community structures vary by initial species richness.

Pairwise Bray-Curtis distances were calculated for all solid media samples. The distance matrix was subjected to principal coordinates analysis, and sample scores for top three principal coordinates were violin plotted by initial species richness and faceted by principal coordinate and time point. Percentages indicate the amount of variation explained by each principal coordinate.



Figure 3.4: Plant bacterial community structures vary by initial species richness.

Pairwise Bray-Curtis distances were calculated for all plant samples. The distance matrix was subjected to principal coordinates analysis, and sample scores for top three principal coordinates were violin plotted by initial species richness and faceted by principal coordinate and time point. Percentages indicate the amount of variation explained by each principal coordinate.



Figure 3.5: Replicate dissimilarity increases with species richness but not with environmental complexity.

For all time point T4 samples, Bray-Curtis dissimilarities were calculated for pairwise combinations of replicates of each inoculum and environment combination. These dissimilarities were pooled and violin plotted. In (a), dissimilarities are colored by initial species richness and faceted by environment. In (b), dissimilarities are colored by environment and faceted by initial species richness.



Figure 3.6: Replicate Bray-Curtis dissimilarity for each species combination.

For all time point T4 samples, Bray-Curtis dissimilarities were calculated for pairwise combinations of replicates of each inoculum and environment combination. These dissimilarities were box plotted by environment for each inoculum.



Figure 3.7: Replicate dissimilarity time trends by environment.

Pairwise Bray-Curtis dissimilarities were calculated for each inoculum, environment, and time combination of replicates. These values were pooled and violin plotted by time point and faceted by environment.



Figure 3.8: Each environment has a different species abundance hierarchy.

For each environment at T4, the inoculum by isolate matrix of mean relative abundances was sorted by the leading eigenvector, revealing hierarchical patterns. The color of each tile is the mean relative abundance of each isolate for each inoculum.



Figure 3.9: Isolate growth rates in liquid SOC media

Each isolate was grown alone (7 replicates) in SOC liquid broth at 28°C with continuous shaking, and absorbance at 600 nm was measured every 10 min. The *grofit* package was used to fit smoothed splines and extract the maximum slope (exponential growth rate) for each replicate's growth curve. The mean and standard deviation of each isolate's growth rate is shown.



Figure 3.10: P. viridiflava and C. flaccumfaciens have different effects on plant fresh mass.

For all plant samples at time point T4, the relationship between species' relative abundances and plant fresh mass was tested with a multinomial log-linear model (*multinom* function in nnet package). Based on plant fresh mass, the log odds of each plant containing each isolate versus buffer only was determined. Each isolate's log odds plus and minus standard error is shown. Asterisks indicate significance based on Wald two-tailed z tests: \* p < 0.05, \*\* p < 0.01, \*\*\* p < 0.001.

### CHAPTER 4

# SPATIAL AND TEMPORAL DYNAMICS OF ARABIDOPSIS THALIANA ASSOCIATED BACTERIAL COMMUNITIES

#### 4.1 Abstract

Plants harbor diverse arrays of microbes that can impact host phenotypes and fitness. Greater insights into the ecological forces that structure these microbial communities are needed to develop effective strategies to promote host health and resist pathogen invasion. In this chapter, I aimed to uncover spatial and temporal factors that structure bacterial communities associated with the tissues of Arabidopsis thaliana. Surface sterilized seeds from native accessions were planted at two sites in Southwestern Michigan over two years, and tissues were sampled over the entire plant life cycle. 16S rRNA gene amplicon sequencing was used to quantify bacterial community composition. Plant tissue type had the largest effect on community structure. Temporal observations of root associated communities indicated an initial shift away from soil communities but then a return to soil-like communities during flowering and senescence. Geographic site also had effects on community composition, but these effects varied by tissue. Site effects in soil communities were progressively diminished going aboveground in the roots, leaves, and stems, but were evident in the siliques. The convergence of OTU profiles given different source communities in the soil indicated that plant tissues act as bacterial sieves. From comparison of OTU presence/absence, aboveground tissues had the largest OTU overlap with the roots and not other aboveground tissues. However, based on relative abundances, aboveground tissues enriched for smaller and smaller subsets of these OTUs going from the leaves to stems to siliques. The most abundant OTUs for the Sphingomonas genus were enriched in aboveground tissues. Interestingly, the most abundant OTUs in the *Massilia* genus were differentially abundant depending on aboveground versus belowground tissue. These results suggest that the roots initially sieve bacterial taxa from the soil that are then distributed to above ground tissues. Each tissue enriches for specific subsets of OTUs.

#### 4.2 Introduction

Plants are colonized inside and out by a diverse set of microbes. Among these colonizers are pathogenic, beneficial, and commensal organisms that impact host phenotype and fitness (Bulgarelli *et al.*, 2013). These microbes rarely exert these effects in isolation, but instead as members of complex multi-species communities. For instance, microbial communities in the soil are capable of altering flowering time (Wagner *et al.*, 2014; Panke-Buisse *et al.*, 2015). Understanding the ecological forces which structure these communities has become a intense area of research in hopes of developing strategies to promote plant health and resist pathogen invasion. These forces include abiotic and biotic factors that have different relative impacts on community assembly depending on the plant tissue of interest. Thus far, most studies have focused on microbes inhabiting the roots and surrounding soil (rhizosphere) or the surface and apoplast of leaves (phyllosphere).

The rhizosphere and interstitial areas of roots (endophytic compartment) are nutrient rich environments, so much so, that they have been compared to the human gut (Hacquard *et al.*, 2015). Roots exude sugars and amino acids which are thought to attract a wide range of microbes (Chaparro *et al.*, 2013). Abiotic factors such as soil pH, water content, and C:N ratio influence the identity and quantity of particular bacterial taxa that will even have the chance to interact with the root system (Fierer *et al.*, 2009). From this pool of bacteria, there has been evidence of community filtering by biotic factors going from the bulk soil to rhizosphere to endophytic compartment (Bulgarelli *et al.*, 2012; Lundberg *et al.*, 2012). By planting different genotypes of surface sterilized *A. thaliana* seeds in soil collected from various geographic locations, Lundberg *et al.* (2012) noted a subset of bacterial operational taxonomic units (OTUs) that were enriched in the endophytic compartment compared to the soil, and this enrichment was concurrent with a reduction in Shannon diversity. Interestingly, biotic factors such as genotype and growth stage (bolting versus entering senescence) had significant but marginal effects on community structure compared to site effects (Lundberg et al., 2012). In a similar study, Bulgarelli et al. (2012) also observed filtering of soil OTUs in the rhizosphere and endophytic compartment of A. thaliana. Again, host genotype had little effect compared to the site origin of soil (Bulgarelli et al., 2012), but comparison of community assembly on metabolically active roots compared to wood sticks, revealed a 40% overlap in OTU membership. This finding indicates that the cell wall has a predominant role in filtering soil OTUs, followed by further filtering by a metabolically active environment (Bulgarelli et al., 2012). Plant defenses and immune signaling likely contribute to this filtering based on the recent finding that salicylic acid biosynthesis and signaling pathways are required to assemble a "normal" endophytic compartment community (Lebeis et al., 2015).

From a temporal aspect, few studies have observed bacterial community succession over multiple plant growth stages. Contrasting with Lundberg *et al.* (2012), Chaparro *et al.* (2014) observed different bacterial communities in the *A. thaliana* seedling rhizosphere compared to vegetative, bolting, and flowering stage associated communities. Small sample sizes may have reduced the power to differentiate the communities from the later time points. Different temporal patterns in root exudation may influence community assembly (Chaparro *et al.*, 2013). By growing *A. thaliana* in gnotobiotic conditions, Chaparro *et al.* (2013) observed that sugars and sugar alcohols were primarily exuded at early life stages compared to later stages in which amino acids and phenolics were predominent in exudates. Direct connection of exudation patterns with shifts in bacterial community composition has yet to be shown, indicating a need for more temporal studies, especially in natural environments.

In contrast to the nutrient rich rhizosphere, is the nutrient poor and heterogeneous phyllosphere environment (Vorholt, 2012). This environment is subjected to fluctuating temperature, humidity, and UV conditions (Lindow & Brandl, 2003), but once inside the apoplast, microbes have the opportunity to leach nutrients from active photosynthesis processes. These differences in abiotic and biotic factors between the phyllosphere and rhizosphere contribute to differences in bacterial community compositions (Bodenhausen *et al.*, 2013). Endo and epiphytic leaf communities were also shown to have decreased richness and evenness compared to rhizosphere and endopytic root communities (Bodenhausen *et al.*, 2013). Just as in the roots, biotic factors are thought to influence community assembly in the leaves. A. *thaliana* treated with salicylic acid were shown to have reduced bacterial titers and increased fitness in the field (Traw *et al.*, 2007). Further, a genome-wide association study of the microbial communities associated with A. *thaliana* in the field resulted in defense response and cell wall gene associations with community compositions (Horton *et al.*, 2014). Clearly, active plant processes influence microbial community assembly.

Temporal observation of phyllosphere communities in relation to microbes inhabiting surrounding environments has suggested that leaves filter microbes from these sources. In a common garden experiment with soybean, canola, and common bean plants, Copeland *et al.* (2015) observed that leaf bacterial communities initially resembled soil communities, but then diverged over the plant life cycle to become more leaf-specific. With merlot grapevines, Zarraonaindia *et al.* (2015) similarly observed that leaf, flower, and grape bacterial communities shared more OTUs in common with soil than other aboveground tissues. Microbes inoculated onto leaves from the air likely also impact community succession in the phyllosphere. By planting *A. thaliana* on initially sterile soil and observing bacterial community succession on the leaves in addition to in the air, Maignien *et al.* (2014) observed that in terms of OTU identities, phyllosphere communities initially resembled microbes in the air before diverging to become more leaf-specific. In terms of relative abundances, leaf communities diverged from each other depending on spatial location in the growth chamber, thus indicating priority effects as forces shaping community assembly (Maignien *et al.*, 2014).

In this chapter, I expand on these previous findings by characterizing the spatial and temporal dynamics of bacterial communities associated with *A. thaliana* at two sites in Southwest Michigan. To appropriately observe natural community succession with native plants, I planted surface sterilized seeds from North American *A. thaliana* accessions (ecotypes) all belonging to the near isogenic haplogroup-1 (HPG1) (Hagmann *et al.*, 2015). Unlike Eurasian accessions which display fine-scale isolation by distance patterns, North American accessions are highly similar even at the continental scale (Platt *et al.*, 2010). Unlike most previous studies that focused on either root or leaf associated microbes, I isolated bacterial communities from both of these tissues in addition to stems and siliques. I sampled these tissues over the entire life cycle of the plant. In the Midwestern United States, *A. thaliana* germinates in the fall, overwinters as a small rosette, flowers in the spring, and senesces in the early summer. To quantify bacterial composition, I used 16S rRNA gene amplicon sequencing. Comparison of community structures revealed that plant tissue type had the largest effect on community assembly. The temporal aspect of this study allowed observation of root communities that initially diverged in structure from soil communities but then became more soil-like after flowering and senescence. Further comparison of communities between plant tissues, indicated that tissues act as progressive sieves. Roots initially sieve for particular OTUs that are then enriched in aboveground tissues.

#### 4.3 Methods

Field experiments were replicated over the course of two years and at two locations: Michigan State Southwest Michigan Research and Extension Center (ME) in Benton Harbor, MI, USA (42.0853, -86.3588), and University of Chicago Warren Woods Ecological Field Station (WW) in Three Oaks, MI, USA (41.8362, -86.63). Sites were tilled prior to each year's planting.

# 4.3.1 Planting

Prior to planting, seeds from seven natural *A. thaliana* accessions, primarily collected from the Midwestern United States (Table 4.1) and all belonging to HPG1, were aliquoted into 1.5 mL Eppendorf tubes (100 seeds/tube for Year 1, 50 seeds/tube for Year 2). Each tube corresponded to a pot to be planted. Seeds were surface sterilized by addition of 70% ethanol, incubation at room temperature for 1 minute, removal of ethanol, addition of 100% ethanol, incubation at room temperature for 1 minute, and removal of ethanol. Seeds were air dried in a sterilized biological cabinet.

For Year 1 planting, the bottoms of 11.43 cm diameter plastic plots were removed before being placed 2-5 cm into the ground. Pots were placed 30.48 cm apart in a grid (ME: 100 rows by 8 columns with rows going north to south; WW: 50 rows by 15 columns with rows going north to south). Surface sterilized seeds were spread in each pot. Ecotype and empty pots were completely randomized within each grid. The ME site was planted on October 12, 2012 and WW site was planted on October 15, 2012.

For Year 2 planting, black landscaping cloth was placed at each site after tilling to reduce native weed and grass growth (ME: 19 days prior to planting; WW: 7 days prior to planting). On the day of planting, pot size holes were cut in the cloth, the bottoms of 6.35 cm square pots were removed, and pots were placed 2-5 cm into the ground. Pots were placed in blocks (4 blocks/site, 1.22 m between blocks going north to south) with each block containing a 16 row by 10 column grid with 10 cm between pots (rows going north to south). Ecotype and empty pots were completely randomized in each block. Both sites were planted on October 28, 2013. After germination, seedlings were thinned (ME: November 20, 2013; WW: November 21, 2013) to 5-10 plants per pot and any native weed and grass was removed. Tweezers were ethanol sterilized between pots while thinning.

## 4.3.2 Sample collection

At each sampling time point (Table 4.2), the time and surface soil (2-5 cm deep) temperature were recorded for each sample. The sampling order was randomized over the entire grid for Year 1 (8 replicates per ecotype per site per time point) and over each block for Year 2 (2 replicates per ecotype/empty pot per block per site per time point). For empty pot soil samples, a sterile 15 mL conical tube was pushed into the ground (2-5 cm), soil was collected, and the tube was capped and placed on dry ice. For plant samples, a spatula was used to remove root and above ground tissues. In a plastic tray, tweezers and a razor were used to remove root tissue from aboveground tissue. Each type of tissue was placed in a separate 15 mL conical tube. In between samples, the spatula, tweezers, and razor were flame sterilized with 100% ethanol, and the tray was sterilized with 100% ethanol. Tubes were placed on dry ice until transport back the University of Chicago. Tubes were stored at -80°C until processing.

## 4.3.3 Plant processing

Prior to processing, all samples were removed from  $-80^{\circ}$ C, thawed, and the plant processing order was randomized, keeping the root/plant tissue together per plant. Samples were placed back at -80°C. Samples were then removed for 10 plants per processing round. To remove loosely associated microbes, each plant sample was washed. For each root or above ground sample, the tissue was removed and added to a 50 mL conical tube with 25 mL of surfactant buffer (Lundberg et al., 2012) (6.33 g NaH<sub>2</sub>PO<sub>4</sub>·H<sub>2</sub>O, 16.5 g Na<sub>2</sub>HPO<sub>4</sub>·7H<sub>2</sub>O, per 1 L, autoclaved then 200  $\mu$ L Silwet L-77 added). Tubes were vortexed for 10 s then material was transferred to a new 50 mL conical tube with fresh 25 mL surfactant buffer. Tubes were vortexed again for 10 s. Tissue was removed and placed in a glass tray. Tweezers and a scalpel were used to separate tissues, where applicable, and to cut tissue into pieces small enough to fit into 1.4 mL Matrix tubes (Thermo Scientific, Waltham, MA, USA). Each tissue type was placed into Matrix tubes in 96 well racks and sealed with SepraSeal caps (Thermo Scientific). For large tissues, only enough material was added to allow for bead homogenization. For each soil sample, soil was sieved through a 2 mm sieve onto a glass tray. A spatula was used to add  $\sim 100$  mg of soil to the appropriate Matrix tube. Tweezers, spatula, scalpel, and glass tray were flame sterilized and the sieve was ethanol sterilized between samples. Matrix tubes were placed at -80°C overnight. The next morning, caps were removed and plates were covered in parafilm. Over each tube, a small hole was punched and the Matrix plates were lyophilized overnight (LABCONCO FreeZone 4.5, Kansas City, MO, USA). Parafilm was then removed and tubes were sealed with new caps. Two 2.3 mm silica beads (BioSpec, Bartlesville, OK, USA) were added to each tube, and samples were ground to powder with a 2010 Genogrinder (SPEX, Metuchen, NJ, USA) (1750 RPM, 2 min). Dry mass was recorded and up to 36 mg of material was retained per tube. All tubes were then randomized over thirty 96 well DNA extraction plates, including empty well controls. Plates were kept at room temperature until DNA extraction.

## 4.3.4 DNA extraction

All following pipetting and shaking steps were completed using custom liquid handling robotics scripts on the Freedom Evo 200 (Tecan, Morrisville, NC, USA), unless indicated differently. All centrifugation steps were completed using the Beckman Coulter Avanti J-25 centrifuge (Beckman Instruments, Munich, Germany). Two 96 well plates were processed each day. To start, ground material was centrifuged at 6600xg for 2 min. Material was resuspended in TES (10 mM Tris-Cl, 1 mM EDTA, 100 mM NaCl) to a concentration of 0.04 mg/ $\mu$ L. A minimum of 250  $\mu$ L TES was added per tube. Tubes were sealed with new caps and material was homogenized with the 2010 Genogrinder (SPEX) (two rounds of 2 min 30 s, 1750 RPM). Homogenates (240  $\mu$ L) were manually transferred to new Nunc deepwell 96 well plates (Thermo Scientific). Ready-lyse lysozyme solution (Epicentre, Madison, WI, USA) was manually added to each well to a final concentration of 50 U/ $\mu$ L. Plates were vortexed for 10 s and incubated at room temperature for 30 min. After a flash centrifugation, proteinase-K (EMD Millipore, Billerica, MA, USA) and SDS were added to each well to final concentrations of 0.5 mg/mL (20 mg/mL stock in 50 mM Tris-Cl pH 8, 3 mM CaCl<sub>2</sub>, 50% glycerol, filter sterilized through 0.2  $\mu$ m pore filter) and 1%, respectively. Plates were vortexed for 10 s and incubated in a 55°C water bath for 4 h. After a flash centrifugation, an equal volume of 24:1 chloroform: isoamyl alcohol was manually added to each well and pipetted to mix. Plates were centrifuged at 6600xg for 15 min at 4°C. The top aqueous layer  $(350 \ \mu L)$  was removed and added to new deepwell plates with 500  $\mu L$  100% isopropanol per well. Plates were inverted 50 times to mix and incubated at  $-20^{\circ}$ C for 1 h. After centrifugation at 6600xg for 15 min at 4°C, isopropanol was removed, and DNA pellets were washed with 500  $\mu$ L 70% ethanol. Pellets were air dried in a chemical hood with a 96 well blower and resuspended in TE (100  $\mu$ L, 10 mM Tris-Cl, 1 mM EDTA) by shaking for 4 min. After incubation on ice for 5 min, plates were centrifuged at 6600xg for 12 min at 4°C. DNA supernatants were removed from impurities in the pellets and added to new Nunc 0.5 mL 96 well both for storage (no dilution, kept at -20°C) and PCR amplification (10X dilution in TE, kept at 4°C).

# 4.3.5 16S rRNA gene amplification

The V5, V6, and V7 regions of the 16S rRNA gene were amplified from each samples using the 799F (5'-AAC MGG ATT AGA TAC CCK G-3') and 1193R (5'ACG TCA TCC CCA CCT TCC-3') primers. These primers minimize amplification from chloroplast DNA and allow for size selection of bacterial amplicons (~450 bp) from mitochondrial amplicons (~900 bp) (Bodenhausen *et al.*, 2013). Primers were designed as in Kozich *et al.* (2013) and also contained Illumina MiSeq adapters, and custom pads, linkers, and barcode sequences (Appendix B). All following pipetting steps were completed using custom liquid handling robotics scripts on the Freedom Evo 200 (Tecan), unless indicated differently. Each PCR was completed in triplicate. The total PCR volume was 25  $\mu$ L, which contained 1  $\mu$ L of 10X diluted DNA template, 0.2  $\mu$ M of each primer, 1X 5PRIME HotMasterMix(5PRIME, Gaithersburg, MD, USA), and 0.8X SBT-PAR additive (5X stock: 750 mM sucrose, 2 mg/mL BSA, 1% Tween-20, 8.5 mM Tris-Cl pH 7.5) (Samarakoon *et al.*, 2013). PCR amplification consisted of an initial denaturation step of 2 minutes at 94°C, followed by 35 cycles of denaturation at 94°C for 30 s, annealing at 54.3°C for 40 s, elongation at 68°C for 40 s, followed by a final elongation of 7 minutes at 68°C.

Replicate reactions were pooled and amplicons purified with an equal volume of Axygen AxyPrep Mag PCR Clean-Up bead solution (Corning, Tewksbury, MA, USA) using the manufacturer's standard protocol. Amplicon concentrations were quantified by fluorimetry (QUANT-iT PicoGreen dsDNA Assay Kit, Life Technologies, Carlsbad, CA, USA), and 30 ng or a maximum of 30  $\mu$ L per sample were pooled for 576 samples per sequencing run. The length distribution and purity of the final pools were visualized with agarose gels. Primer dimers and mitochondrial amplicons were removed by first concentrating each amplicon pool 20X (Savant SPD121P SpeedVac Concentrator, Thermo Scientific), followed by BluePippin (Sage Science, Beverly, MA, USA) purification for 300-700 bp using the manufacturer's standard protocol.

The final DNA concentrations were determined, and the amplicon pools were sequenced using the Illumina MiSeq platform and MiSeq V2 Reagent Kits (Illumina, San Diego, CA, USA). Runs consisted of paired-end 250 bp reads (MiSeq Control Software v2.5.0.5) MiSeq Reporter v2.5.1.3 demultiplexed samples based on dual indices.

# 4.3.6 Sequence processing

Forward raw sequencing reads that aligned to PhiX using Bowtie 2 v2.1.0 (Langmead & Salzberg, 2012) were removed. Primer and adapter sequences were trimmed off reads with cutadapt v1.8.3 (Martin, 2011), prior to quality filtering with QIIME v1.9.1 split\_libraries\_fastq.py with -q 19 and default parameters (Caporaso *et al.*, 2010b). OTUs were clustered using QIIME pick\_open\_reference\_otus.py (Rideout *et al.*, 2014) with the SILVA 119 97% reference sequences (http://www.arb-silva.de/download/archive/qiime/) for initial reference OTU clustering at 97% similarity. Reads that failed to align to references were clustered *de novo* at 97% similarity using uclust (Edgar, 2010). Representative OTU sequences were aligned with PyNAST Caporaso *et al.* (2010a) with the Greengenes 13\_5 85% OTU alignment as a template (McDonald *et al.*, 2012). A gap-filtered alignment was used to construct a phylogenetic tree with FastTree (Price *et al.*, 2009). OTU taxonomy was assigned with uclust against the SILVA 119 97% reference taxonomy (Edgar, 2010). A final OTU table was created with unaligned and plastid aligned OTUs excluded. This table

was further parsed for OTUs that were detected more than 10 times over all samples. To account for differences in sequencing depth, each sample was rarefied to 1000 reads.

#### 4.3.7 Statistical analysis

The R statistical environment (Team, 2015) was used for all analyses along with the ggplot2 package for plotting (Wickham, 2009). The vegan package was used for multivariate distance calculations and tests (Oksanen *et al.*, 2013). To compare multivariate distance metrics, the *vegdist* function was used to calculate pairwise Bray-Curtis distances. QIIME was used to calculate Weighted UniFrac distances (Caporaso *et al.*, 2010b; Lozupone & Knight, 2005). The *pco* function in the labdsv package (https://cran.r-project.org/web/packages/labdsv/index.html) was used for principal coordinates analysis (PCoA) of Bray-Curtis and Weighted UniFrac distances. For Hellinger distances, rarefied counts were Hellinger transformed (Legendre & Gallagher, 2001), and the *pca* function was used for principal components analysis (PCA).

To test for spatial and temporal factor effects on community structure, permutational multivariate analysis of variance (PERMANOVA, *adonis* function) was used to partition Bray-Curtis distance matrices (*vegdist* function) by treatments. Significance was assessed by 999 permutations.

The following model formula was used for PERMANOVA of all samples:

Bray-Curtis distances  $\sim$  Tissue + Site + Tissue:Site + Ecotype + Growth stage nested in

Year + MiSeq run

For PERMANOVA of site and year effects for samples from each tissue type, the following model formula was used:

Bray-Curtis distances  $\sim$  Site + Year + Site:Year

For alpha-diversity calculations, the *diversity* function in the vegan package was used. Rarefaction curves were created with the *rarecurve* function. OTU overlaps were calculated and plotted with the *venn.diagram* function in the package VennDiagram (https://cran.rproject.org/web/packages/VennDiagram/index.html).

#### 4.4 Results

In this study, we characterized the spatial and temporal dynamics of bacterial communities associated with A. thaliana. Surface-sterilized seeds were planted at two locations in Southwest Michigan, USA, and above and below-ground plant samples were taken over the plant's entire life cycle (germinant, rosette, flowering, senescent). These plants were further separated in the laboratory by tissue type (roots, rosette leaves, stems, cauline leaves, flowers, and siliques, depending on growth stage). This field experiment was replicated for a second year at the same locations. In total, 1013 plant or soil pots were sampled, resulting in 2307 tissue and soil samples. To identify bacteria present in each sample, loosely associated microbes were removed, DNA was extracted, and the V5-V7 regions of the 16S rRNA gene were amplified and sequenced. After quality filtering, we had sufficient sequence data ( $\geq$ 1000 reads) for 1180 samples. Sample sizes for flowers and cauline leaves were low and these samples were excluded from downstream analyses. Each sample was rarefied to 1000 reads prior to analysis.

## 4.4.1 Bacterial communities primarily differ by plant tissue

Given the different levels of temporal and spatial factors, we first tested the influence of each of these factors on bacterial community structure. To test for differences between mean structures (multivariate centroids), we applied a PERMANOVA model to the rarefied OTU table (see methods). The effect that accounted for the most variance was plant tissue ( $F_4 = 66.17, R^2 = 0.16, P < 0.001$ ), followed by life stage nested in year ( $F_9 = 11.02, R^2 = 0.062, P < 0.001$ ), interaction between tissue and site ( $F_4 = 14.13, R^2 = 0.035, P < 0.001$ ), Site ( $F_1 = 52.84, R^2 = 0.033, P < 0.001$ ), and finally MiSeq run ( $F_4 = 5.87, R^2 = 0.015, P < 0.001$ ).

Ecotype did not have a significant effect on structure ( $F_6 = 1.13$ ,  $R^2 = 0.0042$ , P = 0.099); therefore, we considered samples from different ecotypes to be equivalent for all downstream analyses. The effect of plant tissue on community structure is most evident via principal coordinates analysis of pairwise multivariate distances between all samples. We compared the results of PCoA with three different distance metrics and observed clear sample clustering by tissue with each metric (Figure 4.1). Bray-Curtis, Weighted UniFrac, and Hellinger distances are all weighted metrics that lessen the influence of rare OTUs. Bray-Curtis and Hellinger distances do not account for relatedness between OTUs, whereas Weighted UniFrac takes into account phylogenetic relatedness (Lozupone & Knight, 2005). The first and second principal coordinates for Weighted UniFrac accounted for more variance (44.4%) than coordinates for Bray-Curtis (20.8%) or Hellinger (18.2%); however, Bray-Curtis and Hellinger distances are advantageous for resolving differences between samples with highly phylogenetically similar OTUs. Hellinger distances also allow for extraction of OTU loadings on each principal coordinate.

# 4.4.2 Root communities diverge in structure from soil for vegetative plants and then become more soil-like after flowering and senescence

Based on significant PERMANOVA effects of life stage and year, we further explored temporal trends by taking the Bray-Curtis PCoA from Figure 4.1 and subsetting by site, year, and time point (Figure 4.2). We first observed that plant tissue effects on community structures were repeatable over time and geographic location (Figure 4.2). By comparison across time points, we observed an interesting successional pattern in the roots. There was an initial shift in root community structure away from soil for vegetative plants. Upon flowering and especially senescing, root communities became more similar to soil communities (Figure 4.2). These trends were also consistent between sites and years.

# 4.4.3 Geographic site differences in bacterial community structures vary by plant tissue

To further examine the significant PERMANOVA effects of plant tissue and site interactions, we isolated samples according to each plant part, calculated pairwise Bray-Curtis distances, and subjected the distance matrix to PCoA (Figure 4.3). In Figure 4.3, soil communities strongly cluster by site (PERMANOVA  $R^2 = 0.18$ , P < 0.001). This site differentiation decreased in root communities ( $R^2 = 0.083$ , P < 0.001) and was further diminished in rosette leaf ( $R^2 = 0.063$ , P < 0.001) and stem communities ( $R^2 = 0.039$ , P < 0.001). Interestingly, site differences then increased in silique communities ( $R^2 = 0.13$ , P < 0.001).

# 4.4.4 Plant tissues act as progressive sieves going from below to above-ground

Decreased site differences in bacterial community structures going from the soil to plant indicated that the plant may act as a sieve. If so, we would expect OTU richness to decrease going from soil to plant-associated communities, along with enrichment of specific OTUs. Indeed, we observed richness and evenness not only sharply decline from soil to root communities, but also, from below to aboveground plant tissues, and these trends were consistent across sites and years (Figure 4.4).

Interestingly, greater overlap in OTU membership did not necessarily correspond with these decreases in alpha-diversity. We observed that the percentage of unique OTUs per tissue did decrease going from below to aboveground tissues (Roots: 38%; Rosette leaves: 15%; Stems: 12%; Siliques: 8.8%), but the greatest overlap in OTUs for aboveground tissue was with roots and not other aboveground tissues (Figure 4.5). For rosette leaves, 75% of OTUs found in leaves were also found in roots. For stems, 74% of OTUs found in stems were also found in roots compared to just 65% overlap for leaves. For siliques, 74% of OTUs found in siliques were also found in roots, compared to 71% and 72% for leaves and stems,

respectively. We did not include comparisons with soil as the rarefaction level undersampled these samples (Figure 4.6). In terms of OTU identities, the roots appear to be the primary sieves that then seed OTUs to aboveground tissues.

Based on decreased richness and evenness going from below to aboveground tissues, we next examined whether certain genera and OTUs were enriched in each plant tissue. To find influential OTUs, we extracted the top 20 (in terms of absolute magnitude) OTU loadings for PC1 in the Hellinger PCoA in Figure 4.1 (Figure 4.7). Among these OTUs, the genera *Sphingomonas* and *Massilia* were enriched. In the case of the genus *Sphingomonas*, we observed increases in overall abundance of the genus from below to aboveground samples, though primarily at the Warren Woods site (Figure 4.8a). These increases were due to all of the most abundant *Sphingomonas* OTUs increasing in relative abundance, as indicated by little differences between the distribution of *Sphingomonas* OTUs by plant part, site, or year (Figure 4.8b). In contrast, the *Massilia* genus was at relatively equal abundance between plant parts, but specific *Massilia* OTUs are enriched in above-ground tissues (Figure 4.9).

#### 4.5 Discussion

In this chapter, I characterized the spatial and temporal dynamics of bacterial communities associated with *A. thaliana*. By planting surface sterilized seeds at two sites over two growing seasons, I examined the effects of life stage and tissue type on the identity and relative abundances of bacterial colonizers. Unlike previous studies that focused on either leaf or root communities, I examined the communities in both of these tissues in addition to in stems and siliques. Plant tissue had the largest effect on bacterial community composition compared to the other spatial and temporal factors. By sampling over the plant's life cycle, I observed an initial shift in the bacterial communities associated with the roots away from communities in the soil. Upon flowering and senescence, root associated communities became more soil-like. By sampling at two geographic locations, I observed strong site effects on community composition in the soil which progressively decreased in the roots, leaves, and stems, but reappeared in silique associated communities. The convergence in OTUs from different source communities in the soils indicated that these tissues acted as bacterial sieves. Alpha-diversity also progressively decreased going from the roots to leaves to stems to siliques, further supporting the roles of plate tissues as OTU sieves. From comparison of OTU presence/absence, aboveground tissues had a higher degree of overlap with roots than with other aboveground tissues. This overlap was surprising given the compositional differences and reduced diversity in aboveground tissues. All these results suggest that the roots primarily filter OTUs from the soil and that aboveground tissues differentially enrich for the presence and relative abundance of specific OTUs from this filtered OTU pool.

The finding that A. thaliana roots and leaves harbor different bacterial communities has been previously observed (Bodenhausen et al., 2013), but our work has uncovered that the stems and siliques also contain unique communities separate from the leaves. To calculate the multivariate distances between samples, we used three different metrics: Bray-Curtis, Weighted UniFrac, and Hellinger. All three metrics are weighted, meaning that abundant OTUs influence the dissimilarity between two samples more than rare OTUs. With our low thresholds for OTU retention (>10 reads over all samples), we found a large number of OTUs, with the vast majority being rare. Weighted metrics are needed to avoid equal weighting of these rare and possibly artifactual OTUs. PCoA with Weighted UniFrac distances resulted in the largest variance explained by the first two principal coordinates compared to PCoA with Bray-Curtis or Hellinger distances. The increased explanatory power of UniFrac indicates that bacterial OTUs found in each tissue type are related and we can explain more compositional differences by considering OTU phylogeny (Lozupone & Knight, 2005). This finding corresponds with the progressive filtering of OTUs going from belowground to aboveground tissues. To delve into fine scale differences in OTU abundances by site and/or tissue, we used Bray-Curtis instead of Weighted UniFrac. As observed in Figure 4.9, closely related OTUs can have different abundance patterns which were better captured for sample differentiation by Bray-Curtis distances.

In contrast to previous studies that have used thoroughly defined extraction conditions for microbes associated with the rhizosphere, rhizoplane, and endophytic compartment of roots (Bulgarelli *et al.*, 2012; Lundberg *et al.*, 2012), we chose a more high-throughput extraction procedure that could also be applied to additional plant tissues. With a surfactant buffer wash, we removed loosely associated microbes from all tissues. However, we cannot distinguish between closely associated microbes on the surface versus within each tissue.

Though our processing conditions were different, we confirmed the finding of the root as an OTU sieve, filtering microbes from the surrounding soil (Bulgarelli et al., 2012; Lundberg et al., 2012). By examining other tissue types, we further observed progressive filtering going from the roots to the leaves, leaves to the stems, and stems to the siliques. Previous work with bacterial communities associated with different tissue of merlot grapevines identified higher degrees of overlap between the OTUs found in the soil and aboveground tissues than between aboveground tissues (Zarraonaindia et al., 2015). In this study, we observed more extensive OTU membership overlap between communities associated with aboveground tissues and the roots than the soil, though we did not fully sample soil communities. OTU overlaps between aboveground tissues and the roots were higher than between aboveground tissues. These findings suggest a model in which the roots initially filter specific bacteria from surrounding soil. These OTUs are then distributed across tissues with each tissue enriching for specific but different OTUs. Whether plant tissues act as active or passive sieves remains to be seen. Our finding that site effects on community composition were more prominent in senescent tissue (siliques versus leaves), indicates that the metabolically active plant environment is selective. Selection may occur through plant defense responses, niche partitioning, or through bacterial interactions with each other.

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Accession	Ecotype ID	Collection site	Latitude/Longitude
BRR4	470	Watseka, IL, USA	40.8313, -87.735
LI-WP-041	546	Nissequogue, NY, USA	40.9076, -73.2089
L-R-10	1797	Union Pier, MI, USA	41.847, -86.67
MNF-Che-47	1942	Manistee National Forest, MI, USA	43.5251, -86.1843
Pent-7	2191	Pentwater, MI, USA	43.7623, -86.3929
PT1.85	8057	Hanna, IN, USA	41.3423, -86.7368
SLSP-69	2285	Silver Lake, MI, USA	43.665, -86.496

4.7 Tables and figures

Table 4.1: A. thaliana natural accessions (ecotypes) used in this study. All accessions are nearly isogenic and belong to haplogroup-1 (HPG1) (Hagmann et al., 2015).

Year	Date	Time point	Collection site	Plant stage	Sample types
1	October 12, 2012	T1	ME	NA	Soil
1	October 15, 2012	T1	WW	NA	Soil
1	October 26, 2012	T2	ME	Two leaf	Roots, Rosette leaves
1	October 29, 2012	T2	WW	Two leaf	Roots, Rosette leaves
1	November 29, 2012	T3	ME, WW	Four leaf	Roots, Rosette leaves
1	February 13, 2013	T4	ME	Six leaf	Roots, Rosette leaves
1	March 29, 2013	T5	ME, WW	Eight leaf	Roots, Rosette leaves
1	May 1, 2013	T6	ME, WW	Flowering	Roots, Rosette leaves, Stems, Siliques, Flowers
1	June 14, 2013	T7	ME, WW	Senescent	Roots, Stems, Siliques
2	October 28, 2013	T1	ME, WW	NA	Soil
2	December 4, 2013	T2	ME, WW	Two leaf	Soil, Roots, Rosette leaves
2	April 16, 2014	T3	ME, WW	Six leaf	Soil, Roots, Rosette leaves
2	May 15, 2014	T4	ME, WW	Flowering	Soil, Roots, Rosette leaves, Stems, Siliques, Flowers
2	July 3, 2014	T5	ME, WW	Senescent	Soil, Roots, Stems, Siliques

Table 4.2: Field sample summary



Figure 4.1: Bacterial communities primarily differ by plant tissue.

Pairwise Bray-Curtis, Weighted UniFrac, or Hellinger distances were calculated between all samples and subjected to principal coordinates analysis (PCoA). Samples are colored by plant part.



Figure 4.2: Tissue effects are repeatable over sites, years, and time points.

Pairwise Bray-Curtis distances were calculated between all samples and subjected to principal coordinates analysis (PCoA). Samples are colored by plant part and facetted by site, year, and time point.



Figure 4.3: Site effects on community structure by plant tissue

For samples from each plant tissue, pairwise Bray-Curtis distances were calculated and subjected to principal coordinates analysis (PCoA). Samples are colored by site and facetted by year for each tissue.



Figure 4.4: OTU richness and evenness decrease from below to aboveground plant tissues.

For each plant part by site and year, the number of OTUs (richness) and Shannon diversity (evenness) was calculated for all corresponding samples with boxplots shown.



Figure 4.5: OTU overlap venn diagram

OTU overlaps were calculated by plant tissue. Overlap was based on presence/absence and not weighted by abundances.



Figure 4.6: Rarefaction curves for OTUs

For a step size of 100 sequencing reads, rarefied samples (1000 reads) were further rarefied. Each line corresponds to a separate sample. The number of 97% OTUs (Species) is shown for each sample size and colored by the tissue type.



Figure 4.7: Top OTU loadings for Hellinger PC1

For the Hellinger PCoA in Figure 4.1, the top 20 OTU loadings for PC1 were extracted (as measured by absolute magnitude).



Figure 4.8: Aboveground plant tissues enrich for most abundant Sphingomonas OTUs

(a) Relative abundances for all OTUs classified as the genus *Sphingomonas* were summed for each sample and boxplotted by plant tissue. (b) The relative abundances, within the *Sphingomonas* genus only, for the nine most abundant OTUs.



Figure 4.9: Aboveground plant tissues enrich for specific Massilia OTUs

(a) Relative abundances for all OTUs classified as the genus *Massilia* were summed for each sample and boxplotted by plant tissue. (b) The relative abundances, within the *Massilia* genus only, for the nine most abundant OTUs.

# CHAPTER 5 DISCUSSION

Plant-associated bacterial communities are highly diverse. Each plant tissue type harbors hundreds of OTUs (Figure 4.4). I have been fascinated by this coexistence which is seemingly contradictory to the principle of competitive exclusion. To uncover the ecological mechanisms that maintain diversity, I took a multi-faceted approach involving the analysis of bacterial competition first outside the plant in liquid and solid media and then inside gnotobiotic plants. The complexity of environment altered community composition and the predictability of succession was surprisingly low for bacterial communities in liquid media compared to solid media. To reveal environmental and host factors that structure communities, I sampled natural communities and analyzed how these communities change over time and space. Sampling of different plant tissues and comparison of OTU overlaps indicated that tissues acted as bacterial sieves. Roots first filtered OTUs from the soil that then became enriched in aboveground tissues.

Natural communities displayed a remarkable level of richness, with few highly abundant OTUs and a long tail of rare OTUs. This distribution is common to almost every environment sampled thus far (Sogin *et al.*, 2006). The role of these rare bacteria has been debated. These OTUs could act as a seed bank, blooming to high abundance given the right set of conditions (Shade *et al.*, 2014). Interestingly, I rarely encountered a sample with an OTU with >25% abundance in my field samples. In this list of dominant OTUs, were known *A. thaliana* pathogens such as *P. viridiflava* and *P. syringae*, as well as beneficial genera such as *Sphingomonas* that are capable of preventing *P. syringae* mediated disease (Vogel *et al.*, 2012).

To disentangle the bacterial interspecific interactions that promote this coexistence, I took advantage of cultured species originally isolated from natural *A. thaliana*. Though my controlled community experiments involved some of the most abundant leaf endophytic species, I never recapitulated the richness and evenness observed in the field. Even with
eleven species inoculated into media or gnotobiotic plants, only a subset (3-5 species) were detected at later time points. I observed the lowest diversity levels in solid media followed by liquid media then plant. The collapse in diversity *in vitro* is likely due to strong competition for nutrients. This result may not have been surprising given that Foster & Bell (2012) noted that in pairwise species mixtures in aquatic microcosms, competition was the predominant interaction type.

In my *in vitro* experiments, I confirmed each isolate's capacity to grow in the rich SOC media, but growth rates were not sufficient to explain the lack of coexistence. Both liquid and solid media communities displayed different species' abundance hierarchies, that for liquid media, did not follow decreasing order of growth rates (Figure 3.8 and Figure 3.9). Interestingly, I observed a different hierarchy from the pairwise competitions in liquid KB media (Table 2.3) than that observed in SOC liquid media. This discrepancy is likely due to lack of iron in KB media. KB media was primarily developed as a medium to culture *Pseudomonas* species, and these colonies are commonly fluorescent due to production of siderophores, known as pyoverdines, in response to low iron concentrations (King *et al.*, 1954). *Pseudomonas* species produce specifically modified pyoverdines to scavenger iron from the surrounding environment and prevent its uptake into unrelated organisms (Andrews et al., 2003). Interestingly, when the top competitor in liquid KB media and solid SOC media (P. simiae) is drip inoculated on top of a lawn of another isolate on a KB plate, an inhibition zone forms around *P. simiae* (data not shown). The mechanism of inhibition is bacteriostatic as streaking bacteria from the inhibition zone onto a fresh plate results in uninhibited growth (data not shown). Adding iron to KB reduces the size of the inhibition zone (data not shown). This hypothesis of pyoverdine mediated competition that results in the observed abundance hierarchies will need to be confirmed with pyoverdine knockout mutants.

Species mixtures inoculated into gnotobiotic plants also resulted in diversity collapse, though not to the extent exhibited *in vitro*. The variety of spatial and nutrient niches *in planta* likely promotes coexistence. In Chapter 2, I developed FISH and spectral imaging methods to properly interrogate the spatial distributions of species in mixed isolate communities. Future optimization of these techniques for visualization of multiple bacterial species within leaves will fully test for the presence of spatial niches. In FISH and bandpass imaging of epiphytic bacteria, non-random spatial distributions were observed (Remus-Emsermann *et al.*, 2014), indicating species predilections for certain areas of the leaf surface. The lack of diversity in gnotobiotic compared to natural plant-associated communities may be due to phenotypic differences caused by sterile conditions. Gnotobiotic plant leaves do not have a thick cuticle layer and cannot withstand concentrated bacterial inoculations that are tolerated by greenhouse or field grown plants (data not shown). In a similar synthetic community experiment, Bodenhausen *et al.* (2014) observed coexistence of seven isolates inoculated into gnotobiotic plant leaves, though commonly detected pathogens were not included in this mix. Bodenhausen *et al.* (2014) also allowed communities to form over the course of four weeks, in contrast to eight days in my experiments. Perhaps the communities I observed did not reach steady states.

The sudden introduction of thousands of bacteria onto the surface of leaves is also not a natural inoculation route. Natural plants encounter microbes from the soil and air. To observe how air inoculation affects community succession on the surface of leaves, Maignien *et al.* (2014) grew surface sterilized seeds on sterilized soil and monitored epiphytic and air bacterial communities over the life cycle of the plant. Interestingly, epiphytic communities initially resembled air communities in terms of OTU membership, but plant communities became more plant specific over time (Maignien *et al.*, 2014). In terms of relative abundances, epiphytic community succession followed two separate paths depending on spatial location in the growth chamber (Maignien *et al.*, 2014). This successional stochasticity hints at the roles of priority effects in structuring leaf-associated communities. Reduced diversity in my synthetic community experiments may be due to priority effects. My inoculations contained  $10^3$  CFU per plant, which for an eleven species mixture equals ~90 CFU per species. Slight differences in initial species abundances can become amplified by priority effects, resulting in overrepresentation of certain strains. Though microbes inoculated onto the aboveground surface of the plant have the ability to enter and colonize the plant, recent studies point to the soil as the main reservoir for plant-associated OTUs (Copeland *et al.*, 2015; Zarraonaindia *et al.*, 2015). My field experiments also indicate the soil as the source of microbes that are first filtered by the roots and then distributed to aboveground tissues.

In regards to ecological theory, my research has provided novel insights into the maintenance of diversity in plant-associated bacterial communities. By approaching bacterial coexistence from multiple angles, including studies of both *in vitro* and natural communities, I observed evidence for both niche and neutral theories. Under controlled conditions, I observed clear competitive hierarchical patterns in species' abundances. These results indicate that species are non-equivalent competitors in media and gnotobiotic plants, thus arguing against neutral theory. However, there were large multivariate dissimilarities between replicate communities which indicated a role for stochastic forces. Demographic stochasticity in initial inoculums may have contributed to replicate discordance. From a niche theory perspective, one would expect that fastest growing isolate in liquid media would be the most robust inhabitant of that niche. However, some of the fastest growing isolates were the worst competitors. This prediction assumes equal distribution of nutrients to each isolate, which is likely not the case. Nutrient acquisition factors such as siderophores and production of other bacteriostatic or bactericidal factors in response to the presence of other species, makes the outcomes of multi-species competitions difficult to predict. These competition factors create evolving conditions and niches. Under natural conditions, there are already niches due to biotic and abiotic conditions. Evolving competitive niches could provide an incredibly large number of different conditions that could support a large number of species. Perhaps, these types of niches account for the observed species distributions in which there are few highly abundant species and a long tail of rare species. These abundant species can compete and create the right conditions for a rare species to bloom and continue the cycle of boom-and-bust.

From my field experiments, I observed species predilections for specific plant tissues, and these species were consistently found in high abundances. The taxa that I observed associated with the roots and leaves, were the same taxa that have been observed in previous studies conducted at different times and at different locations around the world (Delmotte et al., 2009; Bulgarelli et al., 2012; Lundberg et al., 2012; Bodenhausen et al., 2013). These consistent findings indicate strong structural forces for plant-associated bacterial communities. Evolving competitive niches likely play a role, but the added trophic level of the host adds feedback mechanisms. I observed evidence for host environment feedback on community structure by comparison of site effects by plant tissue and life stage. Interestingly, site effects on community composition were strongest in the soil and senescent tissues. The magnitude of these effects was dampened in vegetative tissues in which the same or similar OTUs were filtered from different source communities (Figure 4.3). Metabolically active plant tissue creates a selective environment for specific bacterial species. Future experiments are needed to decipher whether filtering is an active plant process or due to passive effects of that environment. From a neutral theory perspective, this filtering process could be explained by dispersal limitation. However, the highly abundant taxa found in planta would need to have comparably high intrinsic dispersal rates compared to other metacommunity members. The consistency of detected *in planta* taxa and the OTU filtering that I observed in Chapter 4 strongly advocate for niche over neutral theory in natural bacterial communities.

Overall, I have strived to answer the perplexing questions of how so many bacterial species can coexist within a plant. Furthermore, what is our ability to predict coexistence and community succession. These complex questions have complex answers. Based on the highly variable replicate community compositions that I observed in Chapter 3, we do not have the ability to predict succession given a known starting mixture of bacterial species. By averaging over replicates, I observed species abundance patterns, but I could not predict the behavior of each replicate to a high degree of certainty. Contrary to Chapter 3, in Chapter 4, I found that natural succession of bacterial communities associated with various plant tissues

was repeatable over two years at two sites. This discrepancy is likely due to the types, timing, and number of selective forces in my controlled versus field environments. The controlled environments of media and gnotobiotic plants are nutrient rich, and co-inoculation of multiple species results in a free-for-all while other environmental conditions such as temperature and humidity are held constant. The selective forces in these experiments were primarily due to bacterial competition during nutrient acquisition. Gnotobiotic plants imposed additional spatial and host immune forces, but this environment was also nutrient rich.

In comparison, I observed natural plant colonization and succession to follow repeatable paths. Similar to the controlled conditions, a sprouting plant seed is immediately introduced to a large and diverse mixture of bacterial species in the soil; however, the initial *in planta* environment is nutrient poor. Based on my observation that vegetative root associated communities are diverged from the surrounding soil communities, the metabolically active plant tissue environment imposes a strong selection on community composition. I hypothesize that this selective mechanism involves plant production of specific metabolites and nutrients that support the competitively dominant species for those factors. The plant likely benefits from this relationship by protection from pathogenic species and growth promotion. Preliminary evidence for this hypothesis comes from the *in vitro* and *in planta* hierarchies in Chapter 3. The strongest competitors were commensal or growth promoting isolates (*P. simiae*, *P. fluorescens*, *C. flaccumfaciens*, *Microbacterium sp.*) not known pathogenic species (*P. syringae*, *P. viridiflava*, *X. campestris*). Add in the selective forces of plant defense factors and fluctuating abiotic conditions such as temperature and humidity, and community succession becomes much more predictable.

Therefore, if we wish to manipulate bacterial communities in bioreactors or *in planta*, we must impose strong selective forces on community composition and function. For plant-associated microbiomes, the initial soil community is crucial as the roots filter OTUs from this pool that become enriched in aboveground tissues. Based on unpredictability of succession *in vitro*, I also believe probiotic treatments will be largely unpredictable and unsuccessful.

Knowing the initial community composition before treatment is insufficient to understand the near infinite multi-trophic interactions that must occur for establishment of the probiotic strain. Furthermore, there is immense strain variation between isolates at the species and even sub 97% OTU identity (Eren *et al.*, 2013). For instance, in Chapter 4, highly similar OTUs from the genus *Massilia* show different tissue predilections. On the other hand, prebiotic treatments have much greater potential for microbiome manipulation. My findings indicate that bacterial competition can be unpredictable under non-selective conditions, but addition of prebiotics such as specific nutrients in the soil has the potential to select and promote the growth of desired taxa. This strategy also takes advantage of native strains that are likely to be adapted to the local environment. If these strains are not present, a combination of pro and prebiotic treatments may be effective.

These recommendations derive from observation of plant-associated bacterial communities both under controlled and natural conditions. By taking this multi-faceted approach, I have uncovered ecological forces that structure these communities and influence successional predictability. I have put forth new hypotheses in this discussion based on this groundwork and I am excited to see the field of plant microbial ecology continue to grow and answer these questions.

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### APPENDIX A

# CHAPTER 3 PRIMERS FOR 16S RIBOSOMAL RNA GENE AMPLIFICATION AND SEQUENCING

Primers for paired-end 16S community sequencing (single index) on the Illumina MiSeq platform:

MV574F (forward primer) PCR primer sequence:

Field number (space-delimited), description:

- 1. 5' Illumina adapter
- 2. Forward primer pad
- 3. Forward primer linker
- 4. Forward primer

AATGATACGGCGACCACCGAGATCTACAC TATGGTAGTT AT ACAATGGGCGMAAGCCTGAT

MP984Rv2 (reverse primer) PCR primer sequence (each sequence contains different barcode):

Field number (space-delimited), description:

- 1. Reverse complement of 3' Illumina adapter
- 2. Golay barcode (Listed for 8 x 96 well plates of primers in Table A.1)
- 3. Reverse primer pad
- 4. Reverse primer linker
- 5. Reverse primer

CAAGCAGAAGACGGCATACGAGAT NNNNNNNNNN ATACACTCAG AG ACCAGGGTATCTAAKCCTG

Read 1 sequencing primer: 574.984.seq1

Field number (space-delimited), description:

- 1. Forward primer pad
- 2. Forward primer linker
- 3. Forward primer

TATGGTAGTT AT ACAATGGGCGMAAGCCTGAT

Read 2 sequencing primer: 574.984.seq2

Field number (space-delimited), description:

- 1. Reverse primer pad
- 2. Reverse primer linker
- 3. Reverse primer

ATACACTCAG AG ACCAGGGTATCTAAKCCTG

Index sequence primer: 574.984.bc

Field number (space-delimited), description:

- 1. RC of reverse primer
- 2. RC of reverse primer linker
- 3. RC of reverse primer pad

CAGGMTTAGATACCCTGGT CT CTGAGTGTAT



Table A.1: Golay barcodes used with MP984Rv2 primers. Each column lists barcodes for a 96 well plate of primers.

#### APPENDIX B

# CHAPTER 4 PRIMERS FOR 16S RIBOSOMAL RNA GENE AMPLIFICATION AND SEQUENCING

Primers for paired-end 16S community sequencing (dual indices) on the Illumina MiSeq platform:

799F (forward primer) PCR primer sequence:

Field number (space-delimited), description:

- $1.\ 5'$ Illumina adapter
- 2. i5 index (Listed in Table B.1)
- 3. Forward primer pad
- 3. Forward primer linker
- 4. Forward primer

AATGATACGGCGACCACCGAGATCTACAC NNNNNNN TACCCCCCTC GT AACMGGATTAGATACCCKG

1193R (reverse primer) PCR primer sequence (each sequence contains different barcode):

Field number (space-delimited), description:

- 1. Reverse complement of 3' Illumina adapter
- 2. i7 index (Listed in Table B.1)
- 3. Reverse primer pad
- 4. Reverse primer linker
- 5. Reverse primer

CAAGCAGAAGACGGCATACGAGAT NNNNNNN TCATTCCTGG GC ACGTCATCCCCACCTTCC

Read 1 sequencing primer: Read1\_799f

Field number (space-delimited), description:

- 1. Forward primer pad
- 2. Forward primer linker
- 3. Forward primer

TACCCCCCTC GT AACMGGATTAGATACCCKG

Read 2 sequencing primer: Read2\_1193r

Field number (space-delimited), description:

- 1. Reverse primer pad
- 2. Reverse primer linker
- 3. Reverse primer

TCATTCCTGG GC ACGTCATCCCCACCTTCC

Index 1 sequence primer: IndexRead\_1193r

Field number (space-delimited), description:

- 1. RC of reverse primer
- 2. RC of reverse primer linker
- 3. RC of reverse primer pad

GGAAGGTGGGGATGACGT GC CCAGGAATGA

i5 name	i5 index	i7 name	i7 index
799f.SA501	ATCGTACG	1193r.SA701	AACTCTCG
799f.SA502	ACTATCTG	1193r.SA702	ACTATGTC
799f.SA503	TAGCGAGT	1193r.SA703	AGTAGCGT
799f.SA504	CTGCGTGT	1193r.SA704	CAGTGAGT
799f.SA505	TCATCGAG	1193r.SA705	CGTACTCA
799f.SA506	CGTGAGTG	1193r.SA706	CTACGCAG
799f.SA507	GGATATCT	1193r.SA707	GGAGACTA
799f.SA508	GACACCGT	1193r.SA708	GTCGCTCG
799f.SB501	CTACTATA	1193r.SA709	GTCGTAGT
799f.SB502	CGTTACTA	1193r.SA710	TAGCAGAC
799f.SB503	AGAGTCAC	1193r.SA711	TCATAGAC
799f.SB504	TACGAGAC	1193r.SA712	TCGCTATA
799f.SB505	ACGTCTCG	1193 r. SB701	AAGTCGAG
799f.SB506	TCGACGAG	1193r.SB702	ATACTTCG
799f.SB507	GATCGTGT	1193r.SB703	AGCTGCTA
799f.SB508	GTCAGATA	1193r.SB704	CATAGAGA
799f.SC501	ACGACGTG	1193r.SB705	CGTAGATC
799f.SC502	ATATACAC	1193r.SB706	CTCGTTAC
799f.SC503	CGTCGCTA	1193r.SB707	GCGCACGT
799f.SC504	CTAGAGCT	1193r.SB708	GGTACTAT
799f.SC505	GCTCTAGT	1193r.SB709	GTATACGC
799f.SC506	GACACTGA	1193 r. SB710	TACGAGCA
799f.SC507	TGCGTACG	1193r.SB711	TCAGCGTT
799f.SC508	TAGTGTAG	1193r.SB712	TCGCTACG
799f.SD501	AAGCAGCA	1193r.SC701	ACCTACTG
799f.SD502	ACGCGTGA	1193r.SC702	AGCGCTAT
799f.SD503	CGATCTAC	1193r.SC703	AGTCTAGA
799f.SD504	TGCGTCAC	1193 r. SC704	CATGAGGA
799f.SD505	GTCTAGTG	1193 r. SC705	CTAGCTCG
799f.SD506	CTAGTATG	1193r.SC706	CTCTAGAG
799f.SD507	GATAGCGT	1193r.SC707	GAGCTCAT
799f.SD508	TCTACACT	1193r.SC708	GGTATGCT
		1193r.SC709	GTATGACG
		1193r.SC710	TAGACTGA
		1193r.SC711	TCACGATG
		1193 r. SC712	TCGAGCTC
		1193r.SD701	ACCTAGTA
		1193r.SD702	ACGTACGT
		1193r.SD703	ATATCGCG
		1193 r. SD704	CACGATAG
		1193 r. SD705	CGTATCGC
		1193 r. SD706	CTGCGACT
		1193 r. SD707	GCTGTAAC
		1193 r. SD708	GGACGTTA
		1193 r. SD709	GGTCGTAG
		1193 r. SD710	TAAGTCTC
		1193 r. SD711	TACACAGT
		1193 r. SD712	TTGACGCA

Table B.1: Illumina indices used with 799F and 1193R primers.